# Salt Lake Charter School

# 2013-2014 Utah Charter School Application

**School Name:** 

Salt Lake Charter School

**Applicant Name:** 

Angela Hansen Aiono

Submitted to Martin W. Bates who works at Granite (Superintendent) School District on March 29. 2011.

I certify all information contained in this application is complete and accurate, realizing that any misrepresentation could result in disqualification from the charter application process or revocation after award. I understand that incomplete applications will not be considered.

The charter school applicant acknowledges that it has read all Utah statutes regarding charter schools and that, if approved, it is subject to and will ensure compliance with all relevant federal, state and local laws and requirements. The charter school applicant acknowledges that, if approved to operate a charter school, it must execute a charter contract with the Utah State Charter School Board within twelve months of the date of approval of the charter by the Utah State Charter School Board and must begin providing educational services within the timeframe outlined in the charter. Failure to do so may result in revocation of the charter approval and, if applicable, termination of the contract and revocation of the charter.

Angela Hansen Aiono Authorized Agent

Signature of Authorized Agent

All information presented in this application becomes part of the charter contract and may be used for accountability purposes throughout the term of the charter contract.

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# **Title Page**

Name of Proposed Charter School: Salt Lake Charter School

[x] New School [] Converted School

Name of Applicant Applying for the Charter: Angela Hansen Aiono

Authorized Agent for Applicant: Angela Hansen Aiono

Authorized Agent Mailing Address: 6792 Bridle Farms Road

Zip: 84128 City: West Valley City State :UT

District school will be located: Granite E-mail: angelauia@yahoo.com

Daytime Phone (801) 789-7625 Fax (801) 789-7628

## Form of **Organization**

[X] Nonprofit Corporation

[ ] Tribal Entity

The governing body of a charter school is responsible for the policy decisions of the school. Please indicate the makeup of this body below.

Name (if known at time of application)	Phone Number		Position on Board (examples: chair, vice chair, secretary)	
Angela Hansen Aiono	540-660- 4060	Potential Staff	Chair	
Papaalii Patane	801-209- 3930	Potential Staff	Secretary	
Juliann Jenne	801-590- 1983	Education	Treasurer	
Lola Akeripa	801-957- 4092	Education	Board	
Janet Romo	435-843- 1261	Business	Vice Chair	

**Enrollment Preference**: Up to 2% of the total population of enrolled students may be eligible for "enrollment preference," we define enrollment preference as founders' children, children with siblings already at the school and teachers' children.

Founding Board Members: Chair, Angela Hansen Aiono, Juliann Jenne, Lola Akeripa, Janet Romo, Papalii Patane

Founding Members: Angela Hansen Aiono, Rob Muhlestein, John Thorn, Darren Beck

## Target Population Mission Statement (use only this space):

The mission of Salt Lake Charter School is to provide an individualized grade K-12 education that cultivates through different underrepresented cultures a success rooted in academic excellence, passion, accountability, leadership and teamwork. The focus of Salt Lake Charter School is on underrepresented and low-income underprivileged students and will craft each child's education by closing existing achievement gaps that may exist and guiding student success from cradle-to-career in partnership with educators, parents and the community to achieve higher levels of academic, personal and social achievement, thereby preparing students to become constructive contributors to their community.

		Grades Served Please indicate all grades being taught.											Total Number Served Enrollment cap at all campuses and in all grades combined	Sites  Number Operatin g	
Year 1	K	1	2	3	4	5	6	7	8	9	10	11	12		1
2013- 2014	65	65	65	65	65	65	65	65	50	25	25	15	15	650	
Years 2	K	1	2	3	4	5	6	7	8	9	10	11	12		
2014- 2015	65	65	65	65	65	65	65	65	55	25	25	25	25	675	
Years 3	K	1	2	3	4	5	6	7	8	9	10	11	12		
2015- 2016	65	65	65	65	65	65	65	65	65	35	30	25	25	700	

School Calendar	
[]Standard [ x] Extended School Year	Instructional Days210
[ ]Alternative (please describe in 5 words or less)	
	Start DateAugust 19, 2013

## Seven Purposes of Charter Schools (Section 3)

Utah Code Ann. § 53A-1a-508(3)a,b,e

1. Improve student learning. A comprehensive college preparatory educational program within an extended school day and school year allows Salt Lake Charter School (SLCS) to have a strong focus on academic excellence within a safe, structured, and personalized environment. SLCS plans on achieving academic excellence in the following ways: 1) Extending the school day by adding after-school programs and extending the year to prevent summer learning loss. According to the Educational Research Information Center, there is little statistical data to whether or not extended school day instructional programs make much of a difference in increasing test scores of students. However, the same report did make it known that after-school programs dramatically increased student achievement. http://www.eric.ed.gov/PDFS/ED461695.pdf Our extended day program does not increase the number of instruction hours, but does include after-school programs. These programs will focus on tutoring to help close the achievement gap, elementary school math projects that aid school day learning, science project learning classes and for the secondary school college academic advisory, extracurricular activities, ACT/SAT prep courses, etc. The same report also mentioned the importance of a longer school year either through year-round school or by extending the year into the summer. We have chosen to extend it into the summer to help prevent summer learning loss. We feel longer days and a longer school year will help create a sense of community and connection to SLCS in addition to closing any existing achievement gaps. 2) Each grade will have reading and math coaches and all classrooms are staffed with one lead teacher and a paraprofessional. We feel the more instructors, coaches or paraprofessionals that are in a classroom, the more successful the student. If the student is struggling in a particular subject it will give them the opportunity to work one-on-one with a teacher, coach or paraprofessional to help them understand the concept in which they are struggling. By focusing on more teachers, coaches and paraprofessionals in the classroom, we can begin to close the achievement gap between Pacific Islander students and their top performing counterparts (Asians/Caucasians). 3) The focus of the school is aimed at underrepresented, low-income and underprivileged students, but more specifically Pacific Islander students. Students at SLCS will be given the opportunity to feel a school community that is truly concerned about their academic, social and physical welfare. Students will be able to eat three meals (breakfast, lunch and dinner), have their non-academic concerns met and engage with educators who understand them and are interested in what is best for them. The main goal of SLCS is to close the achievement gap between Pacific Islanders and low-income students and their Caucasian and Asian student counterparts. It will take a caring approach starting with the Board of Directors, Administrators and Teachers as well advisors, paraprofessionals and all who work or are associated with the school. This will be more specifically addressed in the Market Analysis Section.

To achieve the goal of student excellence, we are focused on extending our school day and school year, placing more teachers, coaches and paraprofessionals in the classroom and closing the achievement gap between Pacific Islanders and their top performing counterparts (Asian/Caucasian) which is discussed in more detail in the Market Analysis Section.

2. Increasing choice of learning opportunities for students. SLCS will provide low-income and underrepresented students with the options of an after-school program along with their education, which is currently only available to a small private sector of the community. In this particular model, we hope to target Pacific Islander Students and utilize these programs as a way to combat neighborhood violence and drug use. By extending our school day, we are confident the after school programs will allow us to achieve three distinct goals. They include but are not limited to 1) time on task in the classroom. By spending 30% more time in the classroom in core subjects as well as essential supplemental subjects, we can ensure students will meet and exceed state and national standards. 2) Our after school programs are critical in the 3:00 pm to 6:00 pm hours because we are engaging students in productive activities. According to the RAND Corporation, statistics show that low-income students are more likely to engage in deviant and criminal behavior in those hours. 3) The last issue we address by extending the school day is our ability to offer 3 meals a day for our students. Because of the nature of our target population, these meals may be the only food students will eat all day. We intend to increase the number of charter schools based on need from our communities.

# Calendar and Bell Schedule (Section 4)

# Salt Lake Charter School Bell Schedule Grades 7-12

**School Day**: 8:00 – 4:00 p.m. Mon-Fri Student count per teacher: 25

Schedule A A/B Block Schedule (7-8										
Graders)										
7:30 – 7:55	Breakfast									
8:00 – 9:10	Period 1									
9:10 - 9:15	Passing Period									
9:15 – 10:25	Period 2									
10:25 – 10:30	Passing Period									
10:30 – 11:00	Lunch									
11:05 – 12:15	Period 3									
12:15-12:20	Passing Period									
12:20 – 1:30	Period 4									
1:30 – 1:35	Passing Period									
1:35 – 2:45	Period 5									
2:45 – 2:50	Passing Period									
2:50 - 4:00	Period 6									
4:05 – 4:35	Dinner									
4:40 - 6:00	After School									
	Programs									

Schedule B A/B Block Schedule (9-12 Grades)									
7:30 – 7:55	Breakfast								
8:00 – 9:10	Period 1								
9:10 – 9:15	Passing Period								
9:15 – 10:25	Period 2								
10:25 – 10:30	Passing Period								
10:30 – 11:40	Period 3								
11:40 – 11:45	Passing Period								
11:45-12:15	Lunch								
12:20 – 1:30	Period 4								
1:30 – 1:35	Passing Period								
1:35 – 2:45	Period 5								

2:45 – 2:50	Passing Period
2:50 - 4:00	Period 6
4:05 – 4:35	Dinner
4:40 - 6:00	After School
	Programs

# Salt Lake Charter School Bell Schedule Grades K-6

 $\textbf{School Day}: \ 8:00-4:00 \ p.m. \ Mon-Fri$ 

Student count per teacher: 25

Grade K	7:30 – 7:55 Breakf ast	8:00 -8:50 Math	8:50 - 9:35 LA	9:35 – 9:50 Recess	9:55 - 10:55 LA	11:00 – 11:15 Lunch	11:15- 11:30 Recess	11:30 - 12:00 LA	12:00- 12:15 Recess	12:20- 1:20 Science	1:20 - 2:20 SS	2:20 – 2:40 Recess	2:40- 6:00 Dinner After School
Grade 1	7:30 – 7:55 Breakf ast	8:00 -8:50 Math	8:50 - 9:35 LA	9:35 – 9:50 Recess	9:55 - 10:55 LA	11:00 – 11:15 Lunch	11:15- 11:30 Recess	11:30 - 12:00 LA	12:00- 12:15 Recess	12:20- 1:20 Science	1:20 - 2:20 SS	2:20 – 2:40 Recess	2:40- 6:00 Dinner After School
Grade 2	7:30 – 7:55 Breakf ast	8:00 -8:50 Math	8:50 - 9:35 LA	9:35 – 9:50 Recess	9:55 - 10:55 LA	11:00 – 11:15 Lunch	11:15- 11:30 Recess	11:30 - 12:00 LA	12:00- 12:15 Recess	12:20- 1:20 Science	1:20 - 2:20 SS	2:20 – 2:40 Recess	2:40- 6:00 Dinner After School
Grade 3	7:30 – 7:55 Breakf ast	8:00 -8:50 Math	8:50 - 9:35 LA	9:35 – 9:50 Recess	9:55 - 10:55 LA	11:00 – 11:15 Lunch	11:15- 11:30 Recess	11:30 - 12:00 LA	12:00- 12:15 Recess	12:20- 1:20 Science	1:20 - 2:20 SS	2:20 – 2:40 Recess	2:40- 6:00 Dinner After School
Grade 4	7:30 – 7:55 Breakf ast	8:00 -8:50 Math	8:50 - 9:35 LA	9:35 – 9:50 Recess	9:55 - 10:55 LA	11:00 – 11:15 Library	11:15- 11:30 Lunch	11:30 - 12:00 LA	12:00- 12:15 Recess	12:20- 1:20 Science	1:20 - 2:20 SS	2:20 – 2:40 Readin g	2:40- 6:00 Dinner After School
Grade 5	7:30 – 7:55 Breakf ast	8:00 -8:50 Math	8:50 - 9:35 LA	9:35 – 9:50 Recess	9:55 - 10:55 LA	11:00 – 11:15 Lunch	11:15- 11:30 Library	11:30 - 12:00 Scien ce	12:00- 12:15 Recess	12:20- 1:20 LA	1:20 - 2:20 SS	2:20 – 2:40 Readin g	2:40- 6:00 Dinner After School
Grade 6	7:30 – 7:55 Breakf ast	8:00 -8:50 Math	8:50 - 9:35 LA	9:35 – 9:50 Recess	9:55 - 10:55 LA	11:00 – 11:15 Library	11:15- 11:30 Lunch	11:30 - 12:00 LA	12:00- 12:15 Recess	12:20- 1:20 Science	1:20 - 2:20 SS	2:20 – 2:40 Readin g	2:40- 6:00 Dinner After School

\*Note: All Elementary students will eat dinner at the same time as 7-12 grades.

# Salt Lake Charter School 2013 - 2014

## **Academic Year Calendar**

	September 2013											
Su	М	Tu	W	Th	F	Sa						
	3	4	5	6	7							
		11	12	13	14							
	17	18	19	20	21							
	24	25	26	27	28							

	August 2013											
Su	Μ	Tu	W	Th	F	Sa						
			1	2	3							
	6	7	8	9	10							
	13	14	15	16	17							
	20	21	22	23	24							
	27	28	29	30	31							

October 2013

Su M Tu W Th F Sa

1 2 3 4 5 8 9 10 11 12

15 16 17 **18 19** 

November 2013										
Su	М	Tu	W	Th	F	Sa				
				1	2					
	5	6	7	8	9					
	12	13	14	15	16					
	19	20	21	22	23					
	26	27	<u>28</u>	29	<u>30</u>					

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Su					F	Sa
	3	4	5	6	7	
	10	11	12	13	14	
	17	18	19	20	21	
	24	25	26	27	28	
	31					

•	Jar	ıua	цy	20	14	
Su	М	Tu	W	Th	F	Sa
		1	2	3	4	
	7	8	9	10	11	
	14	15	16	17	18	
	21	22	23	24	25	
	28	29	30	31		

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February 2014 Su M Tu W Th F Sa						
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		19				
	_	26			22	
	20	20	21	20		

	March 2014							
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	4	5	6	7	8			
	11	12	13	14	15			
	<u>18</u>	19	20	21	22			
	25	26	27	28	29			

	April 2014							
Su	М	Tu	W	Th	F	Sa		
	1	2	3	4	5			
	8	9	10	11	12			
	<u>15</u>	<u>16</u>	<u>17</u>	<u>18</u>	<u>19</u>			
	22	23	24	25	26			
	29	30						

	May 2014							
Su	М	Tu	W	Th	F	Sa		
			1	2	3			
	6	7	8	9	10			
		14	15	16	17			
	20	21	22	23	24			
	27	28	29	30	31			

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	Jı	ın	e 2	01	.4	
Su	M	Tu	W	Th	F	Sa
	_		_	6		
	10	11	12	13	14	
	17	18	19	20	21	
	24	25	26	27	28	

	July 2014								
Su	М	Tu	W	Th	F	Sa			
	1	2	3	4	5				
	8	9	10	11	12				
	15	16	17	18	19				
	22	23	24	25	26				
	29	30	31						

Staff Development Aug 15\* - 17\* Back-to-School Night, Sep 5\* Tours available on request. Student Non-attendance Days: Labor Day, Sep 3<sup>rd</sup> Fall Break, Oct 18th - 19th Thanksgiving, Nov 28\* - 30\* Winter Break, Dec 24th - Jan 4th Martin Luther King Day, Jan 21st President's Day, Feb 18<sup>th</sup> Snow Make Up Day, Mar 18<sup>th</sup> Spring Break, Apr 15\* - 19\* Memorial Day, May 27\* Important Dates: School Starts, Aug 20\* Parent/Teacher Conferences, Sep 11\* UBSCT, Oct 23rd - 25th and Feb 4th - 8th Parent/Teacher Conferences, Nov 13th SEPs, Dec 4th - 6th SEOPs, Dec 10% - 14% Parent/Teacher Conferences, Jan 29<sup>th</sup> DWA, Feb 26\* - 27\* Parent/teacher Conferences, Apr 9th CRT, Apr 29<sup>ti</sup> – May 3<sup>rd</sup> 6º grade Promotion, June 4º 8<sup>th</sup> grade Graduation, June 5<sup>th</sup> High School Graduation, June 6 Board Meetings are the first Tuesday of each month unless otherwise noted: Aug 7th; Sep 4th; Oct 2nd; Nov 6th; Dec 4th; Jan 8th; Feb 5th; Mar 5th; Apr 2nd; May 7th;

Quick Dates

Jun 11th; No meeting July 2014

<sup>1</sup> Semester Aug. 20 – Jan. 18 (94 days) 2 Semester, Jan. 22 – June 6 (90 days) Summer Term, June 10 – July 3 and July 8 23 (30 days)

## Market Analysis (Section 5)

## **Proposed Site.**

The proposed site for Salt Lake Charter School is in the Sorenson Research Park at 4393 South Riverboat Road in Taylorsville (just off 4500 South). This building is currently used for a University of Phoenix satellite campus, though it is in the process of closing. The Pacific Islander population is primarily located in West Valley City and Taylorsville, which will be discussed later in this section. In discussions with many Pacific Islanders (these discussions are purely anecdotal as no statistical data was taken at the time of the discussion) they have said they would drive as far away as 15 miles to attend a school like SLCS. Because the majority of Pacific Islanders are within a 10 mile radius of this location it is reasonable to believe they would drive or carpool to this location. This location is also on a major street that has public transportation (UTA). It is ideal for SLCS' program in that it provides ample space for long-term operation.

The square footage for floor 1 is 22,144, floor 2 is 23,188 and floor 3 is 14,971. As a satellite campus for the University of Phoenix it is already divided into classrooms with many of those having the capability to be further divided by embedded partitions. The general assembly and cafeteria area will be located on the 3<sup>rd</sup> floor where the high school courses will be taught. The main office and services center will be located on the 1<sup>st</sup> floor. As the building has multiple floors, there are ample elevators that provide, along with the main entrance, Americans with Disabilities Access. A security system will be an initial investment given the nature of the building and the need to watch doors that are exit only in nature. Some remodeling will need to take place on the main floor to provide an extra level of security to protect students and staff on the 2<sup>nd</sup> and 3<sup>rd</sup> floors.

All statistics are based on West Valley City, with reference to West Jordan and Taylorsville. It is important to stress the target population recognizes and frequents all three cities on a consistent basis. For our purposes, we reasonably assume the proposed site is well within the target population.

#### **Market Context**

West Valley City and Taylorsville are located within the boundaries of Salt Lake County and Granite School District. According to the Utah Governor's Office of Planning & Budget, Salt Lake County's population (ages 5-29) is expected to reach 426,024 residents by 2012, this is a 20% increase from the 2010 census of 340,820. Of the county's 426,024 residents, approximately 29% reside in West Valley City and another 25% in Taylorsville. Ethnic demographic information from the West Valley City Mayor's office shows the 2008 population consisted of about 25% ethnic minorities with the projection for 2013 of 27%.

Population trends show the following, according to the West Valley City Office website and the 2010 Census Bureau; http://2010.census.gov/news/releases/operations/cb11-cn53.html;

Year and population

```
1990, 87,637
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2000, 109,673

2008, 124, 154;

2010, 129,480; ages 5-14=22,893; ages 15-19=9,474

2013, 133,617 (projected)

The following statistics (again from the West Valley City website http://www.wvcut.gov/index.aspx?NID=752) show the change in percentage between 1990s census and 2000's census and the numbers collected for 2008 with those projected for 2013:

Blacks, 69.7%, 18.1%

American Indians 33.3%, -2.6%

Asian and Pacific Islanders, 126.5%, 16.5%

Hispanic/Latino, 223.1%, 22.1%

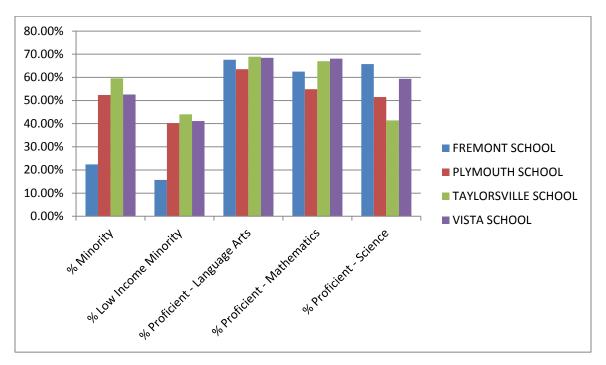
The data available from West Valley City also shows the increase of the following age groups:

Ages 5-14, -3.2% from 1990 to 2000, 7.3% from 2008 to 2013

Ages 15-19, 23.8% from 1990 to 2000, 4.9% from 2008 to 2013

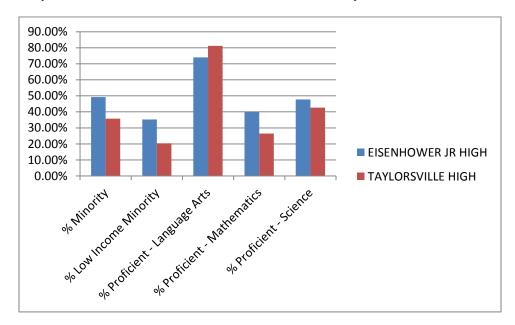
According to the 2010 census, the Pacific Islander community in Utah grew from 15,145 in 2000 to 24,554 in 2010. It is an increase of 62%. The Caucasian population by contrast increased by 23%. At this rate of growth, the Pacific Islander population is expanding at a much faster rate than their Caucasian counterparts. Yet, according to statistics that are represented in this section, Pacific Islanders and economically disadvantaged students are still performing between 15% to 25% percent lower on end-of-level CRT tests. SLCS is focused specifically on reducing the various achievement gaps impacting these underserved students.

Based on the primary location in the Capital Facility Plan, the following graphs will compare AYP reports based on other elementary, junior high school and high schools in the area, thus furthering the argument that SLCS should operate in this area. According to the Public School Data Gateway (https://cognos1.schools.utah.gov/ibmcognos/cgi-bin/cognos.cgi), the following schools were used for comparison purposes. They are Plymouth School, Fremont School, Vista School, Taylorsville Elementary, Eisenhower Junior High School and Taylorsville High School. The results are as follows:



Fremont School: LA-67.6%; Math-62.6%; Science-65.7%, Plymouth School: LA-68.9%; Math-54.9%; Science-51.5%, Taylorsville School: LA-68.9%; Math 67.0%; Science-41.4%, Vista School: LA-68.4%; Math-68.1%; Science-59.4%

Only Fremont and Vista Schools met AYP for the year 2010.



Eisenhower Junior High School: LA-74%; Math-40%; Science-47.7%, Taylorsville High School: LA-81.2%; Math-26.5%; Science-42.6%

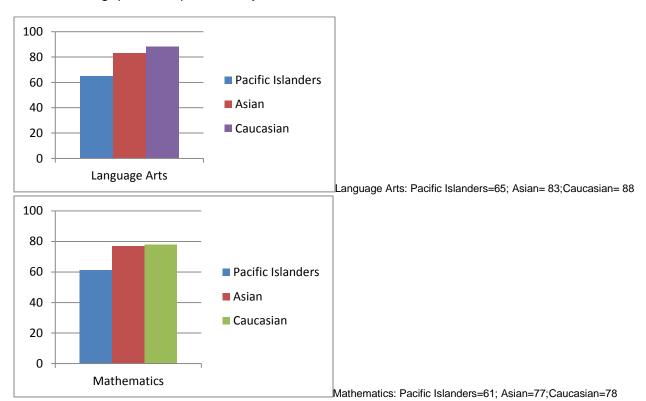
Taylorsville High School was the only school to meet AYP.

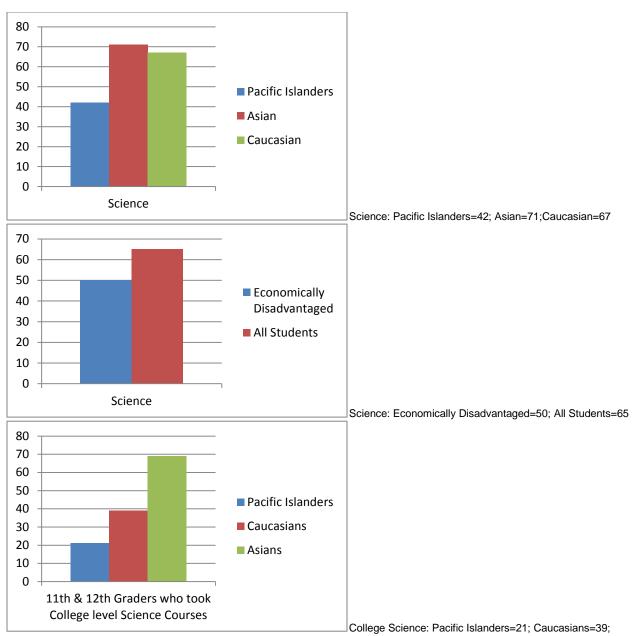
According to the statistics, 50% of the schools in the Taylorsville area are failing to meet AYP standards. The average math proficiency score in the elementary schools was 63.1%. When schools reach Eisenhower Junior High School, math scores drop 23.1% and drop again at Taylorsville High School another 14.5%.

Because our school is aimed at closing the achievement gap between a specific group of people (Pacific Islanders), comparing schools was a compelling argument for us in deciding to place the school just off of 4500 South.

The next few graphs will explain in more detail the significant achievement gap for our specific targeted group (Pacific Islanders).

As it is reported in the *USOE's Achievement Gap Report of 2009*, the following charts will illustrate the gap in all reported subject areas.

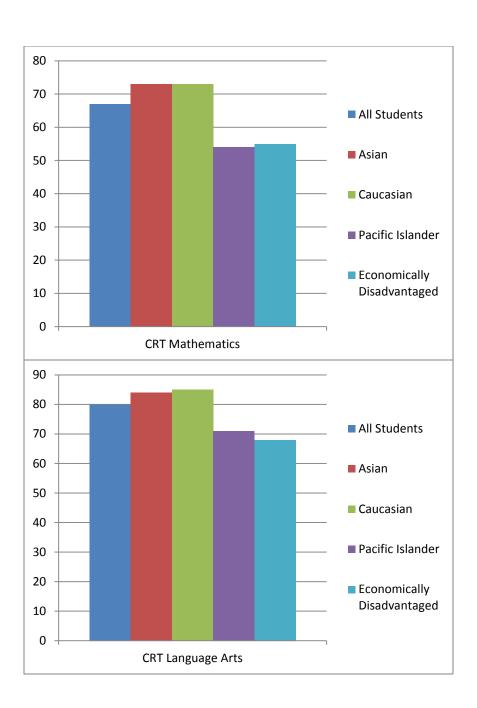


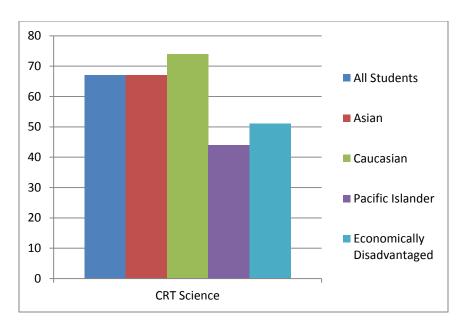


Asians=69

It is clear through the *USOE's Achievement Gap Report of 2009*, Pacific Islanders are scoring far below their Caucasian and Asian student counterparts.

According to the 2010 CRT reports, there is a 10% to 25% gap in the Language Arts, Mathematics and Science categories. The following charts will show all students, Asian and Caucasian students, Pacific Islander students as well as economically disadvantaged students.





For analysis purposes, we will compare the top performing group (Asian and Caucasian) with our subject group (Pacific Islander). While there may be a need to compare all ethnic minorities, for the purposes of SLCS we are only comparing Pacific Islanders and Economically Disadvantaged to the top performing group (Asians and Caucasians) because the goal of SLCS is to close the achievement gap of the two above mentioned groups. There is a 14% gap in Language Arts, 19% gap in Mathematics, and 26% gap in Science. It seems rather compelling that the achievement gap between Asian and Caucasian students and Pacific Islanders students remains unchanged from the USOE's Achievement Gap of 2009 report and the 2010 CRT report. We assume it will not change in the upcoming 2011 CRT report.

Conversely, Pacific Islanders are graduating at the same rate as their counterparts. The following graduation rates were reported by the Utah State Office of Education from December 2010:

Granite School District, 4,231 students with 84% graduation rate

Minority population rates: Asian 166 students at 93%, African-American 95 students at 84%, American Indian 72 students at 68%, Hispanic/Latino 936 students at 71%, Pacific Islander 175 students at 87%, Economically Disadvantaged 1,219 students at 78%, Limited English Proficiency 482 students at 65%, Students with Disabilities 358 students at 80%.

Jordan School District, 3,214 students with 89% graduation rate

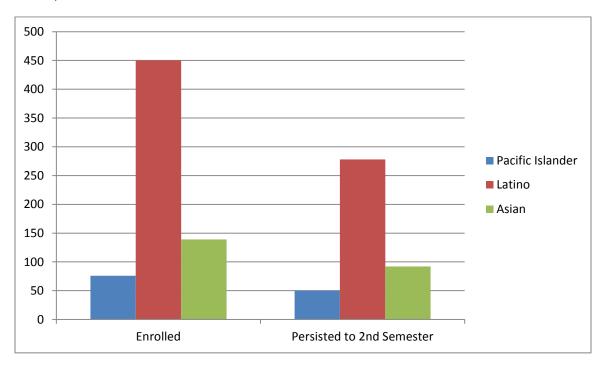
Minority population rates: Asian 63 students at 93%, African-American 28 students at 84%, American Indian 19 students at 68%, Hispanic/Latino 295 students at 71%, Pacific Islander 31 students at 87%, Economically Disadvantaged 545 students at 78%, Limited English Proficiency 79 students at 61%, Students with Disabilities 237 students at 89%.

Salt Lake District, 1,612 students with 72% graduation rate

Minority population rates: Asian 73 students at 93%, African-American 74 students at 62%, American Indian 35 students at 46%, Hispanic/Latino 554 students at 57%, Pacific Islander 96 students at 76%, Economically Disadvantaged 814 students at 61%, Limited English Proficiency 529 students at 63%, Students with Disabilities 135 students at 71%.

The discrepancy between the achievement gap numbers and graduation rate numbers caused the Pacific Islander community to ask questions. At a round table discussion on July 7, 2011, Samoan and Tongan educators came together and asked some of the following questions: Why are our students graduating at the same rate as others, but not going to college? Did our students barely graduate or did they graduate with honors? Are our students being given the same chances academically as other students? Why are our students not taking AP classes? Are they not academically ready for them?

Many of the answers to these various questions caused great concern among these educators. As educators, they could determine that students are graduating, but with such a low GPA they were not attending college. It was discussed that many of our students don't take AP classes because they can't get into them. Therefore, they are not graduating with honors, but barely graduating. The following chart, supplied by Salt Lake Community College; *SLCC: Ethnic Student Breakdown Fall 2010 and Spring 2011*, shows the enrollment and retention rate of Pacific Islander students vs. other ethnic groups (Asian and Latino).



By the numbers on the chart, Pacific Islanders are enrolling at smaller rates and persisting to a second semester at even smaller rates. Less than 100 apply and less than 50 persist.

After a more thorough study of the facts, it became clear that a school for this community was needed. In the following weeks, "town hall" discussions took place at predominantly Pacific Islander LDS, Methodist and Catholic churches to discuss if this school would be attended by the Pacific Islander community. No statistics were recorded as it was a preliminary meeting. However, anecdotally speaking, an overwhelming amount of people (approximately 200 of the 250 people in attendance at the various sites) gave their support to SLCS. Given the approximate people in attendance, we could reasonably anticipate from 38% enrollment rate from just this meeting.

The numbers in the charts, the discussion and the "town hall" meetings are being used to establish the need for programs that specifically target closing the achievement gap for disadvantaged students, specifically the Pacific Islander population, though the school will serve all students who enroll.

#### Market Trends

Granite School District anticipates servicing 68,922 students in the 2011-12, and in a recent Salt Lake Tribune article published in August of 2010, the district set forth its current construction activity which consists of making additions to Granger High School in an effort to accommodate growth in the district. There was no information found in the Granite School District Board Meeting from June 2011 of any new proposed school openings for the district.

http://www.graniteschools.org/departments/board/Board%20Meeting%20minutes%20archives/Forms/ AllItems.aspx

There is not a need to debate school choice in West Valley City or Taylorsville for our school. We are choosing West Valley City or Taylorsville because the majority of our target population lives in West Valley City, West Jordan and Taylorsville. Aside from Utah County, the vast majority of Pacific Islanders can be found from 6200 South to 2100 South, 300 East and as far west as 8400 West. It is in the best interest of the Pacific Islander Community to locate in an area that is fairly easy to access. It has been suggested by many in the Pacific Islander Community to locate in the Granite School District, preferably West Valley City or Taylorsville.

Private school choices do exist, however, with a price tag of \$17,000 per year and up, it is often out of reach for our demographic. These schools are also not within easy access to the Pacific Islander Community.

### **Competitive Advantage**

Salt Lake Charter School's focused instructional program is a tremendous competitive advantage. SLCS has extended the school day by 3 hours and school year by 30 days to help close achievement gaps. It is not merely a gimmicky way to garner support. Those involved with the formation of this school are totally committed to closing achievement gaps and making sure no child is left behind. SLCS students will develop the following skills and attributes necessary to be successful in college and life.

SLCS will establish an after-school program, hiring college students to work part-time as after-school tutors. We will try to focus on Pacific Islander college students in particular as they could easily be mentors to these students as well. Tutoring will be available to all students.

The advantage of the school is based on the target population and the support that has been previously mentioned through "town hall" meetings, roundtable discussions and genuine concern from the Pacific Islander Community. SLCS is targeting a significant but focused segment of the population. Therefore, the advantage is less about school choice competition and more about closing an achievement gap in a small but significant group of students. The Pacific Islander Community is passionate about its people and has chosen through this school to help students achieve academically, socially and emotionally on the highest levels.

While we have not purchased a specific site at this time, the proposed service area has been determined to make sure underprivileged students from diverse backgrounds are given every opportunity to achieve.

## **Outreach/Marketing Plan**

SLCS acknowledges the role effective marketing/outreach plays in providing parents with the opportunity to actively participate in the enrollment process. Therefore, we have established a marketing plan designed to inform parents in the West Valley City, West Jordan and Taylorsville areas of the school's program and provide these parents equal opportunity to participate in its offering. Inasmuch as many schools struggle to meet the needs of various disadvantaged groups, SLCS will specifically seek to inform parents of these students of the enrollment opportunities at SLCS. Outreach literature/advertising will be in English, Spanish, Samoan, and Tongan depending on the circumstances. SLCS will provide this literature to Pacific Islander leaders, Cultural Celebration Center, and through different cultural dance studios. The school will utilize its website, local newspapers, schoolbased marketing, flyers, brochures, mailings, radio, and other ads to inform the public. SLCS will also implement "town hall" meetings to answer questions about the proposed school. To implement SLCS's outreach plan, committees will be created, application processes will be simplified within the laws of the State of Utah, and marketing materials will be strategically located in cultural dance studios, West Valley Wal-Mart, Taylorsville Wal-Mart, Valley Fair Mall COSTCO, Hunter, Taylorsville and Magna libraries, West Valley Recreation and Community center, Taylorsville Recreation and Community Center, FOX

13's Big Buddha and Polynesian Radio with Richard Wolfgramm and Anapesi Kaili. We are also working with cultural celebration festivals, community fundraising events (i.e. Samoan Flag Day, West Fest, etc.) to market SLCS.

In addition to the tighter area of West Valley City, West Jordan and Taylorsville will also have access to the information regarding the school and the other services that will be available. This may pose problems for some in that the school will not provide transportation. It is critical that the school be open to all potential students even though the Pacific Islander population is the central subgroup SLCS hopes to serve. Due to the after school tutoring, programs, and curriculum to close the achievement gap, we believe this alone will draw students of all ethnicities. We welcome all students and would never discriminate. However, the Pacific Islander community is a quiet, yet underserved population that, along with other groups, must not be overlooked any further.

Finally, SLCS will seek potential volunteers and students through public service announcements, informational seminars and networking opportunities in the community. Individuals expressing interest will be included on SLCS' mailing list and phone tree in order to keep them connected and informed of the progress and volunteer opportunities at the school. The marketing effort for this initial start up will transition into a longer term marketing strategic plan to make sure the school benefits the students and families most needing it.

# Capital Facility Plan (Section 6)

At SLCS, we recognize the importance of finding and preparing a school facility to house our program, and the challenges charter schools face when entering this phase of their development. The purpose of this section is to describe SLCS's comprehensive plan to finance, design, acquire and maintain a school facility that will promote the mission and philosophy of SLCS. Salt Lake Charter School will acquire and finance the facility to be used for carrying out their educational plan abiding by all state and federal statutes that impact such efforts. While no agreements have been entered into at this point, founders have held discussions with real estate and construction experts about these issues. The school looked for an existing facility that allows for initial enrollment and the growth expected at least through year 5, at which time it will be determined whether or not to amend the charter for higher enrollment or to stay put.

#### **Intent to Lease**

The first step in the process of selecting a site/facility is to determine the proximity to our target population. The majority of the Pacific Islander community is located between 2100 South and 6200 South and from 8400 West to 300 East. While we would ultimately like to be located in West Valley City. Taylorsville is a viable option because of its proximity to West Valley City and West Jordan. In the process of selecting a site/facility, SLCS had to determine whether it is in the best interest of SLCS to purchase or lease its facility. We feel that leasing a facility provides the best option for our program; however, this is based on funding sources from federal or philanthropic grants. The decision to lease a facility is based on considering various benefits associated with leasing, namely: (i) in considering the building costs versus the retrofit costs, it is more economical to lease. If SLCS leases its facility, it can avoid costs associated with building a facility, and up-front capital, additional management responsibility, and substantial time investment; (ii) it allows the school to stay within our budget; and (iii) it would stimulate the school in using the resources to educate and not pay for a building. Leasing a facility does have some disadvantages (e.g. rising leasing costs, no sense of permanence, substantial time investment, finding building insurance which should be covered by the building owner), and owning a facility would alleviate many of them; however, we feel that the benefits outweigh the disadvantages. Our plan to acquire and finance a school facility will be based on SLCS's intention to lease the site and building, and will address how we plan to meet the challenges associated with leasing.

## Identification/Acquisition of Site & Facility

The proposed site for Salt Lake Charter School is in the Sorenson Research Park at 4393 South Riverboat Road in Taylorsville (just off 4500 South). This building is currently used for a University of Phoenix satellite campus, though it is in the process of closing. It is ideal for SLCS' program in that it provides ample space for long-term operation.

The square footage for floor 1 is 22,144, floor 2 is 23,188 and floor 3 is 14,971. As a satellite campus for the University of Phoenix it is already divided into classrooms with many of those having the capability to be further divided by embedded partitions. The elementary school will be located on the 1<sup>st</sup> floor and the middle and high school courses will be taught on the 2<sup>nd</sup> floor. The main office and services center will be located on the 1<sup>st</sup> floor. Because the building is already "E" occupancy ready, there are no initial renovations to be made for the first year. There are 25 classrooms total and we feel the 1<sup>st</sup> and 2<sup>nd</sup> floors have enough room for the school which eliminates need for the 3<sup>rd</sup> floor. As the building has multiple floors, there are ample elevators that provide, along with the main entrance, Americans with Disabilities Access. A new security system could be an initial investment given the nature of the building and the need to watch doors that are exit only in nature, however, we have not included it in the budget as there is already a security system in the building.

ATT is the neighbor on the 4<sup>th</sup> floor and provides potential partnerships that will be a great value to the school's community. A drawback is the lack of green space though preliminary discussions indicate a section of the ample parking space could be converted into a sizable playing field and playground without losing sufficient parking spaces. UTA bus lines pass directly to the south on 4500 South and, along with the proximity to I-15, provides ample access from all parts of the valley.



Available space:
 1st floor 22,144 RSF

2nd floor 14,288 RSF 2nd floor 4,194 RSF (expansion) 2nd floor 4,706 RSF 3rd floor 14,971 RSF

- Lease rate: \$13.50/SF NNN Excellent freeway access
- · Close to restaurants, fitness and banking amenities
- 5/1,000 parking ratio
- Fiber optic connectivity/CAT 5cabling
- Located at the entrance to the prestigious Sorenson Research Park

Discussions have been held among board members and with NAI/West about whether to lease, buy, or lease-to-buy and the pros and cons of each. At this point in time, even with the state of Utah's Risk Management no longer covering leased facilities, the board is leaning toward this option with an option to buy. The amount for the lease is \$13.50 per square foot per year.

As an additional plus, the facility has fiber optic connectivity. Again, as a soon-to-be vacated U of P satellite, at least 2 computer labs are available based on the walk-through of the property conducted by founders.

In terms of a contingency plan should the above facility not be available for the school, conversations are taking place with West Valley City to locate further west near the Decker Lake area. We could potentially locate at 2925 South Decker Lake Lane.



 Available space: 1st floor 43,228 RSF 2nd floor 43,401 RSF 3rd floor 23,370 RSF

Lease rate: \$13.75/SF NNN

Excellent bangerter highway access

- Close to restaurants, fitness and banking amenities
- 5/500 parking ratio
- Located at Decker Lake Lane

The Decker Lake Lane building is currently vacant, but is not at an "E" occupancy rating. It is ideal for SLCS' program in location as it, much like the Taylorsville site, is in the heart of West Valley City and close to our target population (Pacific Islanders). It also provides ample space for long-term operation. However, it would take substantial renovations to meet the "E" occupancy standard.

The square footage for floor 1 is 43,228, floor 2 is 50,079 and floor 3 is 16,693. As it is a vacant business building, it is divided into offices and conference rooms. However, many of the conference rooms have ample space and also have the capability to be further divided by embedded partitions. The classrooms for the elementary school would be located on the north side of the 1<sup>st</sup> floor divided into 14 classrooms and the middle and high schools would be located on the south side of the 1st floor with an additional 11 classrooms. The main office and services center could be located on the 1<sup>st</sup> floor as there is already office space and a reception area available. We feel 43,228 square feet is ample space to operate our school, therefore, we don't feel it necessary to expand to any other floors. As the school would only be located on the first floor and the sidewalk outside is wheelchair accessible. along with the main entrance, it gives Americans with Disabilities Access. In the initial lease, there is \$30 to \$35 per square foot of tenant improvements to be negotiated. This allows for some of the interior work that will be needed in the office and services area on the first floor to convert this to classrooms and ultimately a school and achieve an "E" occupancy rating. The lease is \$13.75 per square foot per year.

There is ample parking space which could easily be converted to drop off lanes for cars. UTA bus lines pass directly to the north on Decker Lake Lane and, along with the proximity to Bangerter Highway, provides ample access from all parts of the valley.

While it is close to other charter schools, Monticello Academy, APA's West Valley Campus, Endeavor Hall and East Hollywood High School, we feel our school is unique in its population served and therefore, would fit nicely into this area.

Another possibility is to move to the Meadowbrook Plaza area. This building is located at 4131 South Redwood Road. The total square footage of the building is 41,334. The lease is \$10.00 per square foot per year. This building is not "E" Occupancy ready and would take significant renovations. It is primarily a business suite, but with less open space than our previous two buildings. We were not able to tour this building because of scheduling conflicts, but the initial negotiations for renovations were \$35 to \$40 per square foot. There is ample parking space and like the Taylorsville location is close to UTA bus lines that pass directly to the east on Redwood Road.

Ideally, SLCS wants to be on the west side of I-15 and the 4500 South location works well for that. Being part of the Decker Lake Lane building would be great as well, but as with any project of this nature, it is subject to changes of all kinds. Likewise, the Meadowbrook Plaza location would fit well for location, however, both Decker Lake Lane and Meadowbrook Plaza are not "E" Occupancy ready and therefore would cost substantially in renovation costs.

## **Financing Site Acquisition and Facility Construction**

Based on statute (53A-1a-507(9) and R277-470-7 (C)) regarding purchasing and real estate acquisitions for charter schools, Salt Lake Charter School will secure financing for leasing. Any business arrangements through commercial real estate or development or construction firms will have been spelled out in the RFP phase with prior review and approval by the appropriate parties at the state level.

A longer term lease is the most ideal as it carries with it the tenant improvement provision which would provide \$30 to \$35 per square foot on our second and third options, depending on what is negotiated at the time. In terms of cost effectiveness, it is believed that this approach is in the best financial and operational interest of the school. Again, no agreements will be entered into without full SLCS board approval and sign off by the state of Utah.

## **Facility Design & Equal Access**

We anticipate SLCS's facility to be situated on approximately 2 to 3 acres and consisting of approximately 40,000 square feet or more. In addition to regular instructional rooms, the facility will contain a media center/library, special education rooms, administrative suites and faculty rooms, multi-purpose rooms, and collaboration/study areas. Our design will provide interior space with access, comfort, familiarity, and excitement.

In addition, SLCS will ensure that its school facility is designed and retrofitted to be accessible to and usable by individuals with disabilities. We acknowledge that compliance with ADA guidelines is mandatory for any new (or remodeled) charter school facility. We are aware with buildings that are not "E" Occupancy ready NAI/West will have to develop and construct to make sure the building fits that standard. Again, NAI/West or some other such firm or a development firm will handle, through a careful and specific RFP process, the real estate, development and construction efforts for the school.

# Detailed Business Plan & Budget (Section 7 and 8)

Salt Lake Charter School makes management of the school a high priority in order to assure fiscal responsibility and efficiency, as it is essential to ensuring the viability of the school. The Founders and Board of Directors are aggressively pursuing grant money and business partnerships to provide supplementary funding. Because we have already

secured some funding from the Paul Soliai Foundation (please reference the letter in Section 31), we have included those revenues in the creation of the funding worksheet and budget proposals. Facility, operations and maintenance costs are expected to be similar to other charter schools of the same size. Extensive consultation has been done with multiple administrators and contractors to determine approximate amounts, which are reflected in the school budget.

Salt Lake Charter School will proceed with a budget that is both aggressive and conservative. Because many start-up schools have had issues with under enrollment and improper budgeting adjustments after their enrollment projections we have sought for and received assistance from some experts in the field of charter school finance. These experts, using their experience with existing charter schools, have helped us to develop a budget that will create a rolling reserve that will enable us to be prepared for two factors: 1. enrollment fluctuations and 2. An actual back-up plan if our planned donation was not there. These experts, who are available upon request, have a history in helping charter schools succeed. Our goal is to be a fiscally conservative school that plans on helping students learn. Therefore, our model is a lean model based upon their history of working with numerous schools.

Again, we emphasize we have taken the strategy to rely on successful model of budgeting lean, and creating reserves. These reserves will enable our board to adjust to fluctuations in enrollment and also to have the option of building a building if needed in the future. Central to the budget is the ability to not take out a loan in the first year due to the donation pledged. In following years our goal is to preserve the donation amount in order to ensure financial stability and plan for the future.

#### Supplies:

In the planning year, we buy our computers, textbooks, and many of the needed items to begin a school.

#### Salaries and benefits:

Each year a modest increase is added due to cost of living. The substitute plan is based upon each teacher having up to 4 days off or 124 teaching days. Benefits are calculated at a high end of 35% of payroll.

Number of Teachers: Teachers will be added per year at a rate of 2 per year due to the increase in student count.

## **Cash Flow projection:**

Cash Flow Projection Summary				
	2012-13	2013-14	2014-15	2015-16
Salt Lake Charter School				

Income	\$650,000	\$4,165,068	\$4,299,239	\$4,431,499
Expense	\$544,500	\$3,514,410	\$3,595,117	\$3,769,578
Net	\$105,500	\$650,658	\$704,122	\$661,921
Running total	\$105,500	\$756,158	\$1,460,280	\$2,122,201

During the start-up year of Salt Lake Charter School, tasks to be accomplished along with partial completion dates are as follows:

- Hire Director (Fall 2012) and an Assistant (Fall 2012). Both employees will be employed by the Fall of 2012 to ensure programs are ready for full implementation prior to school opening
- Place a request for proposal (RFP) for and hire a building officer to oversee facility construction and/or leasing options and necessary retrofits (Early 2012)
- Begin advertising the school through marketing plan and solicit applications for founding committee
- Access Teachers-Teachers.com as maintained through USOE, advertise employment opportunities, and begin interviews for teaching and certified library personnel positions
- Advertising of the school, open houses, accept applications and conduct lottery
- Secure temporary facility lease, necessary conditional use permits, and retrofit plan
- Building Officer oversees temporary facility retrofit; if necessary
- All teachers hired (May 2013)
- Teacher training (July-August 2013)
- Interim members of the Parent Organization appointed from among founding committee to begin planning, organizing and carrying out activities to support the opening of the school
- All support staff (secretarial, janitorial, instructional aides, IT) hired
- Order and install all computers for the school
- Order text books, library books/supplies, technology supplies
- Obtain Certificate of Occupancy (August 1, 2013)
- Preliminary testing (August 2013)

Charter School Name: Salt Lake Charter School					
	Planning Year				
Number of Students:	650				
Grade Configuration:					
Revenue	Total				
Local Funding including anticipated fees from students					
Fee Basis if applicable:					

State Funding				
Private Grants & Donations		\$650,00	0	
Source(s): (specify)	Paul Soliai Foundation			
Loans:				
Commercial				
Private: State Charter Revolving Loan		\$0		
Other (specify):				
Total Revenue		\$650,00	0	
Expenses	# of Staff	@ Salary	Total	
Salaries (100)				
Director or Principal	1.00	\$ 65,000	\$65,000	
Other Administration: (specify) Adm Assistant	1.00	\$ 25,000	\$25,000	
Assistant Director	-	\$	\$	
Counselors	0.25	\$ 32,000	\$8,000	
Teacher-Regular Ed			\$	
Teacher-Special Ed			\$	
Instructional Assistants			\$	
Secretary		\$ 25,000	\$	
Business Manager/Bookkeeper		\$ 55,000	\$	
IT Technician		\$ 35,000	\$	
Program Facilitator/Instructional Support		\$ 35,000	\$	
Speech & Language Therapist			\$	
Counselor (Certified/Noncertified) (Circle)		\$ 15,000	\$	
Substitute Teachers (daily basis)			\$	
Teachers Aids and Paraprofessionals		\$ 20,000	\$	
Employee Benefits (200)	2.25		24,500	
Purchased Professional Services(300)			-	
Audiologist, Psychologist, related support services (contracted)			-	
Professional Employee Training and Development (330)			-	
Administrative Services in Support of Management (310)				

Professional Educational Services (contracted) (320)	45,000
Legal (300)	15,000
Audit Services (300)	5,000
, ,	3,000
Web Site Development (300)	10,000
Purchased Property Services(400)	
Facilities Rental or Lease (440)	-
Property Tax	_
Equipment or Vehicle Rental or Lease/Purchase Agreements	15,000
Other Purchased Services (500)	
Travel (580)	10,000
Transportation (Student) ((510-513)	1,711
Personnel and Wage Records and Data Management	
Supplies(600)	
Instructional and other general supplies (610)	65,000
Library Instructional Aids/Books/Periodicals(640/645)	15,000
Textbooks (641)	50,000
Audiovisual Materials (646)	15,000
Software (670)	10,000
Other (printing; postage)	5,000
Total Instruction, Administration & Support	\$340,500
Occuptions 9 Maintenance	Total
Operations & Maintenance Purchased Property Services(400)	Total
Facilities Rental or Lease (440)	
· · ·	35,000
Water, Sewage , Disposal Services	2,500
Property Tax	3,500
Equipment or Vehicle Rental or Lease/Purchase Agreements	5,500
Custodial Services	2,000
Other Purchased Services (500)	
Property/Casualty Insurance (520/521)	5,000

Advertising and Marketing	35,000
Printing and Binding	7,000
Phone/Communications	7222
Supplies (600)	
Operational Supplies	4,000
Utilities and other Expendable Supplies (610-630)	3,500
Property (700)	
Land & Improvements	
Buildings	
Technology-Related Hardware (Computers etc.)	57,000
Furniture & Other Equipment	25,000
Debt Service and Miscellaneous Costs (800)	
Fees/Permits & dues	9,000
Loan Payments	
Other (security, copier lease)	10,000
Total Operations & Maintenance	\$ 204,000.00
Total Expenditures	\$ 544,500.00
Total Revenues	\$650,000
	Balance
Budget Balance (Revenues-Expenditures)	\$105,500
Budget Balance as Percentage of State Revenue	0.0%

	Enrollment Maximum or Target	75% Enrollment or Target	
	First Operational Year	First Operational Year	
Number of Students:	650	488	
Grade Confituration:	K-12	K-12	
Revenue	Total	Total	
Local Funding including anticipated fees from students			
Fee Basis if applicable:			
State Funding	\$3,515,068	\$2,636,301	

Private Grants & Donations	\$650,000		\$650,000			
Source(s): (specify)						
Loans:						
Commercial						
Private						
Other (specify):						
Total Revenue	\$4,165,068		\$3,286,301			
Expenses	# of Staff	@ Salary	Total	# of Staff	@ Salary	Total
Salaries (100)					J 3	
Director or Principal	1.00	\$ 65,000	\$65,000	1.00	\$ 75,000	\$75,000
Other Administration: (specify)						
Assistant Directors	1.00	\$ 45,000	\$45,000	0.25	\$ 45,000	\$11,250
Counselors	2.00	\$ 32,000		1.50	\$ 32,000	\$48,000
Teacher-Regular Ed	31.00	\$ 35,500	\$1,100,500	21.50	\$ 32,500	\$698,750
Teacher-Special Ed	2.00	\$ 37,000	\$74,000	1.50	\$ 37,000	\$55,500
Instructional Assts	6.00	\$ 18,000	\$108,000	5.00	\$ 18,000	\$90,000
Secretary	1.00	\$ 25,000	\$25,000	1.00	\$ 25,000	\$25,000
Business Manager/Bookkeeper	1.00	\$ 70,000	\$70,000	1.00	\$ 60,000	\$60,000
IT Technician	0.50	\$ 45,000	\$22,500	0.25	\$ 45,000	\$11,250
Program Facilitator/Instructional Support	0.75	\$ 35,000	\$26,250	0.50	\$ 35,000	\$17,500
Speech & Language Therapist	0.30	\$ 25,000	\$7,500	0.20	\$ 25,000	\$5,000
Counselor (Certified/Noncertified) (Circle)			\$			\$
Substitute Teachers (daily basis)	1.00	\$ 35,000	\$35,000	0.90	\$ 35,000	\$31,500
Teachers Aids and ParaProfessionals	2.00	\$ 12,000	\$24,000	2.00	\$ 12,000	\$24,000
Employee Benefits (200) @ .35%			\$560,963			\$403,462.50
Purchased Professional Services(300)			-			
Audiologist, Psychologist, related support services (contracted)			15,000			14,000
Professional Employee Training and Development (330)  Adminsitrative Services in Support of			15,000			13,000
Management (310)			15,000			13,000

Professional Educational Services (contracted) (320)	20,000	15,000
Legal (300)	5,000	5,000
Audit Services (300)	8,000	8,000
Web Site Development (300)	7,000	6,500
Purchased Property Services(400)		
Facilities Rental or Lease (440)	814,950	611,982
Property Tax	40,748	30,599
Equipment or Vehical Rental or Lease/Purchase Agreements	5,000	5,000
Other Purchased Services (500)	18,000	15,000
Travel (580)	10,000	8,000
Transportation (Student) ((510-513)	20,000	20,000
Personnel and Wage Records and Data Management		
Supplies(600)		
Instructional and other general supplies (610)	55,000	50,000
Library Instructional Aids/Books/Periodicals(640/645)	7,000	5,000
Textbooks (641)	5,000	3,000
Audiovisual Materials (646)	2,000	1,500
Software (670)	5,000	4,000
Other (printing; postage)	5,000	4,500
Total Instruction, Administration & Support	\$3,236,410	\$2,389,294
Operations & Maintenance	Total	Total
Purchased Property Services(400)		
Facilities Rental or Lease (440)	60,000	50,000
Water, Sewage , Disposal Services	2,500	2,500
Property Tax	60,000	55,000
Equipment or Vehical Rental or Lease/Purchase Agreements	5,500	5,500
Custodial Services	15,000	15,000
Other Purchased Services (500)		

Property/Casualty Insurance (520/521)	15,000	15,000
Advertising and Marketing	15,000	10,000
Printing and Binding	12,000	10,000
Phone/Communications	5,000	4,500
Supplies (600)	15,000	10,000
Operational Supplies	4,000	4,000
Utilities and other Expendable Supplies (610-630)	15,000	15,000
Property (700)		
Land & Improvements		
Buildings		
Technology-Related Hardware (Computers etc)	10,000	15,000
Furniture & Other Equipment	25,000	15,000
Debt Service and Miscellaneous Costs (800)		
Fees/Permits & dues	9,000	9,000
Loan Payments		-
Other (security, copier lease)	10,000	10,000
Total Operations & Maintenance	\$ 278,000.00	\$ 245,500.00
Total Expenditures	\$ 3,514,410.00	\$ 2,634,793.60
Total Revenues	\$4,165,068	\$3,286,301
	Balance	Balance
Budget Balance (Revenues-Expenditures)	\$650,658	\$651,508
Budget Balance as Percentage of State Revenue	18.5%	24.7%

	<b>Enrollment Maximum or Target</b>		75% Enrollment or Target			
	Second Operational Year			Second Operational Year		
Number of Students:	675			506		
Grade Confituration:	K-12			K-12		
Revenue		Tota	al		Total	
Local Funding including anticipated fees from students						
Fee Basis if applicable:		<b>***</b>	200		40 700	000
State Funding		\$3,649			\$2,736	
Private Grants & Donations		\$650,0	000		\$650,0	)00
Source(s): (specify) Loans:						
Commercial						
Private						
Other (specify):						
Total Revenue		\$4,299	.239		\$3,386	.929
		, ,	,		<del>, , , , , , , , , , , , , , , , , , , </del>	,
Expenses	# of Staff	@ Salary	Total	# of Staff	@ Salary	Total
Salaries (100)					-	
Director or Principal	1.00	\$ 65,000	\$65,000	1.00	\$ 75,000	\$75,000
Other Administration: (specify)						
Assistant Directors	1.00	\$ 45,000	\$45,000	0.50	\$ 45,000	\$22,500
Counselors	2.00	\$ 32,000		1.50	\$ 32,000	\$48,000
Teacher-Regular Ed	33.00	\$ 36,500	\$1,204,500	22.00	\$ 35,500	\$781,000
Teacher-Special Ed	2.00	\$ 37,000	\$74,000	1.50	\$ 37,000	\$55,500
Instructional Assts	6.00	\$ 18,000	\$108,000	5.00	\$ 18,000	\$90,000
Secretary	1.00	\$ 25,000	\$25,000	1.00	\$ 25,000	\$25,000
Business Manager/Bookkeeper	1.00	\$ 70,000	\$70,000	1.00	\$ 60,000	\$60,000
IT Technician	0.50	\$ 45,000	\$22,500	0.25	\$ 45,000	\$11,250
Program Facilitator/Instructional Support	0.75	\$ 35,000	\$26,250	0.50	\$ 35,000	\$17,500
Speech & Language Therapist	0.30	\$ 25,000	\$7,500	0.20	\$ 25,000	\$5,000
Counselor (Certified/Noncertified) (Circle)		\$	\$		\$	\$
Substitute Teachers (daily basis)	1.00	35,000 ©	\$35,000	0.90	35,000 ©	\$31,500
Teachers Aids and ParaProfessionals	2.00	12,000	\$24,000	2.00	12,000	\$24,000
Employee Benefits (200) @ .37%			\$631,498			\$461,112.50
Purchased Professional Services(300)			]_			_
Audiologist, Psychologist, related support services (contracted)			15,000			14,000
Professional Employee Training and Development (330)			15,000			13,000
Adminsitrative Services in Support of Management (310)			15,000			13,000
Professional Educational Services (contracted) (320)						45.000
(			20,000 SALT LAKE C	LADTE	SCHOO	15,000 L   <b>3</b>

Legal (300)	5,000	5,000
Audit Services (300)	8,000	8,000
Web Site Development (300)		
Purchased Property Services(400)	7,000	6,500
Facilities Rental or Lease (440) 3% increase	839,400	630,341
Property Tax	41,970	31,517
Equipment or Vehical Rental or Lease/Purchase Agreements Other Purchased Services (500)	5,000	5,000
Travel (580)	10,000	8,000
Transportation (Student) ((510-513)		
Personnel and Wage Records and Data Management Supplies(600)		
Instructional and other general supplies (610)	25,000	20,000
Library Instructional Aids/Books/Periodicals(640/645)	7,000	5,000
Textbooks (641)	5,000	3,000
Audiovisual Materials (646)	2,000	1,500
Software (670)	5,000	4,000
Other (printing; postage)	5,000	4,500
Total Instruction, Administration & Support	\$3,368,618	\$2,494,721
Operations & Maintenance Purchased Property Services(400)	Total	Total
Facilities Rental or Lease (440)	95,000	95,000
Water, Sewage , Disposal Services	2,500	2,500
Property Tax	3,500	3,500
Equipment or Vehical Rental or Lease/Purchase Agreements	5,500	5,500
Custodial Services	15,000	15,000
Other Purchased Services (500)		
Property/Casualty Insurance (520/521)	15,000	15,000
Advertising and Marketing	5,000	5,000
Printing and Binding	12,000	12,000
Phone/Communications		

	5,000	5,000
Supplies (600)	10,000	10,000
Operational Supplies	4,000	4,000
Utilities and other Expendable Supplies (610-630)	15,000	15,000
Property (700) Land & Improvements Buildings		
Technology-Related Hardware (Computers etc)	10,000	15,000
Furniture & Other Equipment	10,000	15,000
Debt Service and Miscellaneous Costs (800)		
Fees/Permits & dues	9,000	9,000
Loan Payments	_	_
Other (security, copier lease)	10,000	10,000
Total Operations & Maintenance	\$ 226,500.00	\$ 236,500.00
Total Expenditures	\$ 3,595,117.50	\$ 2,731,220.55
Total Revenues	\$4,299,239	\$3,386,929
	Balance	Balance
Budget Balance (Revenues-Expenditures)	\$704,122	\$655,709
Budget Balance as Percentage of State Revenue	19.3%	24.0%

	Enrollment Maximum or Target	75% Enrollment or Target
	Third Operational Year	Third Operational Year
Number of Students:	700	525
Grade Confituration:	K-12	K-12
Revenue	Total	Total
Local Funding including anticipated fees from students		
Fee Basis if applicable:		
State Funding	\$3,781,499	\$2,836,124
Private Grants & Donations	\$650,000	\$650,000
Source(s): (specify)		
Loans:		
Commercial		
Private		
Other (specify):		

Total Revenue	\$4,431,499			\$3,486,124		
Expenses		@ Salary	Total	# of Staff	@ Salary	Total
Salaries (100)						
Director or Principal	1.00	\$ 65,000	\$65,000	1.00	\$ 75,000	\$75,000
Other Administration: (specify)					Í	
Assistant Directors	1.00	\$ 45,000	\$45,000	0.50	\$ 45,000	\$22,500
Counselors	2.00	\$ 32,000		1.50	\$ 32,000	\$48,000
Teacher-Regular Ed	35.00	\$ 37,500	\$1,312,500	23.00	\$ 36,500	\$839,500
Teacher-Special Ed	2.00	\$ 37,000	\$74,000	1.50	\$ 37,000	\$55,500
Instructional Assts	6.00	\$ 18,000	\$108,000	5.00	\$ 18,000	\$90,000
Secretary	1.00	\$ 25,000	\$25,000	1.00	\$ 25,000	\$25,000
Business Manager/Bookkeeper	1.00	\$ 70,000	\$70,000	1.00	\$ 60,000	\$60,000
IT Technician	0.50	\$ 45,000	\$22,500	0.25	\$ 45,000	\$11,250
Program Facilitator/Instructional Support	0.75	\$ 35,000	\$26,250	0.50	\$ 35,000	\$17,500
Speech & Language Therapist	0.30	\$ 25,000	\$7,500	0.20	\$ 25,000	\$5,000
Counselor (Certified/Noncertified) (Circle)		·	\$		,	\$
Substitute Teachers (daily basis)	1.00	\$ 35,000	\$35,000	0.90	\$ 35,000	\$31,500
Teachers Aids and ParaProfessionals	2.00	\$ 12,000	\$24,000	2.00	\$ 12,000	\$24,000
Employee Benefits (200) @ .37%			\$671,458			\$482,757.50
Purchased Professional Services(300)						_
Audiologist, Psychologist, related support services (contracted)			15,000			14,000
Professional Employee Training and Development (330)			15,000			13,000
Adminsitrative Services in Support of Management (310)			15,000			13,000
Professional Educational Services (contracted) (320)			20,000			15,000
Legal (300)			5,000			5,000
Audit Services (300)			8,000			8,000
Web Site Development (300)			7,000			6,500

Purchased Property Services(400)		
Facilities Rental or Lease (440)	864,582	649,251
Property Tax	43,229	32,463
Equipment or Vehical Rental or Lease/Purchase Agreements	5,000	5,000
Other Purchased Services (500)		
Travel (580)	10,000	8,000
Transportation (Student) ((510-513)		
Personnel and Wage Records and Data Management		
Supplies(600)		
Instructional and other general supplies (610)	25,000	20,000
Library Instructional Aids/Books/Periodicals(640/645)	7,000	5,000
Textbooks (641)	5,000	3,000
Audiovisual Materials (646)	2,000	1,500
Software (670)	5,000	4,000
Other (printing; postage)	5,000	4,500
Total Instruction, Administration & Support	\$3,543,019	\$2,594,721
Operations & Maintenance	Total	Total
Purchased Property Services(400)	Total	Total
Facilities Rental or Lease (440)	05.000	05.000
Water, Sewage , Disposal Services	95,000	95,000
Property Tax	2,500	2,500
Equipment or Vehical Rental or Lease/Purchase	3,500	3,500
Agreements	5,500	5,500
Custodial Services	15,000	15,000
Other Purchased Services (500)		
Property/Casualty Insurance (520/521)	15,000	15,000
Advertising and Marketing	5,000	5,000
Printing and Binding	12,000	12,000
Phone/Communications	5,000	5,000
Supplies (600)	10,000	10,000

Operational Supplies	4,000	4,000
Utilities and other Expendable Supplies (610-630)	15,000	15,000
Property (700)		
Land & Improvements		
Buildings		
Technology-Related Hardware (Computers etc)	10,000	15,000
Furniture & Other Equipment	10,000	15,000
Debt Service and Miscellaneous Costs (800)		
Fees/Permits & dues	9,000	9,000
Loan Payments	-	-
Other (security, copier lease)	10,000	10,000
Total Operations & Maintenance	\$ 226,500.00	\$ 236,500.00
Total Expenditures	\$ 3,769,518.60	\$ 2,831,221.05
Total Revenues	\$4,431,499	\$3,486,124
	Balance	Balance
Budget Balance (Revenues-Expenditures)	\$661,980	\$654,903
Budget Balance as Percentage of State Revenue	17.5%	23.1%

# **CHARTER SCHOOL WORKSHEET** FY 2013-2014 \*\*\*\*\*\*PROJECTION ONLY\*\*\*\*\*\*

School Name	Salt Lake Charter School Average Daily Membership	Rating Factor	WPU Generated
Estimated ADM (K)	65	0.55	35.75
Estimated ADM (1-3)	195	0.9	175.5
Estimated ADM (4-6)	195	0.9	175.5
Estimated ADM (7-8)	115	0.99	113.85
Estimated ADM (9-12)	80	1.2	96
Special Ed Pre-School	0		
Special Ed ADM (K)	6		
Special Ed ADM (1-12) Special Ed (Self-	60		
Contained) Number of Teachers	5		
(K-6)	19		

Number of Teachers

12 (7-12)

\$2,816

34

WPU Value Prior Year Teacher FTE (CACTUS) School Administrators (CACTUS)

Prior Year WPUs

2

**ELL Students** 

0 90

Low Income Students-prior year

Ctaaciito	
	325

prior year	325			_	
		WPU	Amount	1	
		Generate	Generate		
Program Name	Rate	d	d		
WPU Programs Regular Basic School:					
Regular WPU - K-12	See above	596.6000	\$ 1,680,026	х	
Professional Staff	0.05000	29.8300	84,001	х	
Restricted Basic School:					
Special EdAdd-on Spec. Ed. Self-	1.0000	68.3000	176,009		Special Ed Self-Contained is not included in
Contained	1.0000	5.0000	14,080		K-12. However, Add-on (resource students) are
Special Ed Pre-School Special Ed-State	1.0000	0.0000	-		included in K-12 and Add-on Special Ed Self-Contained is also included
Programs Career and Technical	Based on Programs				in Add-on
Ed. Class Size Reduction	Based on Programs				
(K-8)	\$248.76 per K-8 ADM		141,793		
Total WPU Programs		699.7300	\$ 2,095,909		
Non-WPU Programs Related to Basic Programs: Flexible Allocation- WPU Distribution	\$ 29.76 per WPU		\$ 20,824		Total \$'s divided by Total WPU's
Special Populations Enhancement for At- Risk Students Enhancement for Accelerated Students					
Other School Land Trust Program Reading Achievement	\$37.67 per student		24,486	*	Charter schools do not get this money the first year in operation
Program	\$15.97 per WPUs		11,175	*	Get this money only for K-3 students
	\$2.04 per K-3 student \$32.96 per low income		530		
Charter Administrative Costs	student \$100 per student		2,966 65,000		
11 00010	ψ του por σιααστίι	I	30,000	11	

(Except for CTE Add-on and Special Ed.)

Educator Salary Adjustment (ESA) ESA-School	\$4,200 per qualified educator plus benefits		177,310			
Administrators	\$2,500 per qualified administrator		6,208			
Local Replacement Dollars	Average \$1,687 per student		1,104,985			
Total Non-WPU			\$ 1,413,484			
One Time Teacher Materials/Supplies	\$250 or \$175 per teacher (K-6) <sup>1</sup> \$200 or \$150 per teacher (7-12) <sup>2</sup>	19 12	3,325 1,800			
Library Books and Resources	\$0.84 per student	655	550			
Total One Time			\$ 5,675			
ESTIMATED Total All State Funding			\$ 3,515,068			
<sup>1</sup> Steps one through three get \$250; steps four or higher get \$175 <sup>2</sup> Steps one through three get \$200; steps four or higher get \$150						
Questions: Call Cathy D	Questions: Call Cathy Dudley @ 538-7667					

### **CHARTER SCHOOL WORKSHEET** FY 2013-2014 \*\*\*\*\*\*PROJECTION ONLY\*\*\*\*\*\*

School Name	Salt Lake Charter School Average Daily Membership	Rating Factor	WPU Generated	
Estimated ADM (K)	65	0.55	35.75	
Estimated ADM (1-3)	195	0.9	175.5	
Estimated ADM (4-6)	195	0.9	175.5	
Estimated ADM (7-8)	120	0.99	118.8	
Estimated ADM (9-12)	100	1.2	120	
Special Ed Pre-School	0			
Special Ed ADM (K)	6			
Special Ed ADM (1-12) Special Ed (Self-	60			
Contained) Number of Teachers	5			
(K-6)	19			
Number of Teachers				
(7-12)	14			
WPU Value Prior Year Teacher	\$2,816	(Except for	CTE Add-on	and Special Ed.)
FTE (CACTUS) School Administrators	34			
(CACTUS)	2			
Prior Year WPUs	0			
ELL Students Low Income Students-	90			
prior year	325	1	1	ii
		WPU	Amount	
Program Name	Rate	Generate	Generate	

		d	d	1
WPU Programs Regular Basic School:			•	
Regular WPU - K-12	See above	625.5500	\$ 1,761,549	x
Professional Staff	0.05000	31.2775	88,077	x
Restricted Basic School:				
Special EdAdd-on Spec. Ed. Self-	1.0000	68.3000	176,009	Special Ed Self-Contained is not included in
Contained	1.0000	5.0000	14,080	K-12.
Special Ed Pre-School	1.0000	0.0000	-	However, Add-on (resource students) are included in K-12 and Add-on
Special Ed-State Programs	Based on Programs			Special Ed Self-Contained is also included in Add-on
Career and Technical Ed.	Based on Programs			
Class Size Reduction (K-8)	\$248.76 per K-8 ADM		143,037	
Total WPU Programs		730.1275	\$ 2,182,752	
Non-WPU Programs Related to Basic Programs: Flexible Allocation- WPU Distribution	\$ 29.76 per WPU		\$ 21,729	Total \$'s divided by Total WPU's
Special Populations Enhancement for At- Risk Students Enhancement for Accelerated Students				
Other School Land Trust Program Reading Achievement Program	\$37.67 per student \$15.97 per WPUs \$2.04 per K-3 student \$32.96 per low income		25,427 11,660 530	Charter schools do not get this money the  * first year in operation  * Get this money only for K-3 students
Charter Administrative	student		2,966	
Costs Educator Salary	\$100 per student \$4,200 per qualified		67,500	
Adjustment (ESA)	educator plus benefits		177,310	
ESA-School Administrators	\$2,500 per qualified administrator		6,208	
Local Replacement Dollars	Average \$1,687 per student		1,147,160	
Total Non-WPU			\$ 1,460,491	
One Time Teacher Materials/Supplies	\$250 or \$175 per teacher (K-6) <sup>1</sup> \$200 or \$150 per teacher	19 14	3,325	

	(7-12) <sup>2</sup>		2,100
Library Books and Resources	\$0.84 per student	680	571
Total One Time			\$ 5,996
ESTIMATED Total All State Funding			\$ 3,649,239
			Ψ

# **CHARTER SCHOOL WORKSHEET** FY 2013-2014

# \*\*\*\*\*PROJECTION ONLY\*\*\*\*\*

Membership   Factor   Generated	School Name	Salt Lake Charter School  Average Daily	Rating	WPU
Estimated ADM (1-3) 195 0.9 175.5  Estimated ADM (4-6) 195 0.9 175.5  Estimated ADM (7-8) 130 0.99 128.7  Estimated ADM (9-12) 115 1.2 138  Special Ed Pre-School 0  Special Ed ADM (K) 6  Special Ed ADM (1-12) 60  Special Ed (Self-Contained) 5  Number of Teachers (K-6) 19  Number of Teachers (7-12) 16  WPU Value \$2,816 (Except for CTE Add-on and Special Ed.)  Prior Year Teacher FTE (CACTUS) 34  School Administrators (CACTUS) 2  Prior Year WPUs 0  ELL Students 90  Low Income Students-prior year 325				Generated
Estimated ADM (4-6) 195 0.9 175.5  Estimated ADM (7-8) 130 0.99 128.7  Estimated ADM (9-12) 115 1.2 138  Special Ed Pre-School 0  Special Ed ADM (K) 6  Special Ed ADM (1-12) 60  Special Ed (Self-Contained) 5  Number of Teachers (K-6) 19  Number of Teachers (7-12) 16  WPU Value \$2,816 (Except for CTE Add-on and Special Ed.)  Prior Year Teacher FTE (CACTUS) 34  School Administrators (CACTUS) 2  Prior Year WPUs 0  ELL Students 90  Low Income Students-prior year 325	Estimated ADM (K)	65	0.55	35.75
Estimated ADM (7-8) 130 0.99 128.7  Estimated ADM (9-12) 115 1.2 138  Special Ed Pre-School 0  Special Ed ADM (K) 6  Special Ed ADM (1-12) 60  Special Ed (Self-Contained) 5  Number of Teachers (K-6) 19  Number of Teachers (7-12) 16  WPU Value \$2,816 (Except for CTE Add-on and Special Ed.)  Prior Year Teacher FTE (CACTUS) 34  School Administrators (CACTUS) 2  Prior Year WPUs 0  ELL Students 90  Low Income Students-prior year 325	Estimated ADM (1-3)	195	0.9	175.5
Estimated ADM (9-12) 115 1.2 138  Special Ed Pre-School 0  Special Ed ADM (K) 6  Special Ed ADM (1-12) 60  Special Ed (Self- Contained) 5  Number of Teachers (K-6) 19  Number of Teachers (7-12) 16  WPU Value \$2,816 (Except for CTE Add-on and Special Ed.) Prior Year Teacher FTE (CACTUS) 34  School Administrators (CACTUS) 2  Prior Year WPUs 0  ELL Students 90  Low Income Students- prior year 325	Estimated ADM (4-6)	195	0.9	175.5
Special Ed Pre-School         0           Special Ed ADM (K)         6           Special Ed ADM (1-12)         60           Special Ed (Self-Contained)         5           Number of Teachers         (K-6)         19           Number of Teachers         16           WPU Value         \$2,816         (Except for CTE Add-on and Special Ed.)           Prior Year Teacher         FTE (CACTUS)         34           School Administrators         (CACTUS)         2           Prior Year WPUs         0         ELL Students         90           Low Income Students-prior year         325	Estimated ADM (7-8)	130	0.99	128.7
Special Ed ADM (K)         6           Special Ed ADM (1-12)         60           Special Ed (Self-Contained)         5           Contained)         5           Number of Teachers         (K-6)         19           Number of Teachers         (7-12)         16           WPU Value         \$2,816         (Except for CTE Add-on and Special Ed.)           Prior Year Teacher         FTE (CACTUS)         34           School Administrators         (CACTUS)         2           Prior Year WPUs         0           ELL Students         90           Low Income Students-prior year         325	Estimated ADM (9-12)	115	1.2	138
Special Ed ADM (1-12)         60           Special Ed (Self-Contained)         5           Number of Teachers         (K-6)         19           Number of Teachers         (7-12)         16           WPU Value         \$2,816         (Except for CTE Add-on and Special Ed.)           Prior Year Teacher         FTE (CACTUS)         34           School Administrators         (CACTUS)         2           Prior Year WPUs         0           ELL Students         90           Low Income Students-prior year         325	Special Ed Pre-School	0		
Special Ed (Self-Contained)         5           Number of Teachers         19           (K-6)         19           Number of Teachers         16           WPU Value         \$2,816         (Except for CTE Add-on and Special Ed.)           Prior Year Teacher         FTE (CACTUS)         34           School Administrators         (CACTUS)         2           Prior Year WPUs         0           ELL Students         90           Low Income Students-prior year         325	Special Ed ADM (K)	6		
Number of Teachers (K-6) 19 Number of Teachers (7-12) 16 WPU Value \$2,816 (Except for CTE Add-on and Special Ed.) Prior Year Teacher FTE (CACTUS) 34 School Administrators (CACTUS) 2 Prior Year WPUs 0 ELL Students 90 Low Income Students- prior year 325		60		
(K-6) 19  Number of Teachers (7-12) 16  WPU Value \$2,816 (Except for CTE Add-on and Special Ed.)  Prior Year Teacher FTE (CACTUS) 34  School Administrators (CACTUS) 2  Prior Year WPUs 0  ELL Students 90  Low Income Students- prior year 325		5		
WPU Value \$2,816 (Except for CTE Add-on and Special Ed.) Prior Year Teacher FTE (CACTUS) 34 School Administrators (CACTUS) 2 Prior Year WPUs 0 ELL Students 90 Low Income Students- prior year 325	(K-6)	19		
Prior Year Teacher FTE (CACTUS) 34 School Administrators (CACTUS) 2 Prior Year WPUs 0 ELL Students 90 Low Income Students- prior year 325	(7-12)	16		
School Administrators (CACTUS) 2 Prior Year WPUs 0 ELL Students 90 Low Income Students-prior year 325		\$2,816	(Except for	CTE Add-on and Special Ed.)
Prior Year WPUs 0  ELL Students 90  Low Income Students- prior year 325	School Administrators			
ELL Students 90 Low Income Students- prior year 325	(CACTUS)	2		
Low Income Students- prior year 325	Prior Year WPUs	0		
		90		
	prior year	325		<del> </del>

		WPU Generate	Amount Generate	
Program Name	Rate	d	d	
WPU Programs Regular Basic School:				
			\$	
Regular WPU - K-12	See above	653.4500	1,840,115	х
Professional Staff	0.05000	32.6725	92,006	х
Restricted Basic School:				
Special EdAdd-on	1.0000	68.3000		

			176,009	
Spec. Ed. Self- Contained	1.0000	5.0000	14,080	Special Ed Self-Contained is not included in K-12.
Special Ed Pre-School Special Ed-State	1.0000	0.0000	-	However, Add-on (resource students) are included in K-12 and Add-on Special Ed Self-Contained is also included
Programs Career and Technical	Based on Programs			in Add-on
Ed.	Based on Programs			
Class Size Reduction (K-8)	\$248.76 per K-8 ADM		145,525	
Total WPU Programs		759.4225	\$ 2,267,735	
Non-WPU Programs Related to Basic Programs: Flexible Allocation- WPU Distribution	\$ 29.76 per WPU		\$ 22,600	Total \$'s divided by Total WPU's
Special Populations Enhancement for At- Risk Students Enhancement for Accelerated Students				
Other School Land Trust Program Reading Achievement Program	\$37.67 per student \$15.97 per WPUs		26,369 12,128	Charter schools do not get this money the  * first year in operation  * Get this money only for K-3 students
	\$2.04 per K-3 student \$32.96 per low income student		530 2,966	
Charter Administrative Costs	\$100 per student		70,000	
Educator Salary Adjustment (ESA)	\$4,200 per qualified educator plus benefits		177,310	
ESA-School Administrators	\$2,500 per qualified administrator		6,208	
Local Replacement Dollars	Average \$1,687 per student		1,189,335	
Total Non-WPU	Sidden		\$ 1,507,447	
One Time Teacher Materials/Supplies	\$250 or \$175 per teacher (K-6) <sup>1</sup> \$200 or \$150 per teacher (7-12) <sup>2</sup>	19 16	3,325 2,400	
Library Books and Resources	\$0.84 per student	705	592	
Total One Time			\$ 6,317	
ESTIMATED Total All State Funding			\$ 3,781,499	
<sup>1</sup> Steps one through three higher get \$175 <sup>2</sup> Steps one through three higher get \$150				

Updated 04-18-11 Questions: Call Cathy Dudley @ 538-7667

# Fiscal Procedures (Section 9)

SLCS has established various fiscal policies and procedures to provide its program with the foundation to properly safeguard its assets, establish a responsible decision-making process, ensure compliance with state and federal laws and regulations, and produce timely and accurate financial information. SLCS will maintain its financial and accounting records using the Utah State Office of Education guidelines for Budgeting, Accounting, and Auditing for Utah School Districts and in accordance with all applicable federal, state, and local laws and regulations. The following policies highlight some of the fiscal procedures that will govern SLCS's operation upon approval.

### **Budget Process**

SLCS will prepare a monthly operating budget of revenues and expenses and a cash flow projection. The Director and business manager will be responsible for preparing the monthly operating budget and cash flow projections. These budgets and projections will be reviewed and approved by the school's Board of Directors at the monthly meeting and modified as necessary. Financial statements displaying the school's budget versus actual results will be prepared by the business manager and reviewed by the Board's Treasurer and presented to the Board at each regularly scheduled board meeting.

The budget and cash flow projections will support SLCS's mission and philosophy and must provide the following:

Cash Flow Projection Summary				
	2012-13	2013-14	2014-15	2015-16
Salt Lake Charter School				
Income	\$650,000	\$4,165,068	\$4,299,239	\$4,431,499
Expense	\$544,500	\$3,514,410	\$3,595,117	\$3,769,578
Net	\$105,500	\$650,658	\$704,122	\$661,921
running total	\$105,500	\$756,158	\$1,460,280	\$2,122,201

Sufficient detail to enable reasonably accurate projections of revenues and expenses, separation of capital and operational items, cash flow, and subsequent audit trail; A balanced budget – appropriations must be planned such that they equal or are less than anticipated revenue and maintain a 5% reserve at the end of each fiscal year; and Budgets must align with school priorities as established by the Board.

SLCS will fully comply with all established budgetary and reporting deadlines. This includes. but is not limited to, annual audits performed by an independent, third party CPA firm, AFR/APR submissions, and other financial documents as requested by USOE.

The School will adhere to Generally Accepted Accounting Principles (GAAP) as constituted by the Financial Accounting Standards Board. All checks originating from the School's bank account will require two signatures. In order to safeguard assets, accounting personnel will not be permitted as signors on the bank account.

Cash collected at the School will be reconciled in the presence of two authorized individuals. Cash will be sealed in tamper-evident envelopes and delivered to the bank within three business days of receipt. Cash should not remain in the building over night.

Either the Board Chair or Board Treasurer must approve all purchases between \$2,500.00 and \$5,000.00 and all purchases over \$10,000 must be approved by the full Board for subsequent years.

Prior to purchases being made, authorized personnel must sign invoices, purchase orders, and authorized facsimiles. Personal purchases, which result in reimbursement, shall be kept to an absolute minimum.

In accordance with state guidelines, the Board will be provided with updated financial statements and budget reports. The Business Manager will provide these reports.

### **Capitalization and Expense Policy**

The purpose of this policy is to allow for accounting to depreciate rather than expense qualified inventory items.

Items, including associated components necessary to use the item, which (a) have a fair market value over \$1,500.00 and (b) have a useful life of more than three (3) years shall be depreciated rather than expensed. The period of time items will be depreciated will be based on the length of the item's useful life.

### **Expendable Revenue, Appropriation Limitations & Appropriations in Excess of Estimated Revenue**

SLCS's Estimated Expendable Revenue will also include prior year deficits. In the case of both school districts and local districts, boards may not (§17B-1-613, §53A-19-104) make any appropriation in the final budget in excess of the estimated expendable revenue for the budget year. While it is within the discretion of the Utah SCSB as to their treatment of this situation (§53A-1a-511(f)), similar action is recommended for charter schools. Generally accepted standards of fiscal management require that a school does not plan to allow expenditure to exceed estimated available revenues. A prior-year deficit will similarly require that revenue estimates for an upcoming year are reduced by the value of existing deficits. The Governing Board shall comply with the same financial audits, audit procedures and audit requirements of school districts. The program, financial and compliance audits may be conducted by the charter entity or the Legislative Auditors Office. The Governing Board

shall maintain the financial records of the School pursuant of the governing authority and the State Auditor's Office. The entire amount of any deficit which results from non*emergency activities* should be included as an item of appropriation.

### **Budget Reports**

SLCS's budget reporting will be in accordance with Generally Accepted Accounting Principles (GAAP), including Generally Accepted Governmental Auditing Standards. SLCS's business manager will maintain supporting records in sufficient detail to prepare the school's financial reports, including: (i) annual financial statements for audits and the annual budget; (ii) monthly reports including budget versus actual financial statements with explanations for significant variances, updates of cash flow projections, and monthly reports to the Utah State Office of Education; and (iii) quarterly preparation of IRS Form 941 and payroll and tax returns (unless outsourced) and other reports upon request. Under the direction of the board, the Director shall be ultimately responsible for filling out and submitting reports to the state as set forth in the Utah Charter School Act.

#### **Undistributed Reserves**

Any undistributed reserves shall be added to SLCS's operational budget for the following year and will be properly re-allocated at the direction of the Board.

#### **Interfund Transfers**

Subject to any restrictions imposed by law or other rules, SLCS's board of directors reserves the right to reallocate funds from one line item in the budget to another as prescribed by the board if purchasing practices or conservation result in an expenditure different than the budgeted amount. SLCS is aware that all line item budget transfers will be and are audited and reviewed by USOE.

### **Emergency Expenditures**

In the event of an emergency the governing board of SLCS may, by resolution, amend a budget and authorize spending that results in a deficit; however, this may take place only if the governing board determines that (§53A-19-107; §17B-1-623):

- An emergency exists.
- The spending is reasonably necessary to meet the emergency.
- The spending is subsequently used to meet the emergency.

All three conditions must be met, and the business manager or director must certify this in writing. Emergency procurement must be limited to only those supplies, services, or construction items necessary to meet the emergency (R33-3-502).

The source selection method used shall be selected with a view to the end of assuring that the required supplies, services, or construction items are procured in time to meet the emergency. Given this constraint, competition that is practicable shall be obtained.

If competitive sealed bidding is unsuccessful when bids received pursuant to an Invitation for Bids are unreasonable, noncompetitive, or the low bid exceeds available funds as certified by the appropriate fiscal officer, and time or other circumstances will not permit the delay required to resolicit competitive sealed bids. If emergency conditions exist after or are brought about by an unsuccessful attempt to use competitive sealed bidding, an emergency procurement may be made.

If SLCS's Board determines that an emergency exists, they may, by resolutions, amend the budget and authorize an emergency expenditure. In the event an emergency purchase has been properly authorized, "best value" procurement guidelines must be followed. In addition, the purchase must be authorized by the Treasurer or designee. All receipts and records justifying emergency purchases will be kept and maintained by the Business Manager.

### **Mandatory Training: Business Administrator**

SLCS will hire or contract for a business administrator and require the business administrator and Board Treasurer to attend training in School Finance and Statistics regarding the Minimum School Program and financial reporting requirements prior to working with the school. They will also be required to attend yearly training to stay current with all MSP Program changes, reporting procedures, etc. The business manager will provide payroll management services for all school staff. SLCS's payroll services will function similarly to services provided for other state and district employees, including preparation of W-2's, filing of taxes, and any other reports that are required by state and federal law.

### **Purchasing Policy & Procedure (PP&P)**

SLCS will comply with Utah PP&P (§63G-6-104), and follow federal cost principles and federal standards when expending federal funds, and where this standard differs from state standards; SLCS will use E Verify and the Excluded Parties list system for purchases of greater than \$25,000. SLCS acknowledges neither the chartering entity nor the state, including an agency of the state, is liable for the debts or financial obligations of the charter school or persons or entities who operate the charter school as per §53A-1a-508.

SLCS will purchase only those items and services that are required to perform the school's mission and/or fill a bona fide need. Procurements are made using best value contracting which includes assessing the best value considering quality, performance and price.

However, the school will use a competitive procurement process which requires sound

business practices for purchases less than \$5,000. The school will also select the best value considering quality, performance and price by obtaining three written quotes for items greater than \$5,000 and less than \$20,000. However, in procuring professional services and supplies, the governing board of the charter school may determine that the use of competitive sealed bidding is either not practical or advantageous; a contract may then be entered into by competitive sealed proposals (§63G-6-408). The governing board of SLCS has determined a minimum number of 3 bids must be used in those procurements, and includes the relative importance, if any, of the fee to be charged by an offer. The rules may provide that it is either not practicable or not advantageous to procure certain types of supplies, services, or construction by competitive sealed bidding or competitive sealed proposals. Proposals may then be solicited through a request for proposals, and public notice of the request for proposals must then be given in accordance with written governing board rules.

Finally, a formal bid process will be used for items greater than \$20,000, in which three bids will be received and evaluated using a formal evaluation process. The School adheres to the following objectives: (i) Procurements will be completely impartial based strictly on the merits of supplier and contractor proposals and applicable related considerations such as delivery, quantity, etc; (ii) Make all purchases in the best interests of the school and its funding sources; (iii) Obtain quality supplies/services needed for delivery at the time and place required; (iv) Buy from responsible and dependable sources of supply; (v) Obtain maximum value for all expenditures; (vi) Deal fairly and impartially with all vendors; and (vii) Be above suspicion of unethical behavior at all time and avoid any conflict of interest, dealings with related parties or even the appearance of a conflict of interest in SLCS's supplier relationships.

SLCS will execute a Purchase Order for all purchases over \$1000 and it shall be approved by the Business Manager for purchases less than \$5,000 and by the Board of Directors for purchase greater than \$10,000.

#### Purchasing Outline:

- 1) Fill out requisition form.
- 2) Obtain necessary signature(s) on the requisition and turn it in to the school's business office.
- a) Signature Guidelines: For purchases under \$500.00, any one of the following signatures is required: (i) the chair of SLCS's Board of Directors; (ii) the Business Administrator; or (iii) one of the officers of the Board. For purchases between \$500.00 and \$2,500.00, two of the above signatures.
- b) For purchases over \$2,500.00, all three of the above signatures are required.
- 3) The Business Administrator makes a copy of the requisition and returns it to the requester (along with a purchase order if necessary) to process the order.
- 4) When the order is received, the individual must either sign the packing slip or sign the

requisition and mark it "received" before returning it to the business office.

- 5) If the school is billed directly for the purchase, the job is complete.
- 6) If the individual paid for the purchase, that individual must fill out a check request, attach all receipts, and turn it into the business office.

All procedures and policies must also conform to SLCS's conflict of interest policy.

# Organizational Structure & Governing Body (Section 10)

### **Board Members; Governing Body**

Salt Lake Charter School is a Utah non-profit corporation governed by a board of directors (the "Board"). The Board will consist of five to seven voting members comprised of parents, IT professionals, local business/civic leaders, attorneys or a variety of such. SLCS will pursue a board with diverse backgrounds to better serve the school. In accordance with *Utah Admin Code* R277-470(12), SLCS will encourage and maintain active involvement of parents of students attending its program. In an effort to promote parental involvement, SLCS shall have at least one elected parent representative chosen by and from parents of students currently attending SLCS to serve on a rotating basis as a voting member on the Board with additional parents of students currently attending the charter school totaling a minimum of twenty-five percent of the Board. No Board member may receive remuneration for Board service. No employee of the Charter School may serve as a voting Board member.

### **Board Member Roles & Responsibilities**

The SLCS Board Members' roles and responsibilities will be set forth and clearly defined in SLCS's bylaws. In general, it is the Board's responsibility to manage the property, affairs, and business of the school. These roles and responsibilities will include, among other things, to protect the legal interests of the school, to establish and set forth the vision and mission of SLCS and establish its policies and procedures in accordance therewith, to exercise sound legal and ethical practices and policies, to manage liabilities wisely, to advocate good external relations with the community, school districts, media, neighbors, parents, and students, to hire and evaluate the school's director, to practice strategic planning, to ensure adequate resources and manage them effectively, and to assess SLCS's overall performance. In addition, the Board will perform such other duties as are appropriate and necessary for the safe and effective operation of the school and which promote SLCS's vision, mission, and educational philosophy.

#### **Board Officers**

The officers of the Board will be the President, Vice President, Secretary, and Treasurer. Officers will be chosen by, and from among the members of the Board.

*President.* The President will preside over all regular and other official Board meetings, have general charge of the business of the board, and carry out its policies under direction of the Board. The President has authority to delegate duties and responsibilities to other Board members. The President shall form committees as required, and appoint committee chairs and other committee members, subject to approval of the Board.

*Vice President.* The Vice President shall have all the powers and perform all the duties of the President in the absence or disability of the President. The Vice President shall perform

other such duties as from time-to-time may be assigned to him/her by the President or the Board.

Secretary. The Secretary will keep full minutes of all the meetings of the Board. The Secretary will act as a clerk thereof and record all the acts and votes and the minutes of all proceedings in one or more books to be kept for that purpose. The Secretary is responsible for posting notices of upcoming meetings in accordance with the provisions of SLCS's bylaws or as required by law, and performs such other duties as from time-to-time may be assigned to him/her by the President or the Board.

*Treasurer.* The Treasurer is the general supervisor of the financial affairs of the school, subject to Board concurrence, and has power to disburse funds, sign checks, drafts or other payments of money, and make or cause to be made monthly financial statements for the Board in accordance with SLCS policy and procedure. The Treasurer also performs such other duties as may from time-to-time be assigned by the President or the Board. The treasurer must receive, record within three business days, and safeguard money, bonds, or other securities (§17B-1-633(3)(b)). Funds are deposited, under supervision and by action of the treasurer, in accounts appropriately meeting the requirements of the Utah State Money Management Act (MMA), such that they will be subsequently distributed to accomplish school objectives by the action of a business manager or similar agent (§51-7-11). Treasurers responsible for public funds must be bonded in the amounts indicated in R628-4-4 (R628-4-2; R628-4-4; §51-7-15). Additionally, a SLCS assures that it will "make provision for such fiscal control and fund accounting procedures as may be necessary to assure proper disbursement and accounting for all funds." The treasurer will ensure that the business administrator is properly carrying out these activities on behalf of the governing board.

#### **Election Process**

SLCS Board member elections begin during the first week in June of the year in which a term or terms have expired. Elections extend for a ten-day period beginning no later than June 10 and extending until the Friday of the following week. During this election period, the hours for voting will be during school as well as 24-hours online.

The Board shall advertise for Board candidates at least four weeks prior to the first week of elections, or no later than the first week in May. Upon request, the Board will provide interested candidates with Board Member Application forms and Candidate Information forms. Candidates must complete these forms and return them to any member of the Board no later than two weeks prior to the first day of elections, or mid-May. The Board shall publish a list of candidates and their corresponding forms not less than two weeks prior to the scheduled election.

Each SLCS family will be allowed one vote per available position. In order to assure that 25% of the board are parents of students, the votes will be tallied based on parents first. When a selection of a parent has been made, the next person with the most votes will be selected. In the event of a tie vote for a position, a second ballot will be cast for that position only, with only the tied candidates eligible for the position. Should a second tie occur, a result will be obtained through a random drawing.

#### **Board Member Terms**

Of the initial Board members, two members will serve terms of three years and two members will serve terms of four years with newly elected members serving two-year terms, all other Board members will serve two-year terms which are staggered (four members will be elected in even numbered years, and three will be elected in odd-numbered years). Each member is limited to two consecutive terms. If a member resigns or their second term expires, they must wait a minimum of one year before running for re-election.

Following each June election, the Board of Directors votes to select its own leadership. At the Board's own discretion, it may also reorganize following the filling of a Board vacancy. In the event of dismissal, resignation, or other vacancy on the Board (other than any vacancy which occurs within six months of a regularly scheduled election), the Board will conduct a special election to fill the remaining portion of the vacant member's term. For a vacancy which occurs within six months of a regularly scheduled election (three months in the event that such vacancy was the result of a successful recall vote), the remaining Board members will appoint a replacement from the candidates who submit their names to serve until the next regularly scheduled election. The Board at its sole discretion can determine whether or not the Board will reorganize following the filling of a vacancy.

In the event of a special election, the Board shall advertise the vacancy and request candidate nominations within one week of the confirmation of the vacancy. Interested candidates must apply and submit the necessary paperwork within two weeks of the advertising of the vacancy. An election to fill the vacancy will occur within four weeks of the advertising of the vacancy. The special election shall run for a period of three days during normal school hours with a minimum of one evening until 7:00 p.m.

### Flow of Information

As indicated below, information to and from SLCS's Board, the stakeholders, and SLCS administrators may occur in several ways. Whether information flows to the stakeholders through the PTO, committees, or instructional staff/administrators, our intent is to encourage open communication between and among all individuals and groups organized to promote the mission and philosophy of SLCS.

Salt Lake Charter School Board Meeting Minutes, 3/24/2011

Time gaveled in: 5:38 pm

Present: Angela Hansen Aiono Lola Akeripa Papalii Patane Janet Romo (via phone)

Not present: Ifo Pilli

Minutes taken by Darren Beck

I. Information sharing and discussion regarding charter application

Charter targets underserved population; Research on low retention rates among various subgroups at SLCC

Looked at K-12 where students are falling one and more years behind academically. Facility: old Granite High School; South Salt Lake City wants to revitalize the area with a community center.

Charters are public schools, no tuition; Lottery once enrollment fills; No discrimination in admissions/enrollment

School based on low income, underrepresented populations; Modeled after Harlem Children Zone and Vaughn Street New Century Learning Center

School hours: 8 am - 6 pm; classes run to 3:30 with enrichment, arts, tutoring, sports, and other programs going to 6 pm

Allows for support in the area of student nutrition--serve breakfast, lunch, dinner

3 reasons for the daily schedule: (1) make up lost time; time-on-task; (2) statistically hours between 3 and 6 highest for juvenile crimes including gangs, drugs; (3) student nutrition/health

Bussing from the west side to Granite High School--coordinate UTA bus routes

Calendar year: 210 days as opposed to 180, mandatory summer semester prevents summer brain drain

Health clinic, medical for students and families

Hope to include dental at some point.

No early outs other than periodically on Fridays at the end of the term.

Full-day Kindergarten

K-12 total enrollment = 650 50 per grade level, 2 classes Can amend enrollment and other items as needed.

Submit by April 1st, hear back by May 1st.

Commitment of \$10 million from Paul Soliai Foundation (Pro football player with Miami Dolphins)

Languages and cultures: Samoan, Tongan, Spanish, Navajo, Mandarin, French, Italian, ASL

Cultural sensitivity and generational connections to be sought and maintained throughout. Focus on pride, love, respect.

II. Vote on Approval of Charter Motioned by Janet Romo Seconded by Papalii Patane 4 ayes, 1 absent

III. Adjournment Motioned by Papalii Patane Seconded by Lola Akeripa 4 ayes, 1 absent

### **Board Minutes Replacing Board Members**

Salt Lake Charter School Board Meeting Minutes, 07/27/2011

Time gaveled in: 4:38 pm

Present: Angela Hansen Aiono Lola Akeripa Papalii Patane Janet Romo (via phone) Not present: Ifo Pilli

Minutes taken by Angela Hansen Aiono

I. Discussion about Ifo Pili resigning from Board and discussion of adding Juliann Jenne

Ifo Pili asked to be taken off the Board due to intense travel schedule. The board discussed whether he should continue to be a board member or be replaced.

It was determined because of his inability to be at board meetings due to travel, the board would replace him with Juliann Jenne.

Angela felt Juliann would be a good replacement because of her knowledge and passion regarding higher education.

Papalii agreed Juliann was incredibly knowledgeable and could add a great deal of experience to the board.

All were in agreement.

II. Vote to accept Ifo Pili's resignation Motioned by Janet Romo Seconded by Papalii Patane 4 ayes

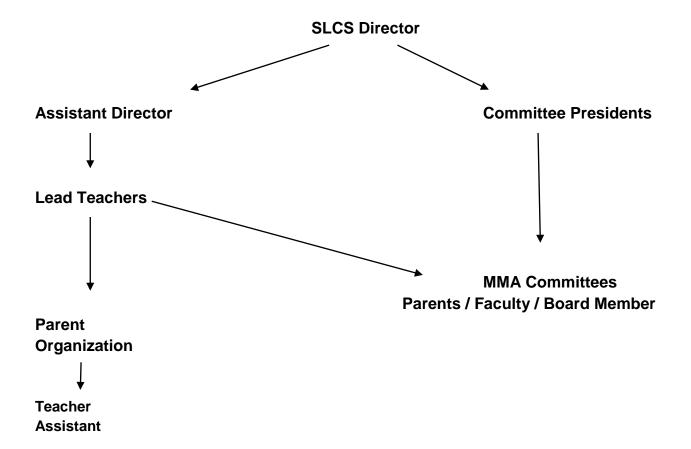
III. Vote to add Juliann Jenne to the Board Motioned by Angela Hansen Aiono Seconded by Janet Romo 4 ayes

IV. Adjournment Motioned by Lola Akeripa Seconded by Papalii Patane 4 ayes

### **Organizational Flow Chart**

# **Utah State Charter School Board**

### Salt Lake Charter School Board of Directors



### ARTICLES OF INCORPORATION OF SALT LAKE CHARTER SCHOOL, INC.

We, the undersigned natural persons all being of the age of eighteen years or more, acting as incorporators under the Utah Non-Profit Corporation and Cooperative Association Act, adopt the following Articles of Incorporation for such Corporation:

# ARTICLE I. **NAME**

The name of the Corporation is Salt Lake Charter School, INC.

#### ARTICLE II.

#### **DURATION**

The period of duration of this Corporation is perpetual.

# ARTICLE III. **PURPOSE**

- (a) To act and operate exclusively as a nonprofit corporation pursuant to the laws of the State of Utah, and to act and operate as an educational and charitable organization within the meaning of Section 501(c)(3) of the Internal Revenue Code. The specific purpose of the nonprofit corporation is to manage, operate, guide, direct and promote Promised Future Charter School, and such other educational activities as the Board of Directors may define from time to time.
- (b) To engage in any and all activities and pursuits, and to support or assist such other organizations, as may be reasonably related to the foregoing and following purposes.
- (c) To engage in any and all other lawful purposes, activities and pursuits, which are substantially similar to the foregoing and which are or may hereafter be authorized by Section 501(c)(3) of the Internal Revenue Code and are consistent with those powers described in the Utah Nonprofit Corporation and Cooperation Association Act, as amended and supplemented.
- (d) To solicit and receive contributions, purchase, own and sell real and personal property, to make contracts, to invest corporate funds, to spend corporate funds for corporate purposes, and to engage in any activity "in furtherance of, incidental to, or connected with any of the other purposes."
- (e) No part of the net earnings of the Corporation shall inure to the benefit of, or be distributable to, its members, trustees, officers, or other persons, except that the Corporation shall be authorized and empowered to pay reasonable compensation for services rendered to the corporation and to make payments and distributions in furtherance of the purposes set forth herein;
- (f) No substantial part of the activities of the Corporation shall be the carrying on of propaganda, or otherwise attempting to influence legislation, and the Corporation shall not participate in, or intervene in (including the publishing or distribution of statements) any political campaign on behalf of any candidate for public office except as authorized under the Internal Revenue Code of 1954, as amended:
- (g) The Corporation shall not carry on any other activities not permitted to be carried on by a corporation exempt from Federal income tax under 501(c)(3) of the Internal Revenue Code of 1954, as amended (or the corresponding provision of any future United States Internal Revenue law). Weight

# ARTICLE IV. MEMBERS/STOCK

The Corporation shall not have any class of members or stock.

# ARTICLE V. **BYLAWS**

Provisions for the regulation of the internal affairs of the Corporation shall be set forth in the Bylaws.

# ARTICLE VI. **DIRECTORS**

The number of directors of this Corporation shall be five (5), or more than three, as fixed from time to time by the Bylaws of the Corporation. The number of directors constituting the present Board of Directors of the Corporation is five (5), and the names and addresses of the persons who are to serve as directors until their successors are elected and shall qualify are:

Angela Hansen Aiono: 6792 Bridle Farms Rd., West Valley, UT 84128 Rob Muhlestein: 3435 East Stonebridge Lane, Eagle Mountain, UT 84005 John Thorn: 3435 East Stonebridge Lane, Eagle Mountain, UT 84005 Darren Beck: 3435 East Stonebridge Lane, Eagle Mountain, UT 84005

# **ARTICLE VII. INCORPORATORS**

The names and addresses of the incorporators are:

Angela Hansen Aiono: 6792 Bridle Farms Road, West Valley, UT 84128

Rob Muhlestein: 3435 East Stonebridge Lane, Eagle Mountain, UT 84005

John Thorn: 3435 East Stonebridge Lane, Eagle Mountain, UT, 84005

Darren Beck: 3435 East Stonebridge Lane, Eagle Mountain, UT 84005

# ARTICLE VIII. **VOTING MEMBERS**

The Corporation will not have voting members.

# ARTICLE IX. REGISTERED OFFICE AND AGENT

The address of the Corporation's initial registered office shall be 6792 Bridle Farms Road, West Valley City, Utah 84128. Such office may be changed at any time by the Board of Directors without amendment of these Articles of Incorporation.

The Corporation's initial registered agent at such address shall be Angela Hansen Aiono.

I hereby acknowledge and accept appointment as corporate registered agent:

### ARTICLE X. PRINCIPAL PLACE OF BUSINESS

The principal place of business of this Corporation shall be 6792 Bridle Farms Road, UT 84128. The business of this Corporation may be conducted in all counties of the State of Utah and in all states of the United States, and in all territories thereof, and in all foreign countries as the Board of Directors shall determine.

### ARTICLE XI. **DISTRIBUTIONS**

No part of the net earnings of the Corporation shall inure to the benefit of, or be distributable to its trustees, officers, or other private persons, except that the Corporation shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth in Article III hereof.

No substantial part of the activities of the corporation shall be the carrying on of propaganda, or otherwise attempting to influence legislation, and the corporation shall not participate in, or intervene in (including the publishing or distribution of statements) any political campaign on behalf of or in opposition to any candidate for public office. Notwithstanding any other provision of these Articles of Incorporation, the corporation shall not carry on any other activities not permitted to be carried on (a) by a corporation exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code, as amended or supplemented, or (b) by a corporation, contributions to which are deductible under Section 170(c)(2) of the Internal Revenue Code, as amended or supplemented.

# **ARTICLE XII. DISSOLUTION**

According to Utah State Code 53A-1a-517, a charter school may receive, hold, manage,

and use any device, beguest, grant, endowment, gift, or donation of any asset made to the school for any of the purposes of this part unless a donor or grantor provides otherwise in writing. This identifies all such items as assets of the charter school. All items purchased with charter school funds are to be included in the school's assets, though it may not dispose of its assets without providing for a uniform dissolution plan should the need to close the school occurs, in accordance with Utah State Code 53A-1a-510.5.

IN WITNESS WHEREOF, We, Angela Hansen Aiono, Rob Muhlestein, John Thorn and Darren Beck have executed these Articles of Incorporation this 25th day of March, 2011, and say:

That we are all incorporators herein; that we have read the above and foregoing Articles of Incorporation: know the contents thereof and that the same is true to the best of our knowledge and belief, excepting as to matters herein alleged upon information and belief and as to those matters we believe to be true.

### **Board Minutes Adopting Articles of Incorporation**

Salt Lake Charter School, Inc.

Minutes of the Organizational Meeting of Board of Directors

Date: March 25, 2011

The organizational meeting of the Board of Directors of Salt Lake Charter School, Inc., a Utah nonprofit corporation, was held at 3435 East Stonebridge Lane, Eagle Mountain, UT on March 25, 2011.

The undersigned, being all of the members of the initial Board of Directors of Salt Lake Charter School named in the Corporation's Articles of Incorporation filed with the Secretary of State of Utah were present.

Angela Hansen Aiono was appointed Chairperson of the meeting and Darren Beck was appointed Secretary of the meeting. The Board of Directors voted and approved the motion.

#### ARTICLES OF INCORPORATION

The Secretary then presented and read to the meeting a copy of the Articles of Incorporation and reported that the original thereof was filed in the office of the Secretary of State of the State of Utah on March 25, 2011. The Secretary presented a duplicate of the Articles of Incorporation as filed and it was ordered inserted into the corporate record book.

### **OFFICERS**

The Chairperson of the meeting then called for the election of officers of the Corporation. The following persons were nominated to the office preceding their name:

Office Name President, Angela Hansen Aiono Secretary, Darren Beck Treasurer, John Thorn

No further nominations being made the nominations were closed and the directors proceeded to vote on the nominees. The Chairperson announced that the foregoing nominees were elected to the offices set before their respective names to serve as such at the pleasure of the Board of Directors or pursuant to the terms of any written employment agreement executed by the Corporation and the respective officer.

#### **ADJOURNMENT**

The Chairperson asked whether there was any further business to come before the Directors at this meeting, and there being no response, the meeting was adjourned.

DATE: March 25, 2011.

# **Background Information Sheet (Section 11)**

The following have been selected to serve on the Founding Board:

### **Background Information Sheet**

Name Janet C. Romo	
Role with school Board member	
Expertise <u>unemployment insurance la</u>	w

#### **Statement of Intent:**

I will be a member of the board. I don't have a lot of experience with that, but I hope my experience in critical thinking, problem solving, and written communication can be an asset to the school. I am very interested in helping the school achieve its goals and make a difference in the lives of its students and their families.

### **Not-for-Profit History:**

I do not have a lot of experience with non-profit organizations. I have worked extensively in my church, however. I was president of a women's organization where I had to maintain a budget, organize women into companionships to visit other people within my ward boundaries, ensure the appropriate teaching of the doctrines of the church and see to the needs of the people in my ward. In addition, I taught Spanish at the Missionary Training Center in Provo, Utah for a little while. I was responsible to teach young men and women the Spanish language and grammar as well as train them on appropriate teaching techniques.

#### **Employment History:**

I have been an administrative law judge for the Department of Workforce Services for the past several years. I make eligibility determinations on unemployment insurance cases and tax cases. I have also been a field auditor. I audited the payroll records of employers around the state.

Prior to that, I worked as a teaching assistant for the Anthropology Department at Utah State University, where I ran study groups, created and graded tests and quizzes, etc.

### **Education History:**

I received a BA from Utah State University in Anthropology with a minor in Spanish

# **Background Information Sheet**

Name _	Juliann Jenne	
Role w	rith school	Board member
Expert		ional public education teacher and Director of Orientation at Salt Lake Community

#### **Statement of Intent:**

The commitment I have toward this school concept is like my commitment to education in general. We live in the 21<sup>st</sup> century and our children will inherit the world from us, good, bad, or otherwise. They must be provided various tools to make sense of it all and then go to work building for the next generation. Salt Lake Charter School will take what is seen as a decent enough graduation rate among Pacific Islanders and bridge the achievement gap between them and their counterparts.

Additionally, while an 88% graduation rate may not raise red flags, the lack of actual preparation for college and career as expressed by various Pacific Islanders including well-respected former professional football player, Vai Sikahema, does. Graduation rates without measuring preparation and then follow through once students are in college is one of the most counterintuitive things done in American education. Granted, it is the responsibility of the student once they leave the levels of compulsory education as to what path they will walk and how they will walk it, but the lack of support many experience from family and peer groups along with myriad other social indicators shows that the nothorrible graduation rate is actually a near-empty indicator.

Salt Lake Charter School's potential to meet these and other needs by spending education funds more wisely and allocating resources intelligently make it a wise approval.

### **Not-for-Profit History:**

I have very little experience working with non-profit organizations, but I have extensive group organization and event planning experience from working first as a secondary school teacher, then a university professor and performing group advisor, next as a admissions counselor and recruiter, and finally as the Director of Orientation and the advisor for the Ambassador program.

#### **Employment History:**

#### **Director of Orientation**

### April 2010-present

Salt Lake Community College, Salt Lake City, UT

- Initiated the implementation of mandatory new student orientation for first-time students
- Improved and updated three methods of in-person and online new student orientations
- Presented and/or directed the facilitation of orientations to approximately 9,500 students per academic year
- Maintained a weekly email information campaign to approximately 6,000 new students each semester
- Mentored the student Ambassador program in conjunction with the School Relations Office

### **Intern: Study Abroad to Peru**

University of Utah, Salt Lake City, UT 2010

June

- Assisted with the facilitation and transcription of focus group discussions and personal interviews
- Studied the impact of international travel on students' perspectives of diversity

#### **Intern: Orientation Office**

Salt Lake Community College, Salt Lake City, UT 2010

February-March

Facilitated in the marketing, preparation, and execution of the College's largest orientation events

#### **Northern Utah Admissions Counselor**

July 2008-March 2010

Southern Utah University by way of Salt Lake City, UT

- Encouraged higher enrollment participation as an off-site counselor within my territory utilizing positive public relations, marketing, and branding of Southern Utah University
- Co-directed Governor's Honors Academy, a ten-day intensive program for high achieving high school seniors
- Met with hundreds of students for three months a year in dozens of schools through a targeted program called: The Utah High School Tour
- Developed various open houses along the Wasatch Front to meet the needs of potential students and educate them on possibilities of exploring higher education
- Hosted various regional open houses in Utah, Salt Lake, Davis and Cache Counties

Edited all marketing and publications for the Admissions Office

### **Adjunct Instructor**

Salt Lake Community College, Salt Lake City, UT 2008

August-December

Instructed Writing 990, a developmental education course

#### **Admissions Counselor**

May 2007-June 2008

Southern Utah University, Cedar City, Utah

- Increased enrollment in Southern Utah schools through a variety of activities and correspondences students and their parents
- Hosted various regional open houses in Iron, Washington, and Kane counties
- Co-directed Governor's Honors Academy, a ten-day intensive program for high achieving high school seniors. Made arrangements for 25 workshop presenters of various backgrounds and experiences
- Directed Quest Leadership Academy for high school leadership councils; boosted enrollment by 5%
- Co-directed initiatives with Hispanic Center to increase enrollment and public interest of local students, including Hispanic Breakfast for prospective students and their families Hispanic
- Edited all marketing and publications for the Admissions Office

#### Acclamation Coordinator/Director

August 2004-

May 2007

Southern Utah University, Cedar City, Utah

- Taught and/or administrated voice, choreography, and acting of 8-14 performers annually in over 20-30 hours of weekly rehearsals
- Scheduled all tours, travel and itineraries for over 100 annual performances locally, nationally and abroad, including tour to Germany and Czech Republic
- Manipulated and boosted a \$30,000 revenue generated budget to secure funds for program continuation
- Directed all phases of production from technical and costuming aspects to show execution in diverse venues: performances for dignitaries to elementary schools and fairs
- Collaborated with SUU Admissions Office and other departments to bolster recruitment for the university, ie., "Ahead of the Class", a program geared towards helping 8th graders plan toward higher education

- Facilitated and designed marketing components from idea conception to distribution: posters, mailings, t-shirts, website, etc.
- Mentored students daily in academic consistency, time management, involvement and development

#### **Education History:**

# M.Ed. Educational Leadership and Policy, Student Affairs Emphasis

University of Utah, Salt Lake City, Utah

### B.A. English-Secondary Education, Spanish and Psychology Minors

August 2004

Southern Utah University, Cedar City, Utah

# **Background Information Sheet**

Vame: Lola Akeripa
Role with school: Board Memer
Expertise: Education

#### **Statement of Intent:**

My role on this board is to assist in putting a great idea on the ground and potentially impacting the lives of hundreds of students and many families. I believe there is no other reason for chartering as a concept. People need their schools to be more than places to warehouse children for a small number of hours per day. They should be able to expect from that time students who are able to read, write, and function well as citizens of this republic. While idealistic, it is the barest of minimums to provide such a return on what is actually a very small investment personally.

#### **Not-for-Profit History:**

Non-profit organization: I served as a two-year college representative for the Utah Council of Higher Education from 2005 – 2007. I currently run an annual Pacific Island College Day Conference at Salt Lake Community College for students from 10<sup>th</sup> to 12<sup>th</sup> grade, recruiting them from the Alpine, Davis, Cannons, Granite, Jordan, Provo, and Salt Lake School Districts. I have also been in other non-profit organizations in the community such as the Samoan Cultural Celebration sub-committee, Miss Samoa USA, Samoan Relief Wave as the Volunteer Coordinator, Divine Heritage Choir which performs throughout the state of Utah and also out of state.

#### **Employment History:**

SALT LAKE COMMUNITY COLLEGE, Salt Lake City, UT

October 2002- Present

Recruiter/ Outreach Specialist: Assist with high school tours and help promote the importance of higher education to middle and high school students. Responsible for planning and scheduling tours on campus as well as doing presentation in classrooms and out in the community. Duties include complete knowledge of SLCC, computers- Banner system, power point presentation, advising and other duties as assign.

<u>UOFU NEUROPSYCHIATRIC INSTITUTE</u>, Salt Lake City, UT

August 2000- October 2002

Financial Counselor: Mediator between the patient and their insurance company, verify patient's insurance coverage, assist crisis worker with insurance information, help patients work out payment arrangements and apply for Medicaid and other state assistant programs. Duties include knowing computer programs such as Allegra and Metra Frame.

PERFECTPRACTICE.MD, Sandy, UT

April 2000- July 2000

*VP Assistant/Trainer:* Trained doctor's office staff on computer software called PerfectPractice.md. Duties include assisting with implementing new computer software programs, helped with quality assurance department in assurance of computer software and filling in for other office positions in time of needs.

LDS HOSPITAL, Salt Lake City, UT

February 1998- March 2000

Patient Representative: Assist with new employee training, resolve patient and insurance company concerns, coordinate bills between patient and insurance companies, process daily work and special financial consideration applications, investigate past credit history, verify income and assets of insured, answer incoming phone calls. Proficient in the following billing systems AS400, tandem, and in the IHC Health Plan System.

**Education History:** 

Masters of Criminal Justice: Weber State University, Ogden, UT May 2006

*Major*: Criminal Justice

Bachelors of Science Degree: Weber State University, Ogden, UT December 2004

Major: Criminal Justice

Minor: Psychology

Associate of Science: Salt Lake Community College, SLC, UT August 2003

Major: Criminal Justice

## **Background Information Sheet**

Name: Angela Hansen Aiono		
Role with school: Board President		
Expertise: Education		

#### **Statement of Intent:**

If one were to ask my friends to describe me they would describe me as a very ambitious, diverse, active and intelligent woman. I think one of my most distinguishing characteristics is the passion I possess for education, but more importantly, education for Pacific Islander students. I am an advocate and an educator with a passion for the underdog. I am a woman with technical aptitude and an interest in educating Pacific Islander students. I also have a passion for traveling and understanding different cultures of the world. All these elements have given me a very broad outlook, with varying degrees of knowledge in a range of topics. I strongly believe that all these qualities will influence my work with Salt Lake Charter School.

#### **Not-for-Profit History:**

I am currently on the Board for Harmony Non-Profit organization. Its primary means is to support educational endeavors, but more specifically to help fund charter schools. I have worked specifically with the Pacific Islander Medical Students Association through presentations to Pacific Islander high school students to bring awareness to the medical profession. I have been on the organizing committee to bring the Pacific Islander education day to Salt Lake Community College. It comprises of a full day of workshops and presentations from professionals in the Pacific Islander community to 450 high school students.

#### **Employment History:**

2010-Present Harmony Educational Services Springville, UT

School Development Coordinator

Oversee all school counseling functions at various charter school locations

Develop new charters in Utah, California, Hawaii and Nevada

Manage fundraising opportunities for Harmony Non-Profit

2008 – Present Salt Lake Community College Salt Lake City, UT

Adjunct Professor

Manage a classroom of 25 students in Writing 0900

Work on curriculum to help developmental education students become more proficient at their writing

Train students in Writing 0900 to reach the next level of Writing 0990

Try to push students to move from Writing 0900 to English 1010 by implementing challenging course work that will get them College ready

2007-2010 Salt Lake Community College

Salt Lake City, UT

Director of Orientation

Manage and maintain an annual budget of \$55,000

Oversee all orientation programs on 14 campuses

Implement new online orientation as well as maintain in-person orientation with a staff of 2

Provide marketing for all orientations to new students which has included 34,000 students in Fall of 2009

Work directly with School Relations concerning recruiting of new students and academic advising in helping students with academic needs

Work with institutional marketing to preserve the marketing focus for orientation and the college

2006-2007 Southern Utah University

Cedar City, UT

Assistant Director of Student Involvement and Leadership

Managed and maintained an annual budget of \$250,000

Directed Student Government and Student Senate

Oversaw and directed different department directors including: Outdoor Recreation, Service Learning, Ballroom Dance, Cheerleaders, and Dance Team

Balanced and corrected budget concerns in the above mentioned departments

In charge of 80 student leaders including events and event management

2005-2006 Southern Utah University

Cedar City, UT

Transfer Advising Coordinator

Transfer Center Director: duties include evaluation of all transfer credit, registration, and general advisement about majors

Advisement to Transfer Students about course selection

Director of all recruitment for Transfer students in/out of Utah

Ability to act as Registrar specifically for Transfer Students

In charge of all recruitment for High Schools students located on East Coast

Extensive travel to Junior Colleges and Community Colleges for recruitment and advising purposes

2004-2005 Randolph-Macon Academy

Front Royal, VA

College Counselor

Director of all College Counseling services

Aid in application process to college for 11-12 grades

Director of all Standardized Testing (i.e. SAT, ACT, AP programs)

Financial Aid consultant to parents

Successfully placed 100% Seniors in college with \$4.8 million in scholarships

2003-2004 Copper Hills High School

West Jordan, UT

Counselor/Intern

Responsive services counseling for troubled youth Individual Planning assessment for 10-12 grade students Group Therapy for specific students with specific needs Crisis counseling for severely troubled youth Counselor for MESA (Math Engineering Science Achievement) for minorities

#### **Education History:**

2001-2003 University of Phoenix Salt Lake City, UT Masters of Education/Educational Counseling Member of Utah School Counselors Association Counselor for MESA (Math Engineering Science Achievement) for minorities and women

Logan, UT 1992-1998 Utah State University

- Bachelors of Science Political Science Minor
- Member of the Utah State Polynesian Club
- Member of Utah State Women's Basketball Club Team

## **Background Information Sheet**

Name: Papaalii Patane, Jr.	
Role with school: Board Member	
Expertise: Business	

#### **Statement of Intent:**

Throughout my life, I have always known that helping others would be an integral part of my life. My parents raised me with the belief that we must constantly strive to touch the lives of the people around us. I have worked my entire life to live up to the things my parents taught me. I have sought out opportunities to enrich others lives. It has been amazing how much my life has been enriched by the people I have been trying to help. In later years, whenever I began wondering where my life was headed, my mother would remind me of our beliefs and heritage. She has never questioned her conviction that I will one day be able to touch the lives of our people somewhere and somehow. Through this school, this is the day.

## **Not-for-Profit History:**

I am currently the Executive Director of the Paul Soliai Foundation. Its purpose is to fund and help develop projects and experiences for Pacific Islanders. I have been on the Samoan Council of Utah for the past 12 years. This is made up of members of the Samoan Community to better the lives of Samoans living in Utah. I have been directly involved with running and helping maintain the Samoan Flag Day, Miss Samoa Pageant and various events involving this community. The Miss Samoa Pageant was an organization that attracted the Deputy Prime Minister of Tourism who came to Utah per our request. It

was run by a committee that appointed me President. These events have led me to meetings with congressmen, Heads of State and other dignitaries around the world.

#### **Employment History:**

2010-Present Paul Soliai Foundation West Valley City, UT/ Fort Lauderdale, FL

Executive Director

Oversee all operations and funding opportunities for foundation Travel around country to negotiate donations made to foundation Manage fundraising opportunities for foundation

Work on identifying good Public Relation opportunities for foundation

2003 – 2010 AMT Construction Lehi, UT

Business Partner

Managed various construction projects for AMT Secured bids and negotiated contracts for construction projects Liaison between management and staff for benefits Oversaw all Public Relations dealing with AMT

#### **Education History:**

1992-1998 Brigham Young University Provo, UT

- Bachelor of Science
- Business

2000-2003 Brigham Young University Provo, UT

Master of Business Administration

# Attachments/Affidavits (Section 11)

Instructions: Return this signed and notarized affidavit with the application.

AFFIDAVIT, DISCLOSURE, AND CONSENT FOR BACKGROUND CHECK

Name Janet Romo Address 313 W Ann Grele city, state, zip Stansbury Park, Ut 84074

Have you ever been convicted or pled "no contest," or received a plea in abeyance YES | NOIX for any violation of law other than minor traffic offenses? If any of the above has occurred, you must answer YES. If the conviction has been set aside, the charges must be disclosed. Please give details on a separate signed, notarized and dated 2. All prospective members of Boards of Directors of charter schools must be willing to submit to a background check within 90 days of charter approval by the State Board of Education, A background check requires fingerprinting consistent with educatorlicense candidates and public school employees in Utah. The check will reveal all arrests and convictions for offenses above minor traffic offenses that occurred in any state that are on the applicant's record after he was 18 years old. Fingerprint cards and required Release of Liability forms are available from the Utah State Office of Education. Please note that the full legal name (including maiden name, if applicable) of the applicant must be on both the fingerprint cards and the release form. All applicable spaces on the top part of the fingerprint cards and the release form must be filled out completely, because the FBI will not accept incomplete cards and it may delay the completion of the background check process. In most cases, background check applicants will be able to have their fingerprints

taken at local police stations. If this is not possible, they may contact the Utah State Office of Education for alternative locations. The background check applicant is

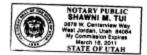
	responsible for the cost of the background check.	
3.	Have you ever declared bankruptcy personally in the 7 years preceding the date of this application or has any business entity or corporation in which you have or had "substantial interest" as defined under <u>67-16-3(15)</u> declared bankruptcy in the 7 years preceding the date of this application?	YES [] NO()
4.	Do you have outstanding or unresolved civil judgments against you?	YES [] NOY

A background check that reveals offenses that have occurred in the previous five years, recent bankruptcies, or unresolved civil judgments may necessitate further explanation to the chartering entity from a prospective charter school board member. Matters or offenses that remain unresolved or unexplained to the satisfaction of the chartering entity may affect the credibility and/or final approval of a charter school application.

WITH THE SIGNATURE BELOW, PERMISSION IS HEREBY GRANTED TO VERIFY ANY INFORMATION PROVIDED ABOVE FOR SALT LAKE CHARTER SCHOOL.

I AFFIRM THAT THE INFORMATION PRESENTED HEREIN IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

The fingerprinting and background check with be submitted within the 90 day requirement of charter approval to the State Board of Education.



#### AFFIDAVIT, DISCLOSURE, AND CONSENT FOR BACKGROUND CHECK

Instructions: Return this signed and notarized affidavit with the application.

Name ANGELA	HANSEN ADONO
Address 6792	Bydle Farms Rd.
City, State, Zip	Valley, U+ 84128

1.	Have you ever been convicted or pied "no contest," or received a piea in abeyance for any violation of law other than minor traffic offenses? If any of the above has occurred, you must answer YES. If the conviction has been set aside, the charges must be disclosed. Please give details on a separate signed, notarized and dated sheet.	YES (   NO)
2.	All prospective members of Boards of Directors of charter schools must be willing to submit to a background check within 90 days of charter approval by the State floard of Education, A background check requires fingerprinting consistent with educator-license candidates and public school employees in Utah. The check will reveal all arrests and convictions for offenses above minor traffic offenses that occurred in any state that are on the applicant's record after he was 18 years old. Fingerprint cards and required Release of Liability forms are available from the Utah State Office of Education. Please note that the full legal name (including maiden name, if applicable) of the applicant must be on both the fingerprint cards and the release form must be filled out completely, because the Fill will not accept incomplete cards and it may delay the completion of the background check process.	
	In most cases, background check applicants will be able to have their fingerprints taken at local police stations. If this is not possible, they may contact the Utah State Office of Education for alternative locations. The background check applicant is	

#### SALT LAKE CHARTER SCHOOL 4

	responsible for the cost of the background check.	
3.	Have you ever declared bankruptcy personally in the 7 years preceding the date of this application or has any business entity or corporation in which you have or had "substantial interest" as defined under 67-16-1(15) declared bankruptcy in the 7 years preceding the date of this application?	YES [] NOX
4.	Do you have outstanding or unresolved civil judgments against you?	YES E I NOX

A background check that reveals offenses that have occurred in the previous five years, recent bankruptcies, or unresolved civil judgments may necessitate further explanation to the chartering entity from a prospective charter school board member. Matters or offenses that remain unresolved or unexplained to the satisfaction of the chartering entity may affect the credibility and/or final approval of a charter school application.

WITH THE SIGNATURE BELOW, PERMISSION IS HEREBY GRANTED TO VERIFY ANY INFORMATION PROVIDED ABOVE FOR SALT LAKE CHARTER SCHOOL.

I AFFIRM THAT THE INFORMATION PRESENTED HEREIN IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

Applicant's Signature

Subscribed and sworn before me this 15th day of

The fingerprinting and background check with be submitted within the 90 day requirement of charter approval to the State Board of Education.



#### AFFIDAVIT, DISCLOSURE, AND CONSENT FOR BACKGROUND CHECK

Instructions: Return this signed and notarized affidavit with the application.

Name Papalii JR PATANE
Address 6421 W Jeffs Cr
City, State, Zip SLC, U+ 84120

1. Have you ever been convicted or pled "no contest," or received a plea in abeyance for any violation of law other than minor traffic offenses? If any of the above has occurred, you must answer YES. If the conviction has been set aside, the charges must be disclosed. Please give details on a separate signed, notarized and dated

YES ( ) NOX

2. All prospective members of Boards of Directors of charter schools must be willing to submit to a background check within 90 days of charter approval by the State Board of Education, A background check requires fingerprinting consistent with educator-license candidates and public school employees in Utah. The check will reveal all arrests and convictions for offenses above minor traffic offenses that occurred in any state that are on the applicant's record after he was 18 years old. Fingerprint cards and required Release of Liability forms are available from the Utah State Office of Education. Please note that the full legal name (including maiden name, if applicable) of the applicant must be on both the fingerprint cards and the release form. All applicable spaces on the top part of the fingerprint cards and the release form must be filled out completely, because the FBI will not accept incomplete cards and it may delay the completion of the background check process.

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SALT LAKE CHARTER SCHOOL 4

	responsible for the cost of the background check.	
3.	Have you ever declared bankruptcy personally in the 7 years preceding the date of this application or has any business entity or corporation in which you have or had "substantial interest" as defined under 67-16-2(15) declared bankruptcy in the 7 years preceding the date of this application?	YES [] NOX
4.	Do you have outstanding or unresolved civil judgments against you?	YES EL NOX

A background check that reveals offenses that have occurred in the previous five years, recent bankruptcies, or unresolved civil judgments may necessitate further explanation to the chartering entity from a prospective charter school board member. Matters or offenses that remain unresolved or unexplained to the satisfaction of the chartering entity may affect the credibility and/or final approval of a charter school application.

WITH THE SIGNATURE BELOW, PERMISSION IS HEREBY GRANTED TO VERIFY ANY INFORMATION PROVIDED ABOVE FOR SALT LAKE CHARTER SCHOOL.

I AFFIRM THAT THE INFORMATION PRESENTED HEREIN IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

Applicant's Signature Subscribed and sworn before me this 15th day of MgBCh COUNTY OF SAH LAKE

The fingerprinting and background check with be submitted within the 90 day requirement of charter approval to the State Board of Education.



Name Lola Akeripa	Share to cr and send F
Address 2988 West Baty Dr	
City, State, Zip NVC, UT 84119	

1.	Have you ever been convicted or pled "no contest," or received a plea in abeyance for any violation of law other than minor traffic offenses? If any of the above has occurred, you must answer YES. If the conviction has been set aside, the charges must be disclosed. Please give details on a separate signed, notarized and dated sheet.	YES[] NON]
2.	Do you assure to complete a background check within 90 days of charter approval by the State Board of Education? All prospective members of Boards of Directors of charter schools must be willing to submit to a background check within 90 days of charter approval by the State Board of Education, A background check requires fingerprinting consistent with educator-license candidates and public school employees in Utah. The check will reveal all arrests and convictions for offenses above minor traffic offenses that occurred in any state that are on the applicant's record after he was 18 years old. The background check applicant is responsible for the cost of the background check.	YES[] NO[X
3.	Have you ever declared bankruptcy personally in the 7 years preceding the date of this application or has any business entity or corporation in which you have or had "substantial interest" as defined under 67-16-3(15) declared bankruptcy in the 7 years preceding the date of this application?	YES[   NO[)
4.	Do you have outstanding or unresolved civil judgments against you?	YES[] NOX

A background check that reveals offenses that have occurred in the previous five years, recent bankruptcies, or unresolved civil judgments may necessitate further explanation to the chartering entity from a prospective charter school board member. Matters or offenses that remain unresolved or unexplained to the satisfaction of the chartering entity may affect the credibility and/or final approval of a charter school application.

WITH THE SIGNATURE BELOW, PERMISSION IS HEREBY GRANTED TO VERIFY ANY INFORMATION PROVIDED ABOVE FOR SALT LAKE CHARTER SCHOOL.

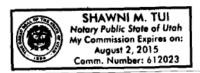
I AFFIRM THAT THE INFORMATION PRESENTED HEREIN IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

Applicant's Signature

Subscribed and sworn before me this 29th day of Septemberk year 2011.

County of Utah - Calf Lake State of Utah

Notary Public Mullim Un. The My Commission Expires August 2,2015



Name_	Juliann	Venne
-------	---------	-------



Address 3450 S. 500 E.

City, State, Zip Salf Lake City, UT 84106

1.	Have you ever been convicted or pled "no contest," or received a plea in abeyance for any violation of law other than minor traffic offenses? If any of the above has occurred, you must answer YES. If the conviction has been set aside, the charges must be disclosed. Please give details on a separate signed, notarized and dated sheet.	YES[ NOW]
2.	Do you assure to complete a background check within 90 days of charter approval by the State Board of Education? All prospective members of Boards of Directors of charter schools must be willing to submit to a background check within 90 days of charter approval by the State Board of Education, A background check requires fingerprinting consistent with educator-license candidates and public school employees in Utah. The check will reveal all arrests and convictions for offenses above minor traffic offenses that occurred in any state that are on the applicant's record after he was 18 years old. The background check applicant is responsible for the cost of the background check.	YES[] NON
3.	Have you ever declared bankruptcy personally in the 7 years preceding the date of this application or has any business entity or corporation in which you have or had "substantial interest" as defined under 67-16-3(15) declared bankruptcy in the 7 years preceding the date of this application?	YES!   NOIX
4.	Do you have outstanding or unresolved civil judgments against you?	YES[] NO[X

A background check that reveals offenses that have occurred in the previous five years, recent bankruptcies, or unresolved civil judgments may necessitate further explanation to the chartering from a prospective charter school board member. Matters or offenses that remain unresolved or unexplained to the satisfaction of the chartering entity may affect the credibility and/or final approval of a charter school application.

WITH THE SIGNATURE BELOW, PERMISSION IS HEREBY GRANTED TO VERIFY ANY INFORMATION PROVIDED ABOVE FOR SOLF COLC.

CHARTER SCHOOL.

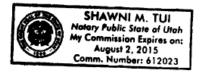
I AFFIRM THAT THE INFORMATION PRESENTED HEREIN IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

Applicant's Signature

Subscribed and sworn before me this 29th day of Solf Mark Year 2011.

County of State of Hah

Notary Public Mark W. Commission Expires 1994 2:2015



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and send PDF files

# Comprehensive Program of Instruction (Section 12)

## **Comprehensive Program of Instruction**

Salt Lake Charter School will offer an academically challenging and content-rich centered curriculum that is designed to reach individual students where they have the greatest need. As demonstrated below, SLCS will incorporate various teaching styles and approaches so as to best reach each student regardless of age, grade, or ability. According to the USOE's Achievement Gap Report of 2009, Pacific Islander students performed between 25% and 30% lower on Language Arts, Math and Science CRT's than their Asian and Caucasian peers. SLCS is determined to provide an environment in which every student has the opportunity to gain a strong foundation of knowledge in history, language arts, science and math. It is the desire and mission of this school to have every child be challenged, experience success and master basic skills, grow in academic ability and content knowledge, and perform at the level of their Granite District counterparts and beyond.

## **Philosophy**

At SLCS, we believe in a content-rich educational program that develops the mind, cultivates a strong, moral character and masters basic skills to perform at or succeed Statewide performance indicators. SLCS students will develop the following skills and attributes necessary to be successful in college and life:

SKILL 1: a high level of competency in all core academic content areas.

SKILL 2: excellent communication and higher order, critical thinking skills.

SKILL 3: initiative and self-direction in guiding their own life-long learning.

SKILL 4: a commitment to integrity, social responsibility and contextualizing the world in which they live.

SKILL 5: strong leadership skills and team-building capacity.

We believe all students should be given access to the same knowledge base that assures equality in learning and future educational as well as life success. We believe in meeting the needs of all learners through research-based practices as listed below. To maximize student progress, we believe parental involvement should be encouraged and opportunities given for hands-on involvement in the education of their child. It is our hope and expectation that through this school, every child will receive the knowledge, skills and discipline necessary to become a successful lifelong learner and an active, informed and productive citizen.

The SLCS philosophy is all about serving underprivileged children, specifically addressing diversity in our communities especially those that are either underserved or served superficially at best. SLCS believes this is best done by providing a child-centered, individualized approach to teaching and learning. We believe this allows us to ensure literally that no child is left behind.

## **Curriculum Emphasis**

#### Individual Learning Plans (ILPs)

In addition to SEOP's and SEP's conducted by counselors, all students at SLCS will have computer-based individual learning plans or ILPs that are frequently updated based on ongoing assessments. The major difference between SEOP's/SEP's and ILP's are the ongoing nature of the ILP. While the SEOP/SEP can help determine a yearly goal, ILP's will assess many times throughout the year, therefore giving students and parents a closely tracked assessment report. These will be stored on the school's website and can be accessed online by the student and his/her parents/guardians, advisor, counselor and teachers, as well as the Principal. The ILPs will be reviewed regularly by students with advisors, especially the goal-setting portion, and will include key progress information, such as:

- standardized test scores;
- individual class assessment scores (formative and summative);
- specific academic interventions used or in process;
- student goals;
- teacher comments;
- link to the students' online digital portfolio of work

ILPs are useful tools not only for analyzing a student's most recent progress, but also for capturing how the student has been performing over time. It serves as a focal point for conversations with students, parents and teachers around goals and strategies to best support the students' learning and to increase their academic achievement levels. Research and other resources about ILPs can be found at:

www.excellencegateway.org.uk/page.aspx?o=108288 www.ncwd-youth.info/ilp-infobrief www.aypf.org/documents/PPSD Advisory Toolkit.pdf

#### Advisory

Each student has an advisor (teacher, administrator, school counselor) responsible for knowing the students' performance, skills, strengths, interests, goals, challenges, etc. and who will serve as a liaison to all other teachers to ensure individual needs are met. These advisory meetings will occur weekly during our after-school hours, and the advisor will communicate with teachers via weekly grade-level meetings as well as online. The advantage of having an advisor is allowing students a resource to assist them in any academic, personal or social struggle they may encounter. It allows the student an opportunity to set and track goals with their own personal advisor. We believe with advisory help, we can better understand where students may be lacking academically and where

there may be major struggles personally and socially. Research on advisory was found at http://educationnorthwest.org/news/1497.

#### Small Class Size

The ideal class size will be 18-25 students per class. As much as the budget often determines things, best practice will be factored in to best serve student needs. Research about small class size was found at <a href="https://www2.ed.gov/pubs/ClassSize/academic.html">www2.ed.gov/pubs/ClassSize/academic.html</a>.

#### High Expectations

Every staff member at SLCS will convey clear, high expectations that all students will graduate prepared for college and the staff will provide the support necessary for students to meet those expectations. Further, the students, from the youngest to the oldest as well as their parents, will know these expectations. These provide a common language for all those involved with the school. Research can be found at www.ncrel.org/sdrs/areas/issues/students/atrisk/at6lk11.htm.

#### Concurrent Enrollment

Students will enroll in and pass at least one college course while at SLCS. The school has partnered with Salt Lake Community College in developing and writing a federal grant to house SLCC Academic Advisors within the SLCS campus. This will ensure students have access to college advice. These Academic Advisors will work in the same capacity of advising students as they do on SLCC's campus. However, they will be permanently housed on SLCS's campus to specifically assist students with college questions regarding everything from filling out college applications to choosing college classes.

#### Built-In Time in the Schedule for Collaboration

The schedule allows for not only common planning time by content area, but also by grade level on a regular basis. This grade level collaboration time is also an opportunity for advisors to share information with their advisees' teachers. In addition to the built-in nature of this effort, mentoring and professional development opportunities will be available outside of and during after school hours. Various pieces of research are available through www.rmle.pdx.edu/Key%20CPT%20Research%20Findings.pdf.

## Online Teacher Chat room

SLCS will have a teacher portal and chat room for teachers to share best practices, challenges, and resources. The portal and chat room will be monitored by the Administration (Director and Assistant Director), but will be used primarily by teachers to help each other in educating their students and learning from each other. It is designed to give teachers an outlet for their creative teaching methods. If we can gather a database of best practices, it will in turn help students do and learn better. SLCS is meant and designed to close achievement gaps and therefore, we will need the best practices from all of our faculty.

## Individualized Computer-Based Instruction

SLCS will use a variety of software programs (i.e. K12, Giant Campus, and Harmony Online) that will allow students to go at their own pace and that will provide immediate feedback to students on their practice and formal assessments. Because the goal of SLCS is to close the achievement gap between Pacific Islanders and Caucasian and Asian students, we believe offering classes online will help those students who may be behind in classes (i.e. middle school, high school) to catch up. Because we have implemented an after-school program, online classes can be taken and monitored during this time period.

## Digital Portfolios

These allow each student to maintain records of their work as well as samples of their best work and progress across subject areas, as an efficient and engaging means to capture authentic student achievement. Salt Lake Community College will provide assistance in developing these so that staff and students are well-trained in how they work and the value they bring to the learning process. Because Salt Lake Community College is writing a grant to place Academic Advisors in SLCS, the cost of Digital Portfolio training will be incorporated in the grant.

#### Parent Orientation

SLCS will host a Parent Orientation every summer not only to inform and update parents on the policies of the school, but also to emphasize the desire and expectation that parents will play an active role in their children's school experience at SLCS. These orientation meetings will also identify valuable resources and classes that will enhance learning for the parents themselves. Orientation will also identify various opportunities for meaningful involvement at the school as members of various service committees or in other needed capacities.

#### Website/ Data Management System

Parents will have access to their children's syllabi for all classes via the school's website as well as their children's ILPs and latest grades/test scores. SLCS will provide after-school computer and internet access to families that do not have such internet access at their homes or workplaces.

## Student and Parent Trainings on Data

SLCS will host trainings in its Parent Center for parents to better understand the school's available data online, including their children's ILPs, and therefore, to better understand their children's strengths and weaknesses in order to best support their children's academic progress in school and at home. SLCS will similarly train students how to analyze their own performance data and set goals accordingly. These activities will take place primarily in advisory during the development and maintenance of the students' ILPs.

#### Teacher-as-Facilitator

In a learning environment that seeks to support students in becoming self directed, life-long learners, the primary role of the teacher is to guide learning rather than direct it. At SLCS, the teacher acts as a coach, providing frameworks for learning and helps students build on their strengths and interests.

## Cooperative Learning

Cooperative learning supports the SLCS vision in a number of ways. In guiding effective small-group learning, SLCS teaches students the communication and team-building skills that are essential in life and school. As students work together to solve problems and determine work processes, they begin to direct their own learning.

## Scaffolding

Scaffolding instruction is based on Vygotsky's socio-cultural theory of learning and the zone of proximal development (http://tip.psychology.org/vygotsky.html), and relates to the Teacher-as-Facilitator role. Teachers identify the current developmental skills of individual students and of classes and provide support structures to help students move to the next level. As the year goes on, the student becomes more adept at skills and at directing his or her learning, and the teacher begins to remove the supports.

## Project-Based Learning

Research reveals that students who have access to project-based learning, along with the appropriate technology, are engaged, excited about school, and are demonstrating impressive gains in academic achievement. Project-based learning allows students to use their creative skills and curiosity to discover new knowledge and practice their communication skills to demonstrate their understandings.

## Lecture/Modeling

Direct instruction is a methodology that will be used when teachers need to explain or demonstrate specific content and skills. This methodology serves an important role when combined with other instructional strategies, as it helps introduce or reinforce concepts quickly, and efficiently. It is also helpful for students who are primarily auditory learners. It works well with Core Knowledge, Shurley Language Arts and Saxon Math to help maintain the vision of SLCS.

#### No Child Left Behind

As required by NCLB, SLCS will work with its staff to insure that all students have full access to the curriculum and that each subgroup in the school is making meaningful progress towards meeting all of the standards. SLCS will implement the use of effective methods and instructional strategies that are based on scientific research that strengthens the core academic program, meeting AYP goals, providing extended learning for students below grade level, ensuring teacher quality, and participating in all required assessments.

## After-School Tutoring

As part of the partnership with the local college, SLCS will establish an after-school program, hiring college students to work part-time as after-school tutors. Tutoring will be available to all students. However, because SLCS will require that core classes be passed with at a least a grade of "C" or higher, all students with a grade of "C-" and lower will be required to attend after-school tutoring until that grade is raised to an acceptable level. After-school tutoring will be supervised by the Principal and teachers as the effort is not merely space filler but to make sure core competencies are met. Tutors will have access to individualized pacing programs and classroom curriculum. All tutors must commit to at least a full academic year to be hired.

## After School Programs

As mentioned above, the after school tutoring programs are designed to help students reach their goal of performing on grade level. While the goal of SLCS is to close the achievement gap, it is also the important to give students another reason to be in school. SLCS is committed to our school programs including, but not limited to: elementary and secondary after school tutoring, math Olympic classes, science project learning seminars, elementary school performing arts programs, intramurals for all ages, ACT/SAT seminars, and college advisory. There will be additional classes based on need, but it is important to emphasize the research from the Educational Research Information Center that suggests how important after school programming is to help close achievement gaps and help defer criminal activity in low-income, underrepresented students.

#### CORE KNOWLEDGE

Core Knowledge provides students with necessary background information to communicate successfully, a very important key for writing and for students new to the language and culture of American society. It has also been proven to be of great benefit to students residing in lower socioeconomic homes where they are less likely to be exposed to the variety of information and subject matter that children residing in more affluent homes receive. In essence, Core Knowledge levels the playing field for many children. The lower socioeconomic status of children in our target area will benefit from the use of the Core Knowledge

curriculum.

http://teachingcontentisteachingreadi

ng.com/CK/about/research/index.htm

#### SHURLEY LANGUAGE ARTS

In order to help improve upon the English language arts skills of students, Shurley Instructional Materials' developed the Shurley English curriculum for students in grades K-8. This English language arts program was designed to help students master the key fundamentals such as vocabulary, mechanics, usage, editing, and sentence work. Shurley English is a comprehensive language arts curriculum. Based on neuroscientific research,

memory research, educational research, and effective strategy research on student learning, Shurley English incorporates:

- Direct Instruction
- The Memory Model
- Multiple Intelligences
- Brain-Compatible Instruction
- Cooperative Learning
- Multi-Sensory Learning

The most defining teaching model, the Question and Answer Flow, utilizes the different learning styles of students, includes enough repetition for students to master grammar easily, and incorporates the part-to-whole and whole-to-part philosophy. Furthermore, Shurley English writing teaches concrete organizational patterns for a variety of writing purposes. SLCS maintains Shurley Language Arts will effectively help close the achievement gap in Language Arts between Pacific Islander students and their top performing counterparts (Caucasian/Asians). More information about Shurley Language Arts can be found here:

https://www.shurley.com/pdf/Shurley English Research and Efficacy.pdf

#### SAXON MATH

The Saxon Math program has proven higher overall results for students than other types of math curriculum. The link to the study is listed below:

http://ies.ed.gov/ncee/wwc/publications/quickreviews/QRReport.aspx?QRID=117 http://ies.ed.gov/ncee/wwc/reports/middle\_math/topic/inde

#### ENGLISH LANGUAGE LEARNERS

It is anticipated that SLCS will have numerous language learners as well as students who are still struggling with basic transitional language that may have been exited from an ELL program elsewhere. As such, SLCS plans to apply for and hopefully receive Title III sub grant funding to help cover some associated costs. In the early grades, a Transitional Bilingual Early Exit Program will be the main mode of teaching English to ELL students, but they will receive more intensive instruction as needed. For the middle and upper grades, a Sheltered English Instruction program will be used. For those students not learning English at a rate adequate to learn the academic core, pull out ESL will be offered.

## Core Knowledge works cited:

http://teachingcontentisteachingreading.com/CK/about/research/index.htm

#### Saxon Math works cited:

http://ies.ed.gov/ncee/wwc/publications/quickreviews/QRReport.aspx?QRID=117

http://ies.ed.gov/ncee/wwc/reports/middle\_math/topic/index.asp

# **Elementary Assessments and Graduation** Requirements/Master Course List (Section 13)

# **Salt Lake Charter School Course Catalog**

## 7th Grade Required Academic Course Descriptions

Course Title and Description	Utah Common Core Objectives
Pre-requisite: Sixth Grade Language Arts Reading Standard: A balance of reading experiences exists in the Common Core. A teacher will find informational reading, poetry, narrative, and drama to be part of the content. It is necessary to include cross curricular content reading, such as history, science and technical science. Also, teachers will find that there must be some cross over with their lower grade feeder schools to ensure that students will be prepared for the academic adventures ahead. Teachers will notice that there is a big focus on the analysis of literary and informational texts. Several elements of literature still exist, such as theme vs. main idea, point of view, setting, and characterization. Figurative language will also be found, but will include more than just simile and metaphor. What may be most noticeable is that while teachers will still find these elements in the Common Core, there is a distinct increase in what will be covered. Another Utah Core thread that appears in the Common Core is the connection to text. The language of this standard in the Common Core is different, but the idea of text-to-self, text-to-text, and text-to- world is still present. Additionally, teachers will need to include a multi-media element to their reading.  Math 7	Standard 1 (Reading): Students will use vocabulary development and an understanding of text elements and structures to comprehend literary and informational grade level text.  Standard 2 (Writing): Students will write informational and literary text to reflect on and recreate experiences, to report observations, and to persuade others.  Standard 3 (Inquiry): Students will understand the process of seeking and giving information in conversations, group discussions, written reports, and oral presentations.
1.0 credit	

Ratios and Proportional Relationships	Analyze proportional relationships and use them to solve real-world and mathematical problems.
The Number System	<ul> <li>Apply and extend previous understandings of operations with fractions to add, subtract, multiply, and divide rational numbers.</li> </ul>
Expressions and Equations	<ul> <li>Use properties of operations to generate equivalent expressions.</li> <li>Solve real-life and mathematical problems using numerical and algebraic expressions and equations.</li> </ul>
Geometry	<ul> <li>Draw, construct and describe geometrical figures and describe the relationships between them.</li> <li>Solve real-life and mathematical problems involving angle measure, area, surface area, and volume.</li> </ul>
Statistics and Probability	<ul> <li>Use random sampling to draw inferences about a population.</li> <li>Draw informal comparative inferences about two populations.</li> <li>Investigate chance processes and develop, use, and evaluate probability models.</li> </ul>
Mathematical Practices	<ol> <li>Make sense of problems and persevere in solving them.</li> <li>Reason abstractly and quantitatively.</li> <li>Construct viable arguments and critique the reasoning of others.</li> <li>Model with mathematics.</li> <li>Use appropriate tools strategically.</li> <li>Attend to precision.</li> <li>Look for and make use of structure.</li> <li>Look for and express regularity in repeated reasoning.</li> </ol>
Utah Studies	Standard 1: Students will understand the

#### 0.5 credit

Prerequisite: none This course will examine Utah's history, geography, and inhabitants and help students understand its unique nature, people, and cultures. Topics of study will include the contributions of Native Americans. explorers, and pioneers on the development of this area, settlement and statehood, government, and industry.

interaction between Utah's geography and its inhabitants.

Standard 2: Students will understand the contributions of Native American Indians. explorers, and Utah's pioneers.

Standard 3: Students will understand the relationship between government and the people of Utah.

Standard 4: Students will understand the diverse ways people make a living in Utah.

Standard 5: Students will understand the diverse nature of Utah's peoples and cultures.

Standard 6: Students will understand the impact of major contemporary events that concern the land and people of Utah.

## **Integrated Science 7**

1.0 credit

Prerequisite: none

The seventh grade science course will review atomic structure covered in grade 5 and will expand upon this knowledge to discuss early theories of matter and the beginning of modern chemistry. Students will study chemical bonds and reactions, cell division, and genetics. They will also learn about the history of the earth and life forms, through the study of paleontology, geologic time, and evolution. The course will also include a study of the lives and discoveries of Charles Darwin, Antoine Lavoisier, Lise Meitner, and Dmitri Mendeleev.

Standard 1: Students will understand the structure of matter.

Standard 2: Students will understand the relationship between properties of matter and Earth's structure.

Standard 3: Students will understand that the organs in an organism are made of cells that have structures and perform specific life functions.

Standard 4: Students will understand that offspring inherit traits that make them more or less suitable to survive in the environment.

Standard 5: Students will understand that structure is used to develop classification systems.

## Physical Education/Health 7

1.0 credit

Prerequisite: none

Seventh grade Physical Education will aid students in developing skills such as throwing, catching, striking, and kicking. Students will

Standard 1: Students will demonstrate competency in motor skills and movement patterns needed to perform a variety of physical activities.

Standard 2: Students will demonstrate understanding of movement concepts. principles, strategies, and tactics as they apply participate in drills, activities and a variety of team sports to master basic movements and prepare themselves for advanced play.

The Health I curriculum focuses on what students can do for themselves to meet the objectives of the six state core standards. Students will learn that they are responsible for their personal well-being and that building a solid foundation of health literacy and decision-making skills can contribute to a variety of healthy choices for self and others that will be of value throughout life.

to the learning and performance of physical activities.

Standard 3: Students will participate regularly in physical activity.

Standard 4: Students will achieve and maintain health-enhancing levels of physical fitness.

Standard 5: Students will exhibit responsible personal and social behaviors that show respect for themselves and others in physical activity settings.

Standard 6: Students will value physical activity for health, enjoyment, challenge, self-expression, and/or social interaction.

Standard 1: Students will demonstrate the ability to use knowledge, skills, and strategies related to mental and emotional health to enhance self-concept and relationships with others.

Standard 2: Students will use nutrition and fitness information, skills, and strategies to enhance health.

Standard 3: Students will demonstrate health-promoting and risk-reducing behaviors to prevent substance abuse.

Standard 4: Students will demonstrate the ability to apply prevention and intervention knowledge, skills, and processes to promote safety in the home, school, and community.

Standard 5: Students will understand and summarize concepts related to health promotion and the prevention of communicable and non-communicable diseases.

Standard 6: Students will demonstrate knowledge of human development, social skills, and strategies to encourage healthy relationships and healthy growth and development throughout life.

## Applied Technology Library Media/Educational Technology 1.0 credit

Prerequisite: none

Emphasis is on the process of information problem solving as well as the final product.

- They realize information problem-solving skills are transferable from one discipline to another, from the school library media center to the classroom, to public and academic libraries, and to on-line services.
- They feel confident about using the learning and problem-solving styles best suited to them.
- They can pursue personal interests in information problem solving and recreational reading.

Students will be assessed during the spring of their 7th or 8th grade year. The assessment will include a keyboarding skill test, a technology literacy self-assessment, and the inclusion of at least two pieces of student work in an electronic portfolio.

Standard 1: Students will define a task and identify information needed.

Standard 2: Students will identify, evaluate, and select resources.

Standard 3: Students will locate resources and access information within resources.

Standard 4: Students will engage and extract information.

Standard 5: Students will organize, synthesize, and present information.

Standard 6: Students will evaluate the process and the product.

Standard 1: Apply strategies for identifying and solving routine hardware and software problems that occur during everyday use.

Standard 2: Demonstrate knowledge of current changes in information technologies and the effect those changes have on the workplace and society.

Standard 3: Exhibit legal and ethical behaviors when using information and technology, and discuss consequences of misuse.

Standard 4: Use content-specific tools, software and simulations (e.g., environmental probes, graphing calculators, exploratory environments, Web tools) to support learning and research.

Standard 5: Apply productivity/multimedia tools and peripherals to support personal productivity, group collaboration, and learning throughout the curriculum.

Standard 6: Design, develop, publish and

present products (e.g., Web pages, videotapes) using technology resources that demonstrate and communicate curriculum concepts to audiences inside and outside the classroom.

Standard 7: Collaborate with peers, experts, and others using telecommunications and collaborative tools to investigate curriculum-related problems, issues, and information, and to develop solutions or products for audiences inside and outside the classroom.

Standard 8: Select and use appropriate tools and technology resources to accomplish a variety of tasks and solve problems.

Standard 9: Demonstrate an understanding of concepts underlying hardware, software, and connectivity, and practical applications to learning and problem solving.

Standard 10: Research and evaluate the accuracy, relevance, appropriateness, comprehensiveness, and bias of electronic information sources concerning real world problems.

## **Exploratory World Languages**

0.5 credit

Prerequisite: none

Level 1

The overarching intent of world language instruction in levels 1-6 is to educate students linguistically and culturally to communicate successfully in a pluralistic American society and abroad. This imperative envisions a future in which all students will develop and maintain proficiency in English and at least one other world language.

Standard 1: Students engage in conversations, provide and obtain information, express feelings and emotions, and exchange opinions.

Standard 2: Students understand and interpret written and spoken language on a variety of topics.

Standard 3: Students present information, concepts, and ideas to an audience of listeners or readers on a variety of topics.

## 8th Grade Required Academic Course Descriptions

English 8	Standard 1 (Reading): Students will use
1.0 credit	vocabulary development and an

Prerequisites: English 7

Ultimately, the Common Core is more rigorous than the Utah Core, but has many of the same basic principles and starting points for 8<sup>th</sup> graders. Items that are not in the Common Core that were in the Utah Core are usually found in younger grades with the expectation that students have that information before entering the 8<sup>th</sup> grade. The biggest differences are: more difficult texts including many more informational texts, multi-formats of writing (i.e. argumentative, informative, and narrative), and use of multi-media in classroom instruction.

understanding of text elements and structures to comprehend literary and informational grade level text.

Standard 2 (Writing): Students will write informational and literary text to reflect on and recreate experiences, to report observations, and to persuade others.

Standard 3 (Inquiry): Students will understand the process of seeking and giving information in conversations, group discussions, written reports, and oral presentations.

## **Eighth Grade Math**

1.0 credit

Prerequisite: 7<sup>th</sup> Grade Math

The Number System

**Expressions and Equations** 

**Functions** 

Geometry

Statistics and Probability

- Know that there are numbers that are not rational, and approximate them by rational numbers.
- Work with radicals and integer exponents.
- Understand the connections between proportional relationships, lines, and linear equations.
- Analyze and solve linear equations and pairs of simultaneous linear equations.
- Define, evaluate, and compare functions.
- Use functions to model relationships between quantities.
- Understand congruence and similarity using physical models, transparencies, or geometry software.
- Solve real-world and mathematical problems involving volume of cylinders, cones and spheres.
- Understand and apply the Pythagorean

## **Mathematical Practices**

Theorem.

- Investigate patterns of association in bivariate data.
- 1. Make sense of problems and persevere in solving them.
- 2. Reason abstractly and quantitatively.
- 3. Construct viable arguments and critique the reasoning of others.
- 4. Model with mathematics.
- 5. Use appropriate tools strategically.
- 6. Attend to precision.
- 7. Look for and make use of structure.
- 8. Look for and express regularity in repeated reasoning.

## **US History I**

1.0 credit

Prerequisites: none

This course explores United States history from the Age of Exploration through the 19th century. Topics include the Exploration, Colonization, the Revolutionary War, the Constitution, the Civil War, Reconstruction, and Westward Expansion. Standard 1: Students will interpret the role of geography in shaping United States history.

Standard 2: Students will investigate the relationship between events of different time periods.

Standard 3: Students will understand the changes caused by European exploration in the Americas.

Standard 4: Students will analyze European colonization and settlement of North America.

Standard 5: Students will understand the significance of the American Revolution in the development of the United States.

Standard 6: Students will understand the structure and function of the United States government established by the Constitution.

Standard 7: Students will explore the territorial growth of the United States before the Civil War.

Standard 8: Students will examine the expansion of the political system and social rights before the Civil War.

Standard 9: Students will understand the

significance of the Civil War Era to the United States.

Standard 10: Students will understand the development of the American West following the Civil War.

## **Integrated Science 8**

1.0 credit

Prerequisite: Integrated Science 7

The eighth grade science course covers topics related to energy and changes in matter. In addition, the following topics will be explored: motion, forces, density and buoyancy, work, energy, power, electricity, magnetism, electromagnetic radiation and light, sound waves, and the chemistry of food and respiration. Scientists within these areas will also be studied, such as Albert Einstein, Dorothy

Hodgkin, James Maxwell, and Charles Steinmetz.

Standard 1: Students will understand the nature of changes in matter.

Standard 2: Students will understand that energy from sunlight is changed to chemical energy in plants, transfers between living organisms, and that changing the environment may alter the amount of energy provided to living organisms.

Standard 3: Students will understand the processes of rock and fossil formation.

Standard 4: Students will understand the relationships among energy, force, and motion.

#### **Physical Education 8**

0.5 credit

Prerequisite: Physical Education 7

Physical Education 8 expands up skills taught in Physical Education 7 and provides students with more challenging activities to improve skill development and physical fitness.

Students will participate in team sports and cooperative activities to develop teamwork and sportsmanship.

Standard 1: Students will demonstrate competency in motor skills and movement patterns needed to perform a variety of physical activities.

Standard 2: Students will demonstrate an understanding of movement concepts, principles, strategies, and tactics as they apply to the learning and performance of physical activities.

Standard 3: Students will participate regularly in physical activity.

Standard 4: Students will achieve and maintain health- enhancing levels of physical fitness.

Standard 5: Students will exhibit responsible personal and social behaviors that show respect for themselves and others in physical activity settings.

Standard 6: Students will value physical activity for health, enjoyment, challenge, self-expression and/or social interaction.

#### **Fine Arts**

1.0 credit

Students choose **two** fine arts courses from the elective courses of Visual Arts I, Music, Choir, and Orchestra to fulfill this requirement. Specific courses offered will depend on student numbers and teacher specialty.

Standards, based on the Utah Core Curriculum, will be specific to course offered.

## 8th Grade Elective Course Descriptions

#### **World Language**

1.0 credit Level 2

The overarching intent of world language instruction in levels 1-6 is to educate students linguistically and culturally to communicate successfully in a pluralistic American society and abroad. This imperative envisions a future in which all students will develop and maintain proficiency in English and at least one other world language.

Students will choose from Samoan, Tongan, Spanish, French, Chinese or Japanese. Specific courses offered will depend on student numbers and teacher specialty.

Goal 2: Cultures Gain Knowledge and Understanding of Other Cultures

Standard 4 - Students demonstrate an understanding of the relationship between the practices and perspectives of the culture studied.

Standard 5 - Students demonstrate an understanding of the relationship between the products and the perspectives of the culture studied.

## **Creative Writing**

0.5 credit

Prerequisite: None

Through this course, students will explore the art and craft of creative writing including poetry, short story, essay, memoir, and drama.

Standard 1 (Reading Comprehension): Students will use vocabulary development and an understanding of text elements and structures to comprehend literary and informational grade level text.

Standard 2 (Writing): Students will write informational and literary text to reflect on and

Students will be encouraged to develop their own personal voice. Literary works will serve as models through analysis, application, and imitation. Composition exercises will reflect an understanding of studied forms and an application of creative techniques.

recreate experiences, report observations, and persuade others.

Standard 3 (Inquiry): Students will understand the process of seeking and giving information in conversations, group discussions, written reports, and oral presentations.

**Business Technology** (offered after first year) 0.5 credit

Prerequisite: None

This is an introductory course in computers and their application in the business world.

Students will learn a history of computing and will study technology applications in business, such as in advertising, on Wall Street and in the workplace.

Students will be introduced to operating systems and business applications, such as word processing, spreadsheets, databases, web design and multimedia. Microsoft Word will be used to learn about formatting of letters, reports, and tables. Students will develop better keyboarding speed and accuracy and improve their ability to type by touch. Students will also learn computing and internet —best practices with an emphasis on research and safety.

Standard 1: Identify capabilities and limitations of contemporary and emerging technology resources and assess the potential of these systems and services to address personal, lifelong learning, and workplace needs.

Standard 2: Make informed choices among technology systems, resources, and services.

Standard 3: Analyze advantages and disadvantages of widespread use and reliance on technology in the workplace and in society as a whole.

Standard 4: Demonstrate and advocate legal and ethical behaviors among peers, family, and community regarding the use of technology and information.

Standard 5: Use technology tools and resources for managing and communicating personal/professional information (e.g., finances, schedules, addresses, purchases, correspondence).

Standard 6: Evaluate technology-based options, including distance and distributed education, for lifelong learning.

Standard 7: Routinely and efficiently use online information resources to meet needs for collaboration, research, publications, communications, and productivity.

Standard 8: Select and apply technology tools for research, information analysis, problem solving, and decision-making in content learning.

## 9th Grade Required Academic Course Descriptions

## **English 9**

1.0 credit

Prerequisite: English 8

The Common Core has four strands —Reading, Writing, Speaking/Listening, and Language Reading has two categories, acknowledging the different skill sets to effectively read each a wide range of texts:

a wide range of texts:

Reading Literature (RL): The objectives cover a comprehensive approach to the analysis of literature

Reading Informational Text (RI): The objectives address the need for lifelong learners to identify not only key ideas of text but also to think about all aspects that could be argued, i.e. fallacious reasoning, point of view, claims, and evidence.

Writing (W): focuses on three types: 1) argument, 2) informative/explanatory, 3) narrative

Argument: reasoning and evidence need to support the claims.

Informative/Explanatory: writing to examine a topic and convey ideas and information.

Narrative: writing to develop real or imagined experiences or events.

Speaking and Listening (SL) — back in the core Discussion and collaboration are critical. Ninth grade includes more than interviews.

Students are expected to listen and respond thoughtfully.

Integrate, collaborate, qualify, propel, incorporate, evaluate are just a few of the verbs to implement in your classroom. Presentations put students on stage using a variety of technology and forums.

Language (L): Conventions (grammar, usage, mechanics), Knowledge of language (context

Standard 1: (Reading): (Reading): Students will use vocabulary development and an understanding of text elements and structures to comprehend literary and informational grade level text.

Standard 2: (Writing): Standard 2 (Writing): Students will write informational and literary text to reflect on and recreate experiences, to report observations, and to persuade others.

Standard 3: (Inquiry): Students will understand the process of seeking and giving information in conversations, group discussions, written reports, and oral presentations.

and format), Vocabulary Acquisition and Use Parallel structure, phrases and clauses are the ninth grade emphasis.

The CC requires correct capitalization, punctuation, and spelling (covered in earlier levels).

Focus on the colon and semi-colon in teaching punctuation.

Lifelong learners need skills to understand vocabulary in all its aspects (use of dictionary, thesaurus and digital reference materials to teach pronunciation).

Connotation and denotation: recognizing word nuances is key.

Using contractions, jargon, and idiomatic expressions as well as appropriate levels of diction for any given situation.

Figurative language is taught on all levels.

## **Secondary Mathematics 1**

1.0 credit

Prerequisite: Eighth Grade Mathematics

### Unit 1

**Relationships Between Quantities** 

Reason quantitatively and use units to solve problems. Interpret the structure of expressions. Create equations that describe numbers or relationships.

Make sense of problems and persevere in solving them.

Reason abstractly and quantitatively.

Construct viable arguments and critique the reasoning of others.

Model with mathematics.

Use appropriate tools strategically.

Attend to precision.

Look for and make use of structure.

Look for and express regularity in repeated

reasoning.

#### Unit 2

Linear and Exponential Relationships

Represent and solve equations and inequalities graphically.

Understand the concept of a function and use function notation.

Interpret functions that arise in applications in terms of a context.

Analyze functions using different representations.

Build a function that models a relationship between two quantities.

Build new functions from existing functions. Construct and compare linear, quadratic, and exponential models and solve problems. Interpret expressions for functions in terms of the situation they model.

Unit 3

Reasoning with Equations

Understand solving equations as a process of reasoning and explain the reasoning. Solve equations and inequalities in one variable.

Solve systems of equations.

Unit 4

**Descriptive Statistics** 

Summarize, represent, and interpret data on a single count or measurement variable. Summarize, represent, and interpret data on two categorical and quantitative variables. Interpret linear models.

Unit 5

Congruence, Proof, and Constructions

Experiment with transformations in the plane.

Understand congruence in terms of rigid motions.

Make geometric constructions.

Unit 6

Connecting Algebra and Geometry through Coordinates

Use coordinates to prove simple geometric theorems algebraically.

**World Civilizations** 

1.0 credit

Prerequisite: none

Standard 1: Students will gain an understanding of early civilizations and their contributions to the foundations of human culture.

Students will explore political, social, economic, religious, scientific, and artistic relationships developed from the Classical Period through the Age of Discovery. Topics will include the early civilizations of Greece, Rome, China, and

India, the Middle Ages, the Renaissance, the Protestant Reformation, and the French and

Standard 2: Students will comprehend the contributions of classical civilizations.

Standard 3: Students will investigate the diffusion and interaction of cultures from the Classical Period through the Age of Discovery.

Standard 4: Students will understand the influence of revolution and social change in

Russian Revolutions.	the transition from early modern to contemporary societies.  Standard 5: Students will understand the interaction of peoples in the global integration of the 20th century.
Geography 0.5 credit Prerequisite: none  This course will instruct students in map skills and foster an understanding of global relationships. Students will study the geography of North America, South America, and Europe and its impact on other world regions.	Standard 1: Students will understand the world in spatial terms.  Standard 2: Students will understand the human and physical characteristics of places and regions.  Standard 3: Students will understand how physical processes shape the earth's surface.  Standard 4: Students will understand how human activities shape the earth's surface.  Standard 5: Students will understand the interaction of physical and human systems.  Standard 6: Students will use geographic knowledge to connect to today's world.
Community Service  0.5 credit Prerequisite: none  Students will explore the concept of service and ways in which they can become more active and involved citizens.  Through student inquiry and brainstorming, students will seek opportunities to contribute to the common good and then design and implement service projects in the areas of civic activism, environment, human needs, public safety, and student mentoring.	No state standards
Earth Science 1.0 credit Prerequisite: none	Standard 1: Students will understand the scientific evidence that supports theories that explain how the universe and solar system developed.

Earth Science provides students with knowledge and understanding about life on Earth, geological change, and the interaction of the atmosphere, hydrosphere, and biosphere.

Throughout this course, students will explore how the Earth consists of systems of interacting parts.

Healthy Lifestyles: Participation Skills & Technique

0.5 credit

Prerequisite: Physical Education 8

This course expands upon instruction and skill development presented in Physical Education 8 and provides students with instruction in individual and team sports, with an emphasis on building competency. Students will apply learned motor and movement skills in a variety of physical activities and develop healthy attitudes toward physical fitness.

Standard 2: Students will understand that the features of Earth's evolving environment affect living systems, and that life on Earth is unique in the solar system.

Standard 3: Students will understand that gravity, density, and convection move Earth's plates and this movement causes the plates to impact other Earth systems.

Standard 4: Students will understand that water cycles through and between reservoirs in the hydrosphere and affects the other spheres of the Earth system.

Standard 5: Students will understand that Earth's atmosphere interacts with and is altered by the lithosphere, hydrosphere, and biosphere.

Standard 6: Students will understand the source and distribution of energy on Earth and its effects on Earth systems.

Standard 1: Students will demonstrate competency in motor skills and movement patterns needed to perform a variety of physical activities.

Standard 2: Students will demonstrate understanding of movement concepts, principles, strategies, and tactics as they apply to the learning and performance of physical activities.

Standard 3: Students will participate regularly in physical activity.

Standard 4: Students will achieve and maintain health- enhancing levels of physical fitness.

Standard 5: Students will exhibit responsible personal and social behaviors that show respect for themselves and others in activity settings.

Standard 6: Students will value physical

activity for health, enjoyment, challenge, selfexpression, and/or social interaction.

# 10<sup>th</sup> Grade Required Academic Course Descriptions

#### English 10

1.0 credit

Prerequisite: English 9

Unlike the Utah Core, which is organized by specific grade levels, the Common Core is broken into bands of multiple grades. The ninth and tenth grades are banded together in the new core. Additionally, there are four separate strands on the new Common Core: Reading, Writing, Speaking and Listening, and Language. Some of these areas will require more adjustment to our current teaching practices than others. In general, the Common Core is less prescriptive and more holistic than the Utah Core.

Standard 1: (Reading): Students will use vocabulary development and an understanding of text elements and structures to comprehend literary and informational grade level text.

Standard 2: Standard 2 (Writing): Students will write informational and literary text to reflect on and recreate experiences, to report observations, and to persuade others.

Standard 3: (Inquiry): Students will understand the process of seeking and giving information in conversations, group discussions, written reports, and oral presentations.

#### **Secondary Mathematics II**

1.0 credit

Prerequisite: Secondary Mathematics I

#### Unit 1

**Extending the Number System** 

Extend the properties of exponents to rational exponents.

Use properties of rational and irrational numbers.

Perform arithmetic operations with complex numbers.

Perform arithmetic operations on polynomials.

#### Unit 2

Quadratic Functions and Modeling

Interpret functions that arise in applications in terms of a context.

Analyze functions using different representations.

Build a function that models a relationship between two quantities.

Build new functions from existing functions. Construct and compare linear, quadratic,

	and exponential models and solve problems.
	and exponential models and solve problems.
Unit 3 Expressions and Equations	Interpret the structure of expressions. Write expressions in equivalent forms to solve problems. Create equations that describe numbers or relationships. Solve equations and inequalities in one variable. Use complex numbers in polynomial identities and equations. Solve systems of equations.
Unit 4 Applications of Probability	Understand independence and conditional probability and use them to interpret data. Use the rules of probability to compute probabilities of compound events in a uniform probability model. Use probability to evaluate outcomes of decisions.
Unit 5 Similarity, Right Triangle Trigonometry, and Proof	Understand similarity in terms of similarity transformations.  Prove geometric theorems.  Prove theorems involving similarity.  Use coordinates to prove simple geometric theorems algebraically.  Define trigonometric ratios and solve problems involving right triangles.  Prove and apply trigonometric identities.
Unit 6 Circles With and Without Coordinates	Understand and apply theorems about circles. Find arc lengths and areas of sectors of circles. Translate between the geometric description and the equation for a conic section. Use coordinates to prove simple geometric theorem algebraically. Explain volume formulas and use them to solve problems.
Biology 1.0 credit Prerequisite: Earth Systems	Standard 1: Students will understand that living organisms interact with one another and their environment.
	Standard 2: Students will understand that all

The Biology course has three major concepts for the focus of instruction: (1) the structures in all living things occur as a result of necessary functions. (2) Interactions of organisms in an environment are determined by the biotic and abiotic components of the environment. (3) Evolution of species occurs over time and is related to the environment in which the species live.

organisms are composed of one or more cells that are made of molecules, come from preexisting cells, and perform life functions.

Standard 3: Students will understand the relationship between structure and function of organs and organ systems.

Standard 4: Students will understand that genetic information coded in DNA is passed from parents to offspring by sexual and asexual reproduction. The basic structure of DNA is the same in all living things. Changes in DNA may alter genetic expression.

Standard 5: Students will understand that biological diversity is a result of evolutionary processes.

## **United States History II**

1.0 credit

Prerequisite: United States I

Understanding United States history is essential for the continuation of our democratic society.

This course will help students make connections between their world and the rich heritage of United States history. The course is designed as a survey of American history with an emphasis on post-Reconstruction America (1876-Present), but should include a review of the earlier period.

The course can be taught using a thematic approach or in chronological order.

Standard 1: Students will expand their knowledge of pre-Reconstruction America.

Standard 2: Students will understand how the growth of industry changed the United States.

Standard 3: Students will recognize how social reform occurred at the turn of the century.

Standard 4: Students will understand how war affected the early 20 century.

Standard 5: Students will understand how Americans reacted to rapid social change during the 1920s.

Standard 6: Students will understand how the Great Depression and the New Deal affected the United States.

Standard 7: Students will understand the causes, course, and consequences of the United States' role in World War II.

Standard 8: Students will understand the

United States' domestic and international position in the Cold War era.

Standard 9: The students will understand the emergence and development of the human rights and culture in the modern era.

Standard 10: The students will understand economic and political changes in contemporary America.

#### **Fitness For Life**

0.5 credit

Prerequisite: None

In this course, students with the most substantial fitness education they will receive in high school. The teacher directly supervises classroom and participation sessions and serves as both facilitator and instructor working to individualize programs and outcomes for students.

Fitness testing is used to establish individual baseline levels for designing fitness programs, to show improvement, and to provide students with personal information.

Standard 1: Students will demonstrate competency in motor skills and movement patterns needed to perform a variety of physical activities.

Standard 2: Students will demonstrate understanding of movement, fitness and nutrition concepts, principles, and strategies as they apply to the learning and performance of fitness activities.

Standard 3: Students will participate regularly in physical activity.

Standard 4: Students will achieve and maintain a health-enhancing level of physical fitness.

Standard 5: Students will exhibit responsible personal and social behavior that respects self and others in physical activity settings.

Standard 6: Students will value physical activity for health, enjoyment, challenge, self- expression, and/or social interaction.

Standard 1: Identify capabilities and limitations of contemporary and emerging technology resources and assess the potential of these systems and services to address personal, lifelong learning, and workplace needs.

Standard 2: Make informed choices

## **Computer Technology**

0.5 credit

Prerequisite: None

This course is to equip students with technology knowledge and skills necessary to successfully live, learn, and work in the 21st century.

among technology systems, resources, and services.

Standard 3: Analyze advantages and disadvantages of widespread use and reliance on technology in the workplace and in society as a whole.

Standard 4: Demonstrate and advocate legal and ethical behaviors among peers, family, and community regarding the use of technology and information.

Standard 5: Use technology tools and resources for managing and communicating personal/professional information (e.g., finances, schedules, addresses, purchases, correspondence).

Standard 6: Evaluate technology-based options, including distance and distributed education, for lifelong learning.

Standard 7: Routinely and efficiently use on-line information resources to meet needs for collaboration, research, publications, communications, and productivity.

Standard 8: Select and apply Standard 8 Select and apply technology tools for research, information analysis, problemsolving, and decision-making in content learning.

Standard 9: Investigate and apply expert systems, intelligent agents, and simulations in real- world situations.

Standard 10: Collaborate with peers, experts, and others to contribute to a content-related knowledge base by using technology to compile, synthesize, produce, and disseminate information, models, and other creative works.

# 11th Grade Academic Course Descriptions

## English 11

1.0 credit

Prerequisite: English 10

The key areas of emphasis in the 11<sup>th</sup> grade Common Core compared to the 11<sup>th</sup> grade Utah Core are:

- The use of argument for critical thinking and writing,
- Cross-curricular emphasis on reading, writing, and thinking skills as they pertain to each academic area,
- An increase in the complexity of reading through explicit instruction,
- A focus on specific types of writing and the organizational process necessary to address task, audience, and form
- An increased analysis and evaluation of informational texts,
- An evaluation of multiple perspectives in reading, inquiry, and writing; and,
- A heavier and more specific emphasis on the use of educational technology.

Standard 1 (Reading): Students will use vocabulary development and an understanding of text elements and structures to comprehend literary and informational grade level text.

Standard 2 (Writing): Students will write informational and literary text to reflect on and recreate experiences, to report observations, and to persuade others.

Standard 3 (Inquiry): Students will understand the process of seeking and giving information in conversations, group discussions, written reports, and oral presentations.

## **Secondary Mathematics III**

Credit 1.0

Prerequisite: Secondary Mathematics II

#### Unit 1

Inferences and Conclusions from Data

Summarize, represent, and interpret data on single count or measurement variable. Understand and evaluate random processes underlying statistical experiments.

from sample surveys, experiments, and observational studies.

Use probability to evaluate outcomes of decisions.

Make inferences and justify conclusions

#### Unit 2

Polynomial, Rational, and Radical Relationships.

Use complex numbers in polynomial identities and equations.

Interpret the structure of expressions. Write expressions in equivalent forms to solve problems.

Perform arithmetic operations on polynomials.

Understand the relationship between zeros and factors of polynomials.

Use polynomial identities to solve problems. Rewrite rational expressions.

Understand solving equations as a process of reasoning and explain the reasoning. Represent and solve equations and inequalities graphically.

Analyze functions using different representations.

#### Unit 3

Trigonometry of General Triangles and **Trigonometric Functions** 

#### Unit 4

Mathematical Modeling

Apply trigonometry to general triangles. Extend the domain of trigonometric functions using the unit circle.

Model periodic phenomena with trigonometric function.

Create equations that describe numbers or relationships.

Interpret functions that arise in applications in terms of a context.

Analyze functions using different representations.

Build a function that models a relationship between two quantities.

Build new functions from existing functions. Construct and compare linear, quadratic, and exponential models and solve problems. Visualize relationships between twodimensional and three-dimensional objects. Apply geometric concepts in modeling

situations.

Standard 1: Students will understand that all

#### Chemistry

1.0 credit

Prerequisite: None

The Chemistry course has two primary goals: (1) students will value and use science as a process of obtaining knowledge based on observable evidence, and (2) students' curiosity will be sustained as they develop the abilities associated with scientific inquiry.

matter in the universe has a common origin and is made of atoms, which have structure and can be systematically arranged on the periodic table.

Standard 2: Students will understand the relationship between energy changes in the atom specific to the movement of electrons between energy levels in an atom resulting in the emission or absorption of quantum energy. They will also understand that the emission of high-energy particles results from nuclear changes and that matter can be converted to energy during nuclear reactions.

Standard 3: Students will understand chemical bonding and the relationship of the type of bonding to the chemical and physical properties of substances.

Standard 4: Students will understand that in chemical reactions matter and energy change forms, but the amounts of matter and energy do not change.

Standard 5: Students will understand that many factors influence chemical reactions and some reactions can achieve a state of dynamic equilibrium.

Standard 6: Students will understand the properties that describe solutions in terms of concentration, solutes, solvents, and the behavior of acids and bases.

# United States Government and Citizenship

0.5 credit

Prerequisite: U.S. History II

This course is to foster informed, responsible participation in public life. Knowing how to be a good citizen is essential to the preservation and improvement of United States democracy. Upon completion of this course the student will understand the major ideas, protections, privileges, structures, and economic systems

Standard 1: Students will understand the significance and impact of the Constitution on everyday life.

Standard 2: Students will understand the protections and privileges of individuals and groups in the United States.

Standard 3: Students will understand the distribution of power among the national, state, and local governments in the United States federal system.

that affect the life of a citizen in the United States political system.

Standard 4: Students will understand the responsibilities of citizens in the United States.

Standard 5: Students will understand basic economic principles and how they influence everyday life.

Standard 6: Students will understand the relationship between the United States and the international system.

## **Financial Literacy**

0.5 credit

Prerequisite: None

This course is designed to help students understand how to be fiscally responsible in their personal budgets. They will learn principles to help them be successful financially in their lives.

Standards, based on the Utah Core Curriculum, will be specific to course offered.

# 12<sup>th</sup> Grade Academic Course Requirements

#### English 12

1.0 credit

Prerequisite: English 11

The eleventh and twelfth grades are banded together in the new core. Additionally, there are four separate strands in the new Common Core: Reading, Writing, Speaking and Listening, and Language. Some of these areas will require more adjustment to our current teaching practices than others. In general, the Common Core is less prescriptive and more holistic than the current Utah Core.

Generally, the Common Core is different in

Standard 1: (Reading): Students will use vocabulary development and an understanding of text elements and structures to comprehend literary and informational grade level text.

Standard 2: (Writing): Students will write informational and literary text to reflect on and recreate experiences, to report observations, and to persuade others.

Standard 3: (Inquiry): Students will understand the process of seeking and giving information in conversations, group discussions, written reports, and oral presentations.

four main areas: 1) it stresses critical thinking and argumentation, 2) it focuses on research, use of source material, and citation of sources, 3) it includes more complex texts in terms of difficulty and content, and 4) it requires the study of more informational texts.

#### Calculus

1.0 credit

Prerequisite: Secondary Mathematics III

This course will help students will expand their knowledge of quadratic, exponential, and logarithmic functions to include power, polynomial, rational, piece-wise, and trigonometric functions.

Students will investigate and explore mathematical ideas, develop multiple strategies for analyzing complex situations, and use graphing calculators and mathematical software to build understanding, make connections between representations, and provide support in solving problems.

Students will analyze various representations of functions, sequences, and series.

Standard 1: Students will use the language and operations of algebra to evaluate, analyze and solve problems.

Standard 2: Students will understand and represent functions and analyze function behavior.

Standard 3: Students will use algebraic, spatial, and logical reasoning to solve geometry and measurement problems.

Standard 4: Students will understand concepts from probability and statistics and apply statistical methods to solve problems.

### **Physics**

1.0 credit

Prerequisite: None

The Physics course has two primary goals: (1) students will value and use science as a process of obtaining knowledge based on observable evidence, and (2) students' curiosity will be sustained as they develop and refine the abilities associated with scientific inquiry.

Standard 1: Students will understand how to measure, calculate, and describe the motion of an object in terms of position, time, velocity, and acceleration.

Standard 2: Students will understand the relation between force, mass, and acceleration.

Standard 3: Students will understand the factors determining the strength of gravitational and electric forces.

Standard 4: Students will understand
transfer and conservation of energy.

Standard 5: Students will understand the properties and applications of waves.

# 9<sup>th</sup> – 12<sup>th</sup> Grade Elective Course Descriptions

Fine Arts 9-12  0.5 – 1.0 credit Prerequisite: none  Students will have a variety of Fine Arts classes to choose from including, but not limited to:  - music  - visual arts  - performing arts  There will be a special section of the school devoted to these particular fine arts classes.	Standards, based on the Utah Core Curriculum, will be specific to course offered.
Foreign Language 1.0 credit	Standards, based on the Utah Core Curriculum, will be specific to course offered.
Students will choose from Samoan, Tongan, or Spanish.	
Students will choose from Mandarin Chinese, French or Japanese.	
Specific courses offered will depend on student numbers and teacher specialty.	
After school programs  These programs will be established according to need, but will most likely be based on tutoring programs, health programs and community based programs.	Standards, based on the Utah Core Curriculum, will be specific to course offered.
Other Elective Credit  There will be a variety of elective credit	Standards, based on the Utah Core Curriculum, will be specific to course offered.

# **Utah State Core Standards: Mastery and Assessments**

SLCS is committed to the continual improvement of our educational programs and instruction. The Utah Common Core Curriculum will be used to ensure that all students meet or exceed the appropriate grade level requirements.

Students in K-6 will be assessed using DIBELS, which is an instrument that allows elementary schools to determine achievement levels in Language Arts. Based on the results of DIBELS, the school will use ability grouping to help progress students to reach grade proficiency levels determined by SLCS and State guidelines. Students will be placed in ability grouping based on competency. They will be evaluated 3-4 times per year. This will allow us to determine if other interventions (i.e. IEP testing) should be used.

We will monitor student progress in a comprehensive manner to determine the effectiveness of our program of instruction and its alignment with the State's core curriculum. Monitoring will be done through a variety of curriculum-based assessments given by the classroom teacher. We will also perform assessments required by the state through the Utah Performance Assessment System for Students (U-PASS).

Curriculum-based assessments used to monitor our program will include traditional methods such as written and oral exams and —authentic assessments such as student-driven projects, journals, simulations, and debates. Language arts skills in the areas of spelling, grammar, and vocabulary will also be monitored regularly through weekly tests and/or writing assignments.

Based on the specific population (Pacific Islanders), SLCS will use the UALPA (Utah Academic Language Proficiency Assessment) which will be used to measure fluency and monitor the development of early reading skills for English as Second Language students in grades 7-12.

In addition to DIBELS, U-PASS, CRT's, UALPA, we will also incorporate NAEP. According to the USOE website, "NAEP, or the National Assessment of Educational Progress, is often called the "Nation's Report Card." It is the largest continuing and nationally representative assessment of what our nation's students know and can do in core subjects. NAEP is congressionally mandated, and was first administered in 1969 to measure student achievement nationally. Teachers, principals, parents, policymakers, and researchers all use NAEP results to assess progress and develop ways to improve education in the United States." This particular test will not only help us determine if students are on grade level learning, but also help us determine how we can use what the students already know to

help them achieve even greater successes.

SLCS staff will gather and analyze data from various assessments, looking for trends in student learning and lessons that may need to be reviewed further. To do this, SLCS will allow teachers to drill down to individual students and individual standards pinpointing their needs and helping provide useful instruction to suit all students' abilities. Staff members will meet in both common subject matter and grade levels to discuss variances among students and/or specific lesson plans.

SLCS staff will take information learned from the data, and adjust their lessons accordingly, understanding which standards need to be reviewed or presented in a different way, and which standards the students have mastered. The results of the data will also enable teachers to provide students with individualized practice problems to be completed in conjunction with students' personalized learning plans.

These assignments will primarily be used to drill students until they have mastered a standard. Only after mastery, will the student be allowed to progress through his/her personalized learning plan.

Utilizing multiple kinds of assessments allows us to more accurately monitor our students' progress and provides a more comprehensive look at academic achievement. The data gained through testing will be used to track student progress longitudinally as well as provide comparative data between Salt Lake Charter School and other public schools. This information will be used to improve future instruction practices, curriculum changes and/or teacher evaluations.

Teachers will receive training and professional development opportunities in the Common Core Curriculum, and Saxon Math curricula adopted by the school to ensure standards are integrated into instruction. Curriculum training will focus on content to be taught at each grade level and how it aligns with the State Core Curriculum standards. Teachers will be held accountable for providing instruction that meets the standards of the Salt Lake Charter School and the State Core Curriculum. In addition to the curricular emphasis, teachers will also receive training on the mission and effectiveness goals of the school.

Students not making adequate yearly progress (AYP) toward the Utah State Core Curriculum standards will be identified through DIBELS and CRT's, and appropriate measures for improvement will be instituted. These measures may include remediation through one-on-one or small group tutoring and placement in a suitable ability group. Because our school year is extended to 210 days, it allows us to use the above mentioned assessments to construct curriculum that will assure all students are achieving at grade level. Ongoing communication regarding student achievement will occur between the

school and parents through progress reports and parent conferences.

According to The Utah Special Education Rules,

http://www.schools.utah.gov/sars/data/Participation 2004.pdf all students must participate in state assessments. For students in Special Education, an Individual Educational Program (IEP) team will be made up of the student, parent(s), regular education teacher. special education teacher, and school LEA will meet to determine appropriate action with regard to these assessments. If the IEP team determines that the student cannot participate in standard administration of the test, then alternate assessment methods will be implemented. If the IEP team determines standard administration can take place with allowable accommodations, those accommodations will be put into action. All accommodations and modifications will be described and justified in the IEP.

Annual IEP goals will be measurable with progress reported to parents quarterly. The IEP team will meet at a minimal interval of one year to review student progress and initiate new goals. If student progress is not sufficient then every effort will be made to identify and provide additional services based on decisions and discussions at the IEP meeting. Services may include but are not limited to speech therapy, occupational therapy, counseling, psychological and consultative services.

A student is identified for Section 504 if his/her impairment substantially limits one or more major life activity. Examples of major life activities include, but are not limited to:

- a)Learning
- b)Breathing
- c)Reading
- d)Hearing

The three section definition for Section 504 identification criteria includes:

Section One: Substantial Limitations Section Two: Record of an impairment

Section Three: Regarded as having an impairment

A comment made in the training for 504 procedures is recorded as, "Section 504 is nothing more than a deluxe version of general education. Good teachers make accommodations for students who need them." If the student does not meet requirements for an IEP, SLCS will use a 504 plan to help determine needs. This will be done with the Counselor and/or Special Education director of the school.

SLCS may investigate new methods for assessing student achievement and school curriculum alignment with the Utah State core curriculum requirements.

# Special Education (Section 14)

#### INTRODUCTION

The Salt Lake Charter School is committed to providing the best possible education of students with disabilities enrolled at the school. The school will maintain policies and procedures consistent with Federal IDEA laws as well as the most current iteration of such laws as well as the Utah State Board of Education Special Education Rules and any future iteration of such rules.

As with the mission of the school, Salt Lake Charter School is committed to students with disabilities and will educate them according to the laws indicated throughout this section. But we also choose to focus on their abilities and maintain closing any achievement gaps that can be reasonably closed. The school will have a written performance contract with the authorized public chartering agency, the State Charter School Board and the ultimate oversight as provided by the State Board of Education through the Special Education Department at the Utah State Office of Education. This contract will include a description of how student performance will be measured including students on qualified IEPs.

As with other charter schools in the state, Salt Lake Charter School students are admitted based on a random lottery as required under Utah Code and the Utah State Board of Education Administrative Rules for Charter Schools. The lottery will be performed without restrictions due to race, color, gender, national origin, disability status, or religion. Assurances with regard to compliance with IDEA Part A and Part B, as well as the National Instructional Materials Accessibility Standard, and compliance with other Federal laws including "New Restrictions on Lobbying, "Debarment, Suspension, and Other Responsibility Matters," and the Drug-Free Workplace Act of 1988 will be submitted to the Utah State Office of Education (USOE) annually with the application for IDEA Part B funding.

FREE APPROPRIATE PUBLIC EDUCATION (FAPE)

Salt Lake Charter School will abide by all laws, codes, and rules as they govern and regulate the delivery of an education program. The concept, expectation, and law that governs the delivery of FAPE, is essentially the mission, vision, values of the school and how it interacts with its students.

SLCS hereby affirms the goal of providing a full educational opportunity to all students with disabilities determined eligible for Special Education and related services under IDEA and the USBE SER, of the ages served by SLCS between 12 and 22, and in accordance with all of the timeline requirements of the IDEA with respect to the identification, location, evaluation, and provision of a free appropriate public education.

#### IDENTIFICATION/EVALUATION of STUDENTS with DISABILITIES

Child Find is required of public education institutions and Salt Lake Charter School is committed to seeking out students with disabilities enrolled in the grades K-12. This includes students who are highly mobile, students who have been suspended or expelled from school, students who have not graduated from high school with a regular high school diploma, and those who are suspected of being a student with a disability and are in need of special education or related services even though they are advancing from grade to grade, and regardless of the severity of the disability. This includes a practical method for determining which students are currently receiving needed special education or special education and related services.

Again, as the mission of Salt Lake Charter School is to provide an individualized education for Kindergarten through 12th grade students that cultivates success rooted in academic excellence, passion, accountability, leadership, and teamwork, students with IEPs will be served according to their needs at their ability level, supported by licensed, knowledgeable and, above all, caring educators. It is essential that these students and their parents are treated with the utmost respect and professionalism. Depending on the age or grade level of a student, they will be included on their IEP team which includes their parent(s) or guardian, special ed educators, special services providers, regular education teachers, administration, and others as needed including parent and student advocates or others in accordance with federal IDEA law.

SLCS will hire and/or contract with licensed professionals to handle these students from the earliest available signs of issues so that students entrusted to the school get the best care possible. The school will obtain training for Rtl (Response to Intervention) so students with academic or learning disabilities in the primary grades receive the support they need. For older students who have been allowed to move through the system for various reasons and who may not have ever been extended the help available through an IEP previously, the classroom and subject teachers will be expected to facilitate identifying these students so appropriate assessments, such as Woodcock-Johnson III, can be administered to either develop an IEP or rule that out in favor of more tutoring and intensive assistance as needed for that student. While this effort, sometimes called the discrepancy model has been used almost exclusively for many years, Salt Lake Charter School expects to modify it by having all hands on deck when it comes the students and individualizing their education. Students determined to need Special Education services will be addressed through an IEP team and receive support by way of Rtl. Students not requiring this level of help, but who still lag will be given more directed support by virtue of tutoring (adult professionals as well as peer level).

Response to Intervention identifies students who are struggling. Sternberg (1999) argues that with early detection and remediation, the number of students meeting diagnostic criteria is significantly reduced. Along with this, SLCS will observe what is commonly referred to as an inclusion model, meaning mild to moderate need students will spend as much of their time in a traditional classroom setting as their IEP calls for with the option of pull outs for specific needs or expectations. Pull outs will occur for intensive instructional sessions in the resource room, for speech and language therapy, occupational therapy, physical therapy, or for counseling sessions with a psychologist or social worker, again as determined in the IEP.

Students with a higher level of need will be served in a special day class where their primary instruction will be given in a classroom that is designed to best meet their needs. At times these students will be given opportunities to leave that setting, with guidance and according to the IEP, to attend all or part of classes elsewhere in the school. This least restrictive environment is crucial for students to develop socially, but always has at the core what is best for the student and their school peers. Special Ed teachers will have access to paraeducators, as needed based on enrollment numbers, who are trained to give this level of support.

While it is hoped that disciplinary actions such as suspension or expulsion are ever needed, Salt Lake Charter School is committed to following school policy and state and federal statute when placing a student on an IEP on suspension or expelling him. When suspension occurs, continuing the support effort available at the school will be conducted to be greatest degree possible according to the law. If a student on an IEP is expelled, again, due process will guide that action as well as follow up to ensure the student's rights are not diminished. The school will always refer to law, seek guidance from the state and keep the needs to the students at the forefront.

Salt Lake Charter School is committed to providing an individualized educational program for each student. For students on IEPs that means all teachers will be likewise committed to providing accommodations to their teaching practices for that student's specific needs or modifications (or adapting effort or material) as to the level of mastery a student should reach or both as determined by the IEP. These adjustments also flow into the area of assessments, though it is strictly prohibited to modify state level testing, various accommodations are allowed and should be easily identified by way of the IEP.

Up to this point, SLCS has identified how services will be available for students on IEPs with specific learning disabilities or challenges. Additionally, students with non-academic needs will also be serviced. All such services are intended to support a student's personal, social, and even academic opportunities. Services may include developmental, corrective, and other supportive services as required to assist a student with special needs in speech and

language pathology, audiology, psychological, physical and occupational therapy, rehabilitation counseling, orientation and mobility services, parent counseling, school health and medical services, assistive technology services, and other developmental or corrective services as determined by the IEP team.

At-risk students can be defined as those with educational needs that are not associated with a specific disability. These students will be carefully placed so as not to interrupt or impede the learning either in a regular classroom or in a resource room setting. SLCS is committed to attending to the needs of each student and, in the process, abiding by the law. Where possible, students on behavioral IEPs will be provided with services that allow them to attend a special services room where they can relax and refocus on the effort at hand. In these efforts, LRE will be safeguarded, but the rights of all students to learn will also be carefully weighed in the balance. It is, above all else, the responsibility of any school to educate their students and Salt Lake Charter School is fully committed to that prospect.

# School Closure Plan (Section 15)

Consistent with Utah Code 53A-1a-510.5, Charter School Closure, Salt Lake Charter School is committed to the following school closure plan as required.

Upon notice from the school's authorizer regarding necessity of closure or in the event a public charter school desires to close or become a private school, the school will provide notification of the decision in writing by the school's governing board or the legal designee of such to the State Charter School Board (authorizer), parents of students enrolled at the school, school founders, creditors, and the school district in which the school is located as well as other charter schools within that district. All such notifications must be documented pursuant to establishment of open communications to facilitate the closure or change in status.

The notification shall include the following information:

- (1) proposed date of school closure,
- (2) the school's plan to help students identify and transition to a new school (included below),
- (3) contact information for the school during transition (contact person or people, emails and telephone numbers),

and

(4) schedule of closure events.

The school will follow Utah State Code with regards to the appointment of a custodian for the protection of student files, school business records, and other pertinent files and records. Along with this person or people, individuals with knowledge of educational support, finances, and law will be included to facilitate as smooth a transition as possible. These items will be maintained at a base of operations or office throughout the closure calendar that includes operational telephone service with voice messaging that clearly states hours of operation and appropriate contact information. Appropriate insurance and risk management coverage will be maintained throughout the transition period as well as for a time following closure as directed by the chartering entity.

Along with these activities, the school will complete a thorough financial audit, inventory all assets, and develop a list of all creditors, identifying secured creditors along with identifying assets that are security interests. In and through all these activities, it is the school's primary duty to protect all assets against theft, misappropriation, and deterioration. Any and all assets held subject to written conditions or limitations in accordance with Utah State Code 53A-1a-517 shall be disposed of in accordance with those conditions or limitations. Further, all liabilities and obligations shall be paid and discharged or adequate provisions made to discharge liabilities and obligations as allowed by school assets. Remaining

assets not encumbered by use to discharge liabilities and obligations shall be returned to the chartering entity. The chartering entity may liquidate assets at fair market value or assign the assets to another public school.

All leases, service agreements, and other contractual obligations that are unnecessary in the transition will be terminated upon notice of closure. The school shall submit all required documentation per the original charter agreement which verify compliance with the closure order as well as satisfaction of financial issues. Upon closure and dissolution, the chartering entity will conduct a final audit.

With regards to the transition of students to other schools, appropriate district personnel within the Granite School District and other charter schools will be informed and included as necessary in the process of transitioning students. While Salt Lake Charter School reserves the right to change this closure plan after operation begins, the following initial closure draft demonstrates good faith with regards to the potential for closure or change in status to a private school.

In the event the closure takes place after school is out for the year, appropriate district personnel will be informed of the closure as required by Utah State Code. Likewise, as the transition moves forward, district personnel will be invited to participate in the closure process to assure a smooth transition for students and to avoid overwhelming district or site personnel. Every effort will be made to provide informational meetings for parents and students as to how to enroll and register for elementary students prior to critical deadlines in the district. Additionally, SLCS will assist with counseling services for secondary students.

Closure of the school during the school year is viewed as a worst-case scenario so every effort will be made to avoid that action. However, in the event closure takes place mid-year. these efforts will be brought on site as soon as closure becomes imminent. A primary concern will be to address the disruptive nature of sudden closure for students. Every effort will be given to at finish the school year as successfully as possible. Regardless of time frame, school personnel or designees will follow up once transfers are completed to make sure needs are being met and that the transition was as successful as possible.

Salt Lake Charter School will manage the fiscal integrity of operations by maintaining a minimum of three months of fixed costs in reserve. While this effort is a minimum standard to which the school is committed to as a matter of fiscal and governance best practice, the school sees it as preferable to have 3% of the annual budget with 6 months worth of fixed costs held in reserve as soon as that is advisable. Working from such figures would ensure that the school might avoid mid-year closure and the associated negative repercussions of such actions. As with other aspects of this closure plan and the charter application in general, the school reserves the right to make changes through the appropriate amendment process as required.

According to Utah State Code 53A-1a-517, a charter school may receive, hold, manage, and use any device, bequest, grant, endowment, gift, or donation of any asset made to the school for any of the purposes of this part unless a donor or grantor provides otherwise in writing. This identifies all such items as assets of the charter school. All items purchased with charter school funds are to be included in the school's assets, though it may not dispose of its assets without providing for a uniform dissolution plan should the need to close the school occurs, in accordance with Utah State Code 53A-1a-510.5.

The school will maintain an accurate record of student enrollment throughout the closure process and for whatever time is specified by the chartering entity. This information will be kept electronically as well in hard copy format in a secured location as determined at the time closure is deemed the only viable option for the school. A simple file cabinet does not provide ample security against loss by water or fire damage or theft, which requires a locking and secure cabinet be utilized that also contains logins and passwords for electronic files which should be backed up daily but at least weekly as a minimum.

In compliance with all fiscal practices, the school will keep an accurate account of the school's financial status during and after closure activities (for the period set forth by the authorizer). This fiscal oversight will be provided by the trustee who will officially dissolve the board under state law. The trustee is not a founder nor a current board member but preferably an attorney with experience in business dissolution. The trustee assures oversight of the school's entire closure process and has primary responsibility for archived records. Along with the trustee, key personnel will be brought on to ensure each student has complete student records (academic, health, special education, etc.) transferred to their new school. Likewise, this trustee will ensure employment records are updated and archived, satisfy the school's liabilities and distribute assets in a fair and transparent manner, and properly liquidating goods acquired through federal and state grants. The trustee of the charter school to be closed will arrange for the final financial audit and oversee the maintenance of copies on file of student records and submission of required end-of-year and other required reports.

# Admission & Suspension/Expulsion Procedures (Section 16)

#### **Admission Procedure**

Admission to Salt Lake Charter School will be in accordance with the admission procedures approved by the Utah State Board of Education. Accordingly, admission at SLCS is not limited based upon ethnicity, national origin, religion, gender, income level, disabling condition, proficiency in the English language or athletic ability. There is no tuition charged for attending SLCS except those fees allowed by law. The fee schedule will be set by the board in a public meeting held prior to the beginning of the school year.

SLCS will admit all eligible pupils at the end of the application period so long as the number is less than the number the school's cap by grade or overall. Enrollment preference at SLCS shall be given to children of founding members, pupils returning to the charter school in the second or any subsequent year of its operation, to siblings of pupils already enrolled in the charter school, and children of SLCS teachers.

If, by the application deadline, the number of applications exceeds the capacity of a class, grade level, or building, all applications for that class, grade level or building, students will be selected for the available slots through a lottery, except that preference allowed by law and outlined above shall be given. Selection of students to attend SLCS will be conducted through an auditor-certified computer program. After the application deadline, pupils for any remaining slots will be accepted in order of their lottery position, this lottery position will be maintained on a yearly basis. If an opening in the school occurs mid-year and no students remain from the original lottery, a notice for applications will be announced and applicants will be enrolled on the same basis as outlined above.

#### **Suspension / Expulsion Policy**

Inasmuch as SLCS emphasizes the value of grace, courtesy, and respect, these principles will guide administrators and faculty in the application of the school's disciplinary policies and procedures. This begins with teachers addressing disciplinary issues in a respectful and compassionate manner. Teachers will be given opportunities to develop these abilities through professional development training seminars to be held semi-annually. In most cases, teachers will address and remedy discipline issues in the classroom. If the teacher is unable to remedy the problem generated by the student in the classroom, teachers will work closely with school administrators and parents to coordinate their efforts in the resolution of discipline matters. In the event that suspension/dismissal is required, SLCS staff will act pursuant to the following Student Suspension and Expulsion Policy and in accordance with IDEA and all other applicable state and federal laws.

#### **Procedure**

SLCS will establish a Discipline Review Committee (DRC) to assist the Director when a student exhibits ongoing behavioral problems in school. The DRC will consist of some or all of these individuals: SLCS's Director, assistant director, a faculty member, a designated member of the board, and a parent.

In an effort to achieve success for the student during disciplinary action, notification will be provided to parents by a reasonable, reliable process, e.g. by mail, by notice in school newsletter, or by student delivery and will occur within 5 business days of the infraction. The DRC will make recommendations for a behavior modification plan to be put into place, which may include suspension or expulsion. Efforts will be made to meet with the student and parents in a timely manner to resolve the situation. If a solution cannot be reached, the DRC may make recommendations to the Board of Directors for further action to be taken.

A suspension is the temporary removal of a student from class(es) or school. The major function of suspension is to alert the parent/guardian that there is a serious problem that needs the attention and effort of the student, the parent/guardian, and the school. If necessary, there will also be a timely hearing scheduled no more than 5 school days following the suspension. Allowance may be made by mutual agreement of the parties, inability of district to contact parent(s)/guardian(s) despite documented good faith efforts, or lack of cooperation by parent(s)/guardian(s). An expulsion is the process of dismissing a student from school for an extended period of time, up to one year. Expulsion also transfers the primary responsibility of providing educational services for the student during the expulsion period from the school to the home and makes the parent/guardian responsible for compliance with the Compulsory Education Act for the duration of the expulsion. (*Utah Code Ann.* § 53A-11-907(2).) Only the board of directors can expel a student.

The DRC may also be called upon to intervene in the event that an administrative disciplinary decision is being appealed. In such a case, the DRC's process would be: (i) to determine the reason for the appeal, which must be in writing; (ii) to determine what the offense was, the student's reaction, any history related to it and any extenuating circumstances; (iii) to determine the administrative action taken and the severity of the consequence; (iv) to determine school policies in this matter and which, if any, apply; (v) to determine whether the consequence was consistent with SLCS's policies and appropriate for the offense; and (vi) make a recommendation to the parent(s) and/or administration (whichever is appropriate) in regard to their conclusions (in written form).

Parents will be allowed (but not required) to be a part of the initial meeting with the DRC in order to make their reasoning known. Once they have clarified their points, the DRC will caucus to discuss the information presented. Even if choosing to make an oral presentation, an application for disciplinary appeal form must be in writing and submitted to the Director. (Assistance will be available through the office if requested.)

Due to the nature of the positions held within the DRC, it may be necessary for the DRC to choose to have one of their members share their thoughts initially and then exit the remainder of the meeting due to a conflict of interest. This might occur if a student has accused a member of the DRC of impropriety. (This person may be substituted with another person by choice of the committee.)

Once an appeal has been filed with the school, the DRC has up to three school-days to convene and make a decision (with the intent to come together as quickly as possible.) The discipline already in place will continue to be carried out until the DRC is able to meet. The Director has the discretion to postpone action pending the decision of the DRC if extenuating circumstances are determined. Once the DRC has come to a final conclusion, the parent(s) will be notified. The Board Chair and Secretary should receive a copy of any appeal to the DRC since there is a potential for it to be appealed beyond the DRC.

#### **Discipline Procedures for Students with Disabilities**

SLCS is committed to ensuring that its disciplinary actions are consistent with IDEA, state, and federal law. SLCS recognizes that students with disabilities, who enroll in our program, and their parents/guardians, retain all rights under Part B of the IDEA, §§ 53A-15-301 through 53A-15-305 Utah Code Ann., and other rules protecting the rights of students with disabilities. As a result, SLCS has adopted the following provisions regarding discipline procedures for students with disabilities as set forth in the Utah Board of Education's Special Education Rules, Section V. In the event SLCS's policy does not comply with Part B of the IDEA, Utah Code Ann. §§ 53A-15-301 through 53A-15-305, or other rules protecting the rights of students with disabilities, SLCS will adopt a policy to ensure compliance.

#### Utah Department of Education, Special Education Rules, § V. Discipline Procedures

#### V. A. DISCIPLINE PROCEDURES FOR STUDENTS WITH DISABILITIES.

Consistent with the requirements of Part B of the IDEA and these Rules, each LEA shall establish, maintain, and implement policies and procedures for disciplining students with disabilities.

#### V. B. DEFINITIONS.

The following definitions apply to this section only.

- 1. Controlled substance means a drug or other substance identified under schedules I, II, III, IV, or V in Section 202(c) of the Controlled Substances Act (21 USC 812(c)).
- 2. Weapon has the meaning of the term "dangerous weapon" given under paragraph (2) of the first subsection (g) of Section 930 of Title 18, USC. "Dangerous weapon" means a weapon, device, instrument, material, or substance, animate or inanimate, that is used for,

or is readily capable of, causing death or serious bodily injury, except that such term does not include a pocket knife with a blade of less than 2 ½ inches in length.

- 3. "**Illegal drug**" means a controlled substance but does not include a substance that is legally possessed or used under the supervision of a licensed health-care professional, or that is legally possessed or used under any other authority under that Act or under any other provision of federal law.
- 4. "Substantial evidence" means beyond a preponderance of the evidence.

#### V. C. CHANGE OF PLACEMENT FOR DISCIPLINARY REMOVALS.

For purposes of removals of a student with a disability from the student's current educational placement as described in this section, a change of placement occurs if:

- 1. The removal is for more than 10 consecutive school days.
- 2. The student is subjected to a series of removals that constitute a pattern because they cumulate to more than 10 school days in a school year, and because of factors such as the length of each removal, the total amount of time the student is removed, and the proximity of the removals to one another.

### V. D. REMOVALS—TEN (10) SCHOOL DAYS OR LESS.

To the extent removal would be applied to students without disabilities, school personnel may order the removal of a student with a disability from the student's current placement for not more than 10 consecutive school days for any violation of school rules, and additional removals of not more than 10 consecutive school days in that same school year for separate incidents of misconduct, as long as those removals do not constitute a change of placement under Rule V.C. 2.

#### V. E. REQUIRED SERVICES—NO CHANGE OF PLACEMENT.

- 1. An LEA need not provide services during periods of removal, under Rule V.D., to a student with a disability who has been removed from his or her current placement for 10 school days or less in that school year, if services are not provided to a student without disabilities who has been similarly removed.
- 2. In the case of a student with a disability who has been removed from his or her current placement for more than 10 school days in the same school year, the LEA, for the remainder of the removals, shall provide services to the extent necessary to enable the student to appropriately progress in the general curriculum and appropriately advance toward achieving the goals set out in the student's IEP.
- 3. School personnel, in consultation with the student's special education teacher, determine the extent to which services are necessary to enable the student to appropriately progress in the general curriculum and appropriately advance toward achieving the goals set out in the student's IEP.

#### V. F. REMOVALS FOR WEAPONS OR DRUGS.

School personnel may order a change in placement of a student with a disability to an appropriate interim alternative educational setting for the same amount of time that a student without a disability would be subject to discipline, but for not more than 45 calendar days, if:

- 1. The student carries a weapon to school or to a school function under the jurisdiction of a state or local education agency.
- 2. The student knowingly possesses or uses illegal drugs or sells or solicits the sale of a controlled substance while at school or a school function under the jurisdiction of a state or local educational agency.
- 3. The interim alternative educational setting must be determined by the IEP team.

#### V. G. FUNCTIONAL BEHAVIORAL ASSESSMENT AND INTERVENTION PLAN.

Within 10 business days after first removing a student for more than ten (10) school days in a school year, or for weapons violations, drugs violation, or behavior that is substantially likely to result in injury to the student or to others, the following actions shall be taken by the LEA:

- 1. If the LEA did not conduct a functional behavioral assessment and implement a behavioral intervention plan for the student before the behavior that resulted in the removal occurred, the LEA shall convene an IEP meeting to develop an assessment plan.
- 2. If the student already has a behavioral intervention plan, the IEP team shall meet to review the plan and its implementation, and modify it, as necessary, to address the behavior.
- 3. As soon as practicable after developing the assessment plan described in subsection V.G.1. of this section, and completing the assessments required by the plan, the LEA shall convene an IEP meeting to develop appropriate behavioral interventions to address that behavior, and shall implement those interventions.
- 4. If, subsequently, a student with a disability who has a behavioral intervention plan and who has been removed from the student's current educational placement for more than 10 school days in a school year, is subjected to a removal that does not constitute a change of placement under Rule V.C., the IEP team members shall review the behavioral intervention plan and its implementation to determine if modifications are necessary. If one or more of the team members believe that modifications are needed, the team shall meet to modify the plan and its implementation to the extent the team determines necessary.

#### V. H. AUTHORITY OF HEARING OFFICER.

A hearing officer under IDEA-B may order a change in the placement of a student with a disability to an appropriate interim alternative educational setting for not more than forty-five (45) calendar days if the hearing officer, in an expedited due process hearing:

1. Determines that the LEA has demonstrated by substantial evidence that maintaining the current placement of the student is substantially likely to result in injury to the student or to others.

- 2. Considers the appropriateness of the student's current placement.
- 3. Considers whether the LEA has made reasonable efforts to minimize the risk of harm in the student's current placement, including the use of supplementary aids and services.
- 4. Determines that the interim alternative educational setting that is proposed by school personnel who have consulted with the student's special education teacher meets the requirements of Rule V.I.

#### V. I. DETERMINATION OF INTERIM ALTERNATIVE EDUCATIONAL SETTING.

Any interim alternative educational setting in which a student is placed under Rules V.F. and V.H. must:

- 1. Be selected so as to enable the student to continue to progress in the general curriculum, although in another setting, and to continue to receive those services and modifications, including those described in the student's current IEP, that will enable the student to meet the goals set out in that IEP.
- 2. Include services and modification designed to address the behavior described in Rules V.F. and V.G. that are designed to prevent the behavior from recurring. The IEP team must determine the interim alternative educational setting referred to under Rule V.F.

#### V. J. MANIFESTATION DETERMINATION REVIEW REQUIREMENT.

If an LEA removes, or contemplates removing a student for weapons violations, drug violations, behavior that is substantially likely to result in injury to the student or to others, or other behavior that violates any rule or code of conduct that applies to all students which results in a change of placement under Rule V.C., the following actions shall be taken by the LEA:

- 1. Not later than the date on which the decision to remove the student is made, the parents must be notified of that decision and provided the procedural safeguards notice described under these Rules.
- 2. Immediately, if possible, but in no case later than 10 school days after the date on which the decision to remove the student is made, a review must be conducted of the relationship between the student's disability and the behavior subject to the disciplinary action. The review must be conducted by the IEP team and other qualified personnel in a meeting.

## V. K. PROCEDURES FOR CONDUCTING A MANIFESTATION DETERMINATION REVIEW.

The IEP team and other qualified personnel in a meeting must conduct a manifestation determination review. In carrying out the review, the IEP team and other qualified personnel may determine that the behavior of the student was not a manifestation of the student's disability only if the team and other qualified personnel:

1. First consider, in terms of the behavior subject to disciplinary action, all relevant information, including:

- a. Evaluation and diagnostic results, including the results or other relevant information supplied by the parents of the student.
- b. Observations of the student.
- c. The student's IEP and placement.
- 2. Then determines that:
- a. In relationship to the behavior subject to disciplinary action, the student's IEP and placement were appropriate, and the special education services, supplementary aids and services, and behavior intervention strategies were provided consistent with the student's IEP and placement.
- b. The student's disability did not impair the ability of the student to understand the impact and consequences of the behavior subject to disciplinary action.
- c. The student's disability did not impair the ability of the student to control the behavior subject to disciplinary action.
- 3. If the IEP team and other qualified personnel determine that any of the above standards in this section were not met, the behavior must be considered a manifestation of the student's disability.
- 4. The manifestation determination review described in this section may be conducted at the same IEP meeting that is convened to address a functional behavioral assessment and behavioral intervention plan.
- 5. If the review identifies deficiencies in the student's IEP or placement, or in their implementation, the LEA must take immediate steps to remedy those deficiencies.

## V. L. DETERMINATION THAT BEHAVIOR WAS NOT A MANIFESTATION OF DISABILITY.

- 1. If the results of the manifestation determination review indicate that the behavior of the student with a disability was not a manifestation of the student's disability, the relevant disciplinary procedures applicable to students without disabilities may be applied to the student in the same manner in which they would be applied to students without disabilities, except that FAPE shall continue to be made available to those students consistent with Rule V.E.2.
- 2. The student's IEP team determines the extent to which services are necessary to enable the student to appropriately progress in the general curriculum and appropriately advance toward achieving the goals set out in the student's IEP if the student is removed because of behavior that has been determined not to be a manifestation of the student's disability.
- 3. If the LEA initiates disciplinary procedures applicable to all students, the LEA shall ensure that the special education and disciplinary records of the student with a disability are transmitted for consideration by the person or persons making the final determination regarding the disciplinary action.
- 4. If a parent requests a hearing to challenge the determination that the behavior of the student was not a manifestation of the student's disability, then the student shall remain in

the student's current educational placement as described in Rule IV.R., or in an interim alternative educational setting consistent with Rule V.N., whichever applies.

#### V. M. PARENT APPEAL.

- 1. If the student's parent disagrees with a determination that the student's behavior was not a manifestation of the student's disability, or with any decision regarding placement, the parent may request a hearing.
- 2. The USOE shall arrange for an expedited hearing in any case described in this section if requested by the parent.
- 3. In reviewing a decision with respect to the manifestation determination, the hearing officer shall determine whether the LEA has demonstrated that the student's behavior was not a manifestation of the student's disability, consistent with the requirements of Rule V.K.
- 4. In reviewing a decision to place the student in an interim alternative educational setting, the hearing officer shall apply the standards under Authority of He V.H.

#### V. N. PLACEMENT DURING APPEALS.

- 1. If a parent requests a hearing regarding a disciplinary action described in Rule V.F. or Rule V.J., to challenge the interim alternative educational setting or the manifestation determination, the student must remain in the interim alternative educational setting pending the decision of the hearing officer or until the expiration of the forty-five- (45) day time period provided for, whichever occurs first, unless the parent and the local educational agency agree otherwise.
- 2. If a student is placed in an interim alternative educational setting pursuant to Rule V.F. or Rule V.H., and school personnel propose to change the student's placement after expiration of the interim alternative placement, during the pendency of any proceeding to challenge the proposed change in placement the student must remain in the current placement (the student's placement prior to the interim alternative educational setting), except as provided for in this section.
- 3. If school personnel maintain that it is dangerous for the student to be in the current placement (placement prior to removal to the interim alternative education setting) during the pendency of the due process proceedings, the LEA may request an expedited due process hearing.
- 4. In determining whether the student may be placed in the alternative educational setting or in another appropriate placement ordered by the hearing officer, the hearing officer shall apply the standards under "Authority of Hearing Officer", Rule V. H.
- 5. A placement ordered pursuant to this section may not be longer than forty-five (45) days. The procedure in V.N.3., above, may be repeated as necessary.

# V. O. PROTECTIONS FOR STUDENTS NOT YET ELIGIBLE FOR SPECIAL EDUCATION AND RELATED SERVICES.

1. A student who has not been determined to be eligible for special education and related services under these Rules, and who has engaged in behavior that violated any rule or

code of conduct of the LEA, including any behaviors described in this section, may assert any of the protections provided for in this section, if the LEA had knowledge that the student was a student with a disability before the behavior that precipitated the disciplinary action occurred.

- 2. An LEA must be deemed to have knowledge that a student is a student with a disability if:
- a. The parent of the student has expressed concern in writing (or orally if the parent does not know how to write or has a disability that prevents a written statement) to personnel of the appropriate LEA that the student is in need of special education and related services.
- b. The behavior or performance of the student demonstrates the need for these services in accordance with student evaluation/classification procedures, Rules II.D. and II.F.
- c. The parent of the student has requested an evaluation of the student pursuant to Rule II.D.
- d. The teacher of the student, or other personnel of the LEA, has expressed concern about the behavior or performance of the student to the director of special education of the LEA or to other personnel of the LEA in accordance with their established Child Find or special education referral system.
- 3. An LEA would not be deemed to have knowledge under this section, if, as a result of receiving the information, the LEA either:
- a. Conducted an evaluation consistent with these Rules and determined that the student was not a student with a disability; or
- b. Determined that an evaluation was not necessary, and provided notice to the student's parents of its determination consistent with prior notice requirement Rule IV.D.
- 4. If an LEA does not have knowledge that a student is a student with a disability prior to taking disciplinary measures against the student, the student may be subjected to the same disciplinary measures as measures applied to students without disabilities who engaged in comparable behaviors consistent with this section.
- 5. If a request is made for an evaluation of a student during the time period in which the student is subjected to disciplinary measures under this section, the evaluation must be conducted in an expedited manner.
- 6. Until the evaluation is completed, the student remains in the educational placement determined by school authorities, which can include suspension or expulsion without educational services.
- 7. If the student is determined to be a student with a disability, taking into consideration information from the evaluation conducted by the LEA and information provided by the parents, the LEA shall provide special education and related services in accordance with the provisions of these Rules, including the discipline procedures and FAPE requirements.

## V. Q. REFERRAL TO AND ACTION BY LAW ENFORCEMENT AND JUDICIAL **AUTHORITIES.**

1. Nothing in Part B of the IDEA prohibits an LEA from reporting a crime committed by a student with a disability to appropriate authorities, or to prevent state law enforcement and judicial authorities from exercising their responsibilities with regard to the application of federal and state law to crimes committed by a student with a disability.

- 2. An LEA reporting a crime committed by a student with a disability shall ensure that copies of the special education and disciplinary records of the student are transmitted for consideration by the appropriate authorities to whom it reports the crime.
- 3. An LEA reporting a crime under this section may transmit copies of the student's special education and disciplinary records only to the extent that the transmission is permitted by the Family Educational Rights and Privacy Act.

# Procedures to Review Complaints (Section 17)

#### **Procedures & Timelines**

Salt Lake Charter School places high value on courtesy, respect and responsibility. As such, we encourage parents/guardians and staff to develop open and respectful lines of communication with each other for the benefit of SLCS students. However, we acknowledge that from time to time, situations may arise that are upsetting. If a parent/guardian, student, staff member or other individuals or groups are not satisfied with a decision, policy or act or believes that SLCS has violated or is violating any rule or regulation, they may take the following steps:

- 1) Discuss the complaint with the staff member that has direct responsibility for the problem.
  - a) As soon as possible, take the complaint directly to the staff member involved (in the case of violation of laws or issues with school-wide policies, the school Director would be the appropriate staff member) to resolve the problem through discussion.
  - b) SLCS is committed to using communication to work out problems, therefore, the two parties involved may request mediation from the staff member's immediate supervisor if direct communication fails or would be inappropriate.
  - c) If the aggrieved person is not satisfied, the person should move to step 2 as soon as possible.
- 2) Discuss the complaint with the staff member's immediate supervisor.
  - a) If a solution is not found between the two parties involved then it should be taken to the staff member's immediate supervisor for discussion including use of mediation if necessary. If the original complaint was with the school Director and discussion (as mentioned in step 1) has not worked, move directly to step 3.
  - b) This should continue through the ranks until the complaint has been discussed with the school Director.
  - c) If the complaint has not been satisfactorily addressed after talking with the SLCS's Director, move to step 3. This should occur as soon as possible from the original complaint.
- 3) Submit the complaint in writing to the Director.

- a) The Director may speak to all parties involved and will try to resolve the issue through discussions with those people. Otherwise, within two weeks, the Director will give a written decision concerning the complaint, giving the reasons for the decision.
- b) If the Director's written decision is unsatisfactory, move to step 4 as soon as possible.
- 4) Submit the complaint in writing to the Chair of SLCS's Board of Directors.
  - a) Upon receiving the written complaint, the Chair shall request copies of all written communications from Step 3.
  - b) The Chair shall convene a complaint review committee consisting of Board members (with no less than a quorum of board members) that shall meet within 10 working days to discuss the issues. Those involved in the complaint shall have a right to attend the meeting.
  - c) The complaint review committee shall decide on the matter by majority vote and shall respond in writing to the person issuing the complaint and the Director no later than 15 days from the receipt of the complaint.
  - d) If the complaint review committee is unable to reach a decision and/or the complaint is of such a nature that it might interfere with the normal functions of the school, then the committee shall bring this matter to the full board for consideration. The Board will review the complaint at the next scheduled Board meeting after receipt of the request. The Board's decision shall be final and shall be made within 10 working days of the hearing.

#### **Exceptions to Procedural Steps**

SLCS recognizes that there may be certain circumstances in which it may be inappropriate to resolve a problem as prescribed above. Therefore, the following exceptions are instances where some of the steps above may be bypassed to seek a resolution by the next higher authority: (i) The complaint or problem involves a known or suspected violation of the law; (ii) The complaint or problem is clearly not within the authority of the staff member's supervisor to resolve; or (iii) the complaint falls under the scope of IDEA, *Utah Code Ann.* §§ 53A-15-301 through 53A-15-305, or other rules or regulations protecting students with disabilities.

#### Compliance with Section 504 & IDEA.

At SLCS, we recognize the importance of addressing complaints of parents of students served under IDEA, *Utah Code Ann*.§§ 53A-15-301 through 53A-15-305, or other applicable laws protecting disabled individuals. Due to the complexity and importance of these

procedural safeguards, SLCS has adopted the procedures endorsed by the Utah Board of Education in their handbook entitled *Special Education Rules*, § IV.G. Complaint Procedures. As part of SLCS's complaint policy, we have established procedures to allow parties the opportunity to resolve disputes through a mediation process that is available whenever a due process hearing or an expedited due process hearing is requested. These procedures are outlined in the *Special Education Rules* handbook § IV.J. If the application of any provision of our complaint policy to a student with a disability is not permissible, or becomes impermissible, under IDEA or other law, SLCS will implement other actions consistent with the conflicting law or regulation which shall most closely correspond to the requirements of this policy.

# Opportunities for Parental Involvement (Section 18)

Working in partnership with parents/guardians to provide an education that meets the needs of the whole child is a central component of SLCS's approach. Parents/Guardians will be encouraged to actively participate in their children's academic life by attending parent-teacher conferences, participating in the establishment of School Annual Goals, receiving Weekly Work Plans from teachers that include parent signatures, and attending program meetings, open houses and work through after-school programs. Discussions and meetings with teachers will further involve parents/guardians in their child's experience at school. Parents will also have the opportunity to engage in community based programs specifically targeted to run through SLCS.

Parents/guardians will also have ample opportunity to participate and have influence in the management of the school. To promote and maintain active involvement of parents/guardians in the management of the school, SLCS will have at least one elected parent representative chosen by and from parents of students attending SLCS with additional parents of students attending the charter school totaling a *minimum* of twenty-five percent of the Board. Required parent/guardian board membership will provide parents/guardians with the ability to be heard and ensure their participation is meaningful. SLCS will also appoint a committee member to schedule and coordinate volunteer services for parents who wish to donate their time to the school. This individual will be charged with maintaining parent volunteer information and notifying parents of opportunities at the school. Examples of parent volunteer opportunities include but are not limited to:

Recess assistance Musical assistance
Playground monitoring Computer support
At-home repair of student wear Field trips
Daily cleanup Fundraising
Classroom aid/support Traffic/Parking assistance
At-home work for teachers Baking dishes for special events
Library assistance Assemblies
School tours Computer lab assistant
PTO Home project assistance

# **Educator Qualifications** (Section 19)

Salt Lake Charter School is committed to educating the whole child by utilizing proven educational philosophy and methodology. Teachers at SLCS will have received or be in the process of receiving Utah State certification from the State Board of Education. Teachers will be certified on the level they are teaching and display expertise in all aspects of the curriculum on this level. All teachers will hold appropriate license and endorsements as outlined in Utah law too. We will work with the state board and licensing office to qualify our SLCS teachers for Utah licensing. SLCS will employ a special education coordinator to ensure that students with special needs are experiencing success within the inclusion of the school environment. Because of the nature of the unique classroom, all student teachers and paraprofessionals will have the necessary education and background checks to ensure the highest level of education for the students.

Following are the standards that SLCS will require of the educators on staff:

#### **Director Qualifications**

SLCS will seek a director with, at minimum, a master's degree in a field of study related to education. The candidate for this position must display an understanding of school financial matters, the ability to develop positive relationships with parents and staff, knowledge of the Utah Core Curriculum Standards, an understanding of special education programs and the law. We will seek an individual that also has experience working with a non-profit board of directors, has strong communication skills, and is culturally sensitive to the population of the school.

### **Educational Background and Qualifications**

All teachers will have a bachelors degree or higher and have current Utah credentials and endorsements as outlined in *Utah Admin Code* R277-520 and must be highly qualified as outlined in *Utah Admin Code* R277-510. Each student teacher will also be certified or in process of certification from an accredited teacher education institute. Teachers who are eligible for the Utah State Office of Education's Alternative Routes to Licensure (ARL) program will also be eligible for a teaching position at SLCS.

### **Instructional Skills**

SLCS teachers will have a clear understanding of how the Utah Core Curriculum standards align with the Utah Core Curriculum. Teachers must be able to develop lessons to meet not only the core standards but also lessons in keeping with the individualized, hands-on approach of the Utah Core Curriculum method of education.

### **Interpersonal Skills**

The SLCS staff will demonstrate their abilities to work and communicate effectively and respectfully with parents or guardians, students, other staff members, administrators and the board of directors in order to develop a cohesive and committed school.

### **Leadership Skills**

SLCS is committed to providing opportunities for all staff members to develop their personal leadership skills. Staff members will be required to attend pertinent staff meetings and training, conferences and workshops which will be applicable to improving their professional competencies and leadership skills. All staff members will model and encourage leadership development of the students at SLCS. It is important that all staff members understand their potential to influence the students of our school.

Teachers will keep accurate and complete student records that will meet Utah state standards. These records will be updated consistently and will be visual and available to parents and the administration of SLCS. Teachers will also assist paraprofessionals in understanding the policies and procedures of the school in support of our mission. Each teacher will work as a partner with his or her paraprofessional to develop an ideal learning environment. Paraprofessionals will be encouraged to work with the lead teacher to develop their leadership abilities so that in the event of the teacher's absence the classroom will continue to run smoothly.

Level 1 teacher will participate in the Early Years Enhancement (EYE) program, in which they will work with a trained mentor to ensure understanding of curricula, assessments, effectiveness goals, and Utah Core Curriculum standards and objectives. As part of the program, new teachers will also pass the required pedagogical exam, complete three years of employment and evaluation, and create a working portfolio.

Continuous monitoring of instruction will be conducted through classroom observations and professional development activities and discussions. The Director/Principal will monitor instructional practices of individual teachers informally on an on-going basis and formally at least once a year. Level 1 teacher will be evaluated at least twice during each school year for three years, in accordance with EYE requirements. Where improvements are needed, professional development opportunities for teachers will be provided to help identify and improve individual student achievement.

#### No Child Left Behind

Teachers who do not qualify as "highly qualified" under No Child Left Behind (NCLB) and R-277-510 will be required to achieve that status by their 3<sup>rd</sup> year of teaching. SLCS will assist each teacher to meet this status by offering further training and assistance to assure this status during our after school program hours.

# Paraprofessionals, Substitute Teachers, and Interns

All paraprofessionals will be required to complete the 50-hour Introduction to the Salt Lake Charter School philosophy prior to the first day of school. All SLCS paraprofessionals shall meet the requirements and perform the duties outlined in *Utah Admin Rule* R277-524 as it applies to employment at SLCS. In addition, all paraprofessionals and interns will work under the supervision and direction of a qualified SLCS teacher. SLCS's paraprofessionals will not be paid through Title I funds. Interns will be accepted from accredited educational institutions that will provide adequate field supervision. Substitute teachers will be required to attend a substitute training prior to employment at SLCS.

# **Background Check Assurance**

Any individual who will have unsupervised time with students, including teachers, paraprofessionals, staff members, board members, volunteers etc., will be required to submit to a standard criminal background check. Copies of the background check forms and results will be stored in the school office under the supervision of the office staff. The building will be designed so that the office staff will be able to monitor all incoming and outgoing visitors. All visitors will wear a prominent visitor's badge unless they have a background check form on file in the school office. The Director will review all background checks at the beginning of each year to keep them current. A summary of the status of the background checks will be reported to the Director of the school.

# Administrative Services (Section 20)

### **Instructional Leader**

The instructional leader of Salt Lake Charter School will be its Director. SLCS will seek a Director with, at minimum, a master's degree in a field of study related to education and teaching or administration experience (minimum of 3 years). The candidate for this position must display an understanding of school financial matters, the ability to develop positive relationships with parents and staff, knowledge of the Utah Core Curriculum Standards, an understanding of special education programs and the law. SLCS will recruit qualified candidates for Director through various sources, such as national searches in publications, personal networking, newsletters, and posting the position on various state or national websites where qualified individuals would likely look for such a position. We will seek an individual that also has experience working with a non-profit board of directors, will have strong communication skills, and be culturally sensitive to the population of the school.

The Director's primary responsibility will be to set and maintain an environment conducive to learning and establish a positive educational environment for SLCS students. The Director's instructional duties will include: maintaining necessary standards required for intern site status, reading about the methods of instruction, gaining insight into successful strategies, reviewing research that supports the methods of instruction, viewing accounts about practices in successful schools and districts, being familiar with the instructional methods of all teachers, participating in training and in-service to remain current in educational research, providing in-service to teachers and serving as a teacher resource for instructional, as well as curricular help. Additional information regarding SLCS's philosophy and methods of instruction can be found in the *Comprehensive Program of Instruction* section above.

### **Curriculum Consultant/Specialist**

SLCS intends to hire an assistant director who will be qualified as the curriculum specialist. The assistant director will be trained and will possess an in-depth understanding of the SLCS philosophy. The assistant director/curriculum specialist will work closely with SLCS's Director to ensure that classroom instruction aligns with the Utah Common Core and the school's goals and philosophy. In turn, the Director and assistant director will work closely with teachers to gain practical insight and implement improvements in SLCS's instructional program. The creation of the curriculum, instruction and understanding will be the collective responsibility of all school personnel. Collaborative efforts to continually improve understanding and implementation of the Utah Common Core will be the responsibility of the entire staff.

### **Special Education Coordinator**

SLCS will have at least one full time trained special education coordinator on staff. The special education coordinator will coordinate all special education related services and preside at all IEP meetings and initial team staffing meetings. The special education coordinator must possess the education, skills and credentials of a special educator who can appropriately select, administer and interpret assessments for determining special education eligibility. In addition, the special education coordinator will provide support and training (or coordinate trainings) for SLCS's Director and staff to insure knowledge of IDEA 2004 and the Utah Special Education Rules' requirements.

# **Supervision and Improvement of Instruction**

The Director will regularly provide the Board with updates on curriculum and any proposed improvements to SLCS's instructional program. After receiving this information, the Director will determine whether or not to modify the instructional program. Supervision of instruction on a day-to-day basis will be the responsibility of the director. The director will be responsible for interpreting board policy in all instructional and behavioral concerns. Based on instructional methods, test scores, the computerized tracking system such as (MRX), and student achievement, a collaborative effort will be used to improve supervision and instruction within SLCS.

#### **Business Administrator**

Salt Lake Charter School intends to hire or contract for a full time Business Administrator. The board will consider multiple qualified parties before employing a Business Administrator, and will require the Business Administrator and Board Treasurer to attend training in School Finance and Statistics prior to working with the school. An ideal candidate for this position should have a Bachelor of Business Administration or equivalent, education or training in accounting/bookkeeping, at least two years of demonstrated experience in office administration in a public school or small business setting, and demonstrated proficiency with bookkeeping/accounting computer programs. SLCS's business manager will maintain supporting records in sufficient detail to prepare the school's financial reports, including: (i) annual financial statements for audits and the annual budget; (ii) monthly reports including budget versus actual financial statements with explanations for significant variances, updates of cash flow projections, and monthly reports to the Utah State Office of Education; and (iii) quarterly preparation of IRS Form 941 and payroll and tax returns (unless outsourced) and other reports upon request.

# **Interpretation of Student and School Progress and Performance**

Beginning with the classroom teacher, the Director and assistant director, and the Board, will take a collaborative approach to ensure SLCS goals and objectives are achieved. Correction and instructional approaches will be made with the input of all stakeholders with the understanding that the Board will act in the best interests of the students and their families.

# **Community Relations**

Community relations will be the primary responsibility of the Board of Directors.

## **Staff Development**

Teachers at SLCS will be provided numerous opportunities to improve and develop their teaching skills. The intent behind staff development is to: (i) provide professional development and technical assistance to teachers and administrators in their school-wide implementation of SLCS's comprehensive program of instruction; (ii) to focus on meaningful learning and understanding for all students in order to raise their level of achievement; and (iii) provide follow-up components for professional development to ensure that implementation of the comprehensive program of instruction results in improved student performance.

## Counseling

SLCS will employ two certified school counselors. The qualified counselor will hold a masters degree in school counseling or equivalent from an accredited institution and have the appropriate endorsement and state licenses. The school counselors will be employed to run SEOP/SEP's, general mental health welfare of the students as well as scheduling duties as dictated by the Director. In addition, two to three academic advisors will be employed. These advisors will hold a bachelors degree or equivalent in the field of academic advising. They will be on hand to assist students with academic advise, run after-school college tutoring, mentor students in taking ACT/SAT tests, etc.

SLCS also intends to contract with a licensed school psychologist for all IEP tests, psychological needs and in situations of neglect, abuse, or abandonment. In severe cases, state agencies may be called upon to assist the school. If situations of ungovernable behavior arise, parents and law enforcement will be called.

#### **Employment Issues**

All hiring and firing of Salt Lake Charter School employees will be the responsibility of the Director. The Director, teachers, and other staff members may be selected to serve on hiring committees. The hiring committees will screen applicants and decide whom to interview. Individuals will be selected based on school needs and individual qualifications. All hiring will be approved through the Board, and candidates will be offered positions at SLCS only upon Board approval.

#### **Discipline**

Teachers have the primary responsibility of maintaining classroom discipline for the students under their supervision. Each classroom will be required to have the classroom rules posted with the consequences for all inappropriate behaviors. When situations arise

that cannot be handled by the classroom teacher, behavioral matters will be addressed by the building Director. See also SLCS's Suspension/Expulsion Policy.

## **Management of School Equipment and Supplies**

Teachers will be responsible for all materials and supplies within their rooms. Yearly inventories will be used for insurance purposes and to assess replacement needs. Teacher supplies will be allocated on an "as-needed" basis. Each teacher will receive a budget for supplies and equipment, which may be purchased in accordance with the State and SLCS's Fiscal Policy.

## **Preparation and Completion of Federal and State Reports**

Under the Board's direction, the Director will provide timely completion and submittal of state and federal reports. Based on the number of reports to be reviewed, reports will be reviewed and delegated to certain board members for approval before submission.

### **Assistance and Support to Teachers and Staff**

SLCS fully supports its employees. All teacher concerns/grievances will be addressed to the Director. If satisfaction is not obtained, teachers must adhere to the SLCS's Grievance Policy, which will provide employees the opportunity to reach an equitable solution. It is SLCS's policy that teachers should try to resolve all concerns at the lowest level before bringing issues of grievance to the Director or Board.

### **Head Secretary**

The head secretary acts as a front-line information resource to students, faculty and staff, and must provide quality customer service to the public, students, parents and other SLCS staff. The secretary will also work to assist and support the Director and faculty, and performs a variety of office duties requiring some independent judgment in the application of SLCS policies and procedures. The basic requirements for this position will be a high school diploma, a minimum of three years of related experience, proficiency with Microsoft Word and Excel, databases, email and internet, and strong interpersonal and multi-tasking skills.

#### **Education Service Provider: Fees**

At this time, SLCS does not intend to contract with an Education Service Provider.

# Library Plan (Section 21)

Salt Lake Charter School will house a complete library. Plans for a library will be made in building construction. In keeping with the school's mission, the library collection will include a wide range of age appropriate research materials, works of fiction and nonfiction including classic literature, works of reference, periodicals and other materials suggested by the Core Knowledge sequence. The library will have spaces for group learning and for private reading and research. The library will supplement students' reading and language arts instruction, provide a broad range of content and contain appropriate history and American heritage materials to support the focus and philosophy of the school and aid in the development of lifelong research habits. Salt Lake Charter School will have a maximum enrollment of 700 students. The library will be staffed by a certified media specialist. Parent volunteering efforts will continue to play a role in library management. We will meet and fulfill core requirements of the Northwest Accreditation Commission beginning in year 2, while the full volume and quality of library materials required for accreditation will be met by the end of year 3.

We will utilize donations of appropriate material as well as fundraisers and funds provided from any library-based grants received to build our library collection. We understand that a library is critical for successful teaching and learning and is ever-growing. We will strive to ensure an up-to-date and complete library. The Board of Directors will be responsible for ensuring adequate yearly funding to meet accreditation requirements and to meet the material and infrastructure needs of the school and its philosophy. The Library Specialist in conjunction with Teachers and with input from the Board will have responsibility over setting library policies including the establishment of fines for late or lost materials. We envision the library as a center of student and teacher reading and research. The philosophy and focus of Salt Lake Charter School requires students to gain a broad range of content knowledge, an appreciation of history and its relevance as well as an understanding of our nation's heritage and founding principles. Intrinsic to this philosophy and focus are library materials providing a wide range of core content, non-fiction materials for the research and study of history and a focus on documents and materials relating to the founding of this country. These materials will be found in the library and teachers will lead their students in searching and learning from these materials as part of this school's focus. We will regularly assess the library's effectiveness in meeting the needs of students, teachers and the school's philosophy and focus. Methods to assess the library will include surveys, staff input and the assistance of the parent organization and other assessments implemented by the Board.

As designated by the Northwest Accreditation Commission:

The library media program is directed by a certified library media specialist.

Students, faculty, and support staff have regular and frequent access to library/information

- services, facilities, and programs as an integral part of their educational experience.
- The library/information services program fosters independent inquiry by enabling students and faculty to use various school and community information resources and technologies.
- Policies are in place for the selection and removal of information resources and the use of technologies and the Internet.

# **Utah Specific Indicators – Library Information Services**

• The Library collection and information resources are relevant, up-to-date and of sufficient size to meet the program of curricular and literacy needs of the students and faculty (10 volumes per student but need not exceed 12,500 volumes).

Goal	Objective	Activity	Measure
1. Determine the functionality and environment of the library media center	Reach a minimum standard of 3,000 materials	<ul> <li>Apply for varying library grants</li> <li>Solicit donors</li> <li>Fundraising</li> <li>Work with the Board</li> <li>administrator to ensure funding on yearly basis</li> </ul>	Adequate funding will be available for library materials & programs
	Create a library media committee consisting of staff, parents, and librarian.	Library committee will develop policies and programs.	The library media committee will be formed by the second year of operation and foundational policies & goals will be written.
	Develop an effective feedback program to allow parents, students, and staff to suggest collection purchases and provides evaluation of collection growth.	Annual surveys will be distributed to parents, staff, & students.	Annual review of surveys will occur by the library media committee. Action will be taken based on results. Overall evaluations will result in 80% or more satisfaction by students, staff, and parents.
	The library media programs will compliment in-class	Create opportunities for collaborative instruction between	Collaborative instruction will occur at least 2

	instruction.	the librarian and teachers.	times a year.
2. Students will develop a love of reading and knowledge.	To provide a broad array of quality printed materials to assist the students in developing a love of reading at all levels. This will include popular fiction and non-fiction, classics, biographies, and award- winning books in all categories.	Spotlight book(s) of the month chosen by teacher, principal, students.  • Once collection established, create a new arrivals section.	Student interest surveys; Library will maintain a balanced variety of materials as determined by policy, interest, and statistical reports.  • Monitor check-out rates.
	Weekly scheduled library time for all classes.	Librarian will lead a reading and discussion time with students.	Parent feedback will be positive. Attendance rates will be high.
	Extended library hours.	<ul> <li>Library will be open before &amp; after school.</li> <li>Reading with parents program will be established, that invite parents and children to read together, ie moms and muffins; dads and donuts.</li> </ul>	Students will be able to demonstrate, by a test, competence in finding and using library media materials for research.
3. Strengthen research and reading skills.	Provide reference and non-fiction materials, in print and electronic format, that act as a resource to staff and students. Specifically, these may include books, periodicals, videos, DVD's, art prints, CD's, audiotapes, and links to online resources.	During designated library time, the librarian and/or teacher will provide instruction with an emphasis on research skills.	Grades 3-9 will demonstrate competence, by a test, in effectively using the software to locate reading and research materials. Staff will be able to locate research and teaching materials.
	Purchase and	Instruct students and	Acquisition reports will
	implement library	staff in usage of	show that priority list

	automation software that will not only provide circulation and card catalog services, but also allow students and staff to search online resources.	software.	has been followed.
4. Compliment and support the curriculum, character, and enrichment programs.	Provide materials which coincide with the Core Knowledge Curriculum.	Utilize library to prioritize which print and non-print materials to acquire.  Instruction for	Students and staff will be able to locate and use resources specific to enrichment learning.
	Provide reference and non-fiction materials, in print and electronic format, that act as a resource to staff and students for enrichment type I and type II learning activities. Specifically, these may include books, periodicals, videos, DVD's, art prints, CD's, audiotapes, and links to online resources.	facilitator/teachers of enrichment clusters so they know how to help themselves and students find and use enrichment-related materials.	

# Budget Year 2

Library supplies (laminate, labels, book repair materials, etc.)	\$ 2,000.00
Books	\$15,000.00
Educational DVD/Videos	\$ 2,000.00
Books/materials specifically for teacher/staff use	\$ 1,000.00
Music and audio CD's	\$ 500.00
Magazines/periodicals	\$ 1,500.00
Online subscriptions to encyclopedia or other educational sites	\$ 3,000.00
	\$25,000.00

# Technology Plan (Section 22)

Charter School	Salt Lake Charter School
Date	02/17/2011
Principal/Director	Angela Hansen Aiono
Technology Coordinator	Jr. Patane

1) What is your school's Technology Plan vision statement? Include clear goals and realistic strategies for using telecommunications and information technology to improve education (i.e., student performance, library services, CBT, assessment, etc.)

Salt Lake Charter School will seek donations from Microsoft and Apple for state of the art computers as well as use the budget to purchase computers. It is the goal for the school to have a 2 computer labs, therefore, every student should have access to a computer. In doing so, we can take advantage of distance learning programs such as K12, Harmony Distance Learning, Rosetta Stone, etc. This gives our students a distinct advantage of using technology not only in the classroom but also in their homes. We will use these computers to enhance student learning by taking advantage of technology and using "smart classrooms" which allow teachers the opportunity to use new and innovative teaching styles. SLCS plans to utilize web base programs as part of the curriculum in all grades. SLCS will use Salt Lake Community College as the provider of concurrent enrollment classes and will use the EDNET system to broadcast these classes. By doing this, students are making the most of their learning environment through concurrent enrollment on our campus. Because of our advisory system, if a student needs help within these concurrent enrollment classes, they have the ability to get that help. It is also the goal to use computer based testing for end of year tests with the USOE. Using the computer labs, we will use this as way to assess our students for monthly assessments mentioned in Section 13. This allows SLCS to understand how our students are performing academically. We can use this information to enhance student learning by various means. Our counseling office can use these computers to help with SEP/SEOP and other career assessment tools. This will give high school students in particular the ability to make college and career choices.

2) What is your school's professional development strategy to ensure that staff (e.g., teachers, administrators, and support personnel) knows how to use these new technologies to improve education?

Salt Lake Charter School will take advantage of staff development time to offer courses that ensure they are comfortable using new technologies for the classroom. It will be a requirement in staff evaluations all teachers, administrators and support personnel have passed a SLCS certification that they are up-to-date on all technologies. We will also seek

qualified professionals that use new technologies in the classroom.	

3) What is your school's evaluation process to enable the school to monitor progress toward the specified goals and make midcourse corrections in response to new developments and opportunities as they arise?

Based on the rapid rate of changes in technology, SLCS plans to use an aggressive monthly evaluation policy to ensure that all technological resources are being adequately reviewed. This evaluation process allows us to assess if students have access to the most up-to-date resources. This review process will be headed by our technology director who will be watching market trends to ensure SLCS is utilizing all technological idioms to improve learning. Our system will be maintained daily and we will bring in technological auditors to ascertain our compliance with the market. If there is a vast change in technology that can and should be implemented, SLCS will review by committee the changes and bring it before the board. The board will vote within a month to update and make said changes.

### Inventory/Assessment of telecommunication services, hardware, software, and other services.

	Computer Labs	Classrooms	Library or Media	Admin. Office	Other Locations		Planned Future Acquisitions	
	Labs		Center	Office	Locations			
						Yr 1	Yr 2	Yr 3
Communitors (List by Type)	50	25	Dowtoble	-				
Computers (List by Type)	50	25	Portable Lab – 0	5		0	10	10
A. Less than 4 yrs old	50		0					
B. Greater than 4 yrs	0		0					
C.								
D.								
# of above computers that are Internet capable	50	25	0	5		0	10	10

	Computer Labs	Classrooms	Library or Media Center	Admin. Office	Other Locations		Planned Future Acquisitions	
						Yr 1	Yr 2	Yr 3
Peripheral Devices								
A. Printers	2		1	2	2	1	1	1
B. Scanners			1	1	2			
C. Assistive/Adaptive Devices								
D. TVs capable of receiving digital signal			6					
E. DVD Players			12			2	2	2
F. LCD Projectors			12			2	2	2
G.								
Н.								

	Current	Planned Future Acquisitions		
		Year 1	Year 2	Year 3
Network Equipment				
A. Hubs	1	1	1	1
B. Routers	1	1	1	1
C. Servers	2	1	1	1
D.				
Total Classrooms	20			
Number of classrooms wired for internal connections	12			

	Current	Planned Future Acquisitions		
		Year 1 Year 2 Yea		Year 3
Telecommunication Links				
A. Gigabit Ethernet	1	1	1	1
B. Multiple T1s or T3	1	1	1	1
C. Microwave	2	1	1	1
D. Other				
Total School Buildings	1			

# Extra-Curricular Activities (Section 23)

Salt Lake Charter School will form a parent committee to identify areas of interest and organize extracurricular activities. SLCS will adhere to Title IX requirements with the types of sports they approve. Activities may include various educational clubs and programs in the areas of sports and fine arts. In keeping with the mission and curricular focus of the school, after-school clubs in debate, drama, chess, math, and foreign language may be considered. We may also partner with other charter schools, districts and the Utah High School Activities Association (UHSAA) to allow for students to compete in sports. Interscholastic competitions may provide a healthy learning experience for children in the higher grades. The amount and level of participation will depend on the availability of local interscholastic competitions and approval of the governing bodies of the school and local school districts. Transportation to interscholastic functions will be analyzed on a case-bycase basis. For students with special needs, transportation will be provided as indicated in student's IEP. No agreements with the local school district have been established at this time.

No fees will be collected for participation in extracurricular activities in Grades K-6. SLCS will be subject to Utah Administrative Code R277-407 in assessing school fees including provisions for fee waivers.

# Terms & Conditions of Employment (Section 24)

It is our belief that treating our teaching staff with professionalism and respect is vital to the success of our program, and we believe the following provisions governing employment at SLCS reflects our commitment to our teaching staff as well as our students. It is SLCS's policy to make every effort to attract and retain the best personnel in each and every position available at the school.

With the assistance of the Director, SLCS's Board will select the best-qualified applicant for each position at the school or may delegate this responsibility to school's Director. SLCS employees will be qualified by their training, experience and general competence, as determined by the board of directors. Employees must hold all licenses, certificates or special qualifications required by Utah law or school policy.

## **Terms & Conditions of Employment**

Teachers at SLCS will be "at-will" employees of the school. Accordingly, SLCS will have the right to terminate employees at any time so long as the discharge is not unlawful or discriminatory (based on age, sex, race, color, national origin, religion, pregnancy, or disability). Employees at SLCS will possess the same right to resign their employment at any time. No policy, procedure or practice shall alter the employment "at-will" relationship.

# **Employment Agreement**

The terms of employment at SLCS will be set forth in an employment agreement to be executed between SLCS and the employee. The employment agreement will specify SLCS's mission, philosophy and emphasis to ensure prospective employees embrace the entire academic program offered at the school.

The employment agreement will serve the following functions: (i) it will clearly specify that employment at SLCS is "at-will" (SLCS's at-will policy will be reinforced in employee handbooks and policies to avoid creating expectations of continuing employment); (ii) it will clarify the duties and responsibilities of each employee; (iii) it will specify and set forth the specific areas of responsibility and duties the employee is expected to perform including grade level and subjects to be taught, number of work days per year, training responsibilities, parent-teacher conferences expectations, professional development requirements and opportunities, adherence to staff policies, and other responsibilities; and (iv) it will serve to manage employee expectations and ensure compliance with the professional standards and conduct required at the school.

### **Termination of Employment**

As mentioned above, SLCS is committed to attracting and retaining the best personnel to further its mission of providing a comprehensive program in a professional and

compassionate environment; however, situations will arise when termination of an employee is in the best interest of the school. Inasmuch as SLCS will maintain an at-will employment arrangement with its employees, termination of an employee may be accomplished for any legally permissible reason. We recognize that termination proceedings can sometimes be complicated and often create fertile ground for contention and disaccord. With that in mind, if the Board is unsure how employment law applies in a particular situation, it will consult an attorney for advice.

SLCS reserves the right to terminate an employee at any time and for any legally permissible reason. Employees at SLCS possess the same right to resign their employment at any time. Because SLCS employees are "at-will," SLCS is not legally obligated to provide notice or follow specific criteria prior to terminating an employee. Notwithstanding, SLCS's goal is to retain employees, and therefore, it will generally follow a traditional disciplinary process including: (i) giving notice to the employee of the specific performance problems and the consequences of not improving; (ii) establishing goals for improvement; (iii) setting a reasonable time frame for meeting the goals (normally two weeks to thirty days); (iv) following up to see if there is improvement; and (v) terminating the employee if the goals have not been met. We recognize that an at-will relationship does not provide free reign to terminate employees, and we acknowledge that violations of public policy, anti-retaliation rules, or tortuous conduct, among other things, could limit the school's ability to terminate an at-will employee. In addition, federal and state anti-discrimination laws (e.g. race, gender) prohibit the use of an at-will employment agreement as a tool to engage in illegal employment discrimination. Notwithstanding SLCS's intent to follow traditional disciplinary processes, nothing contained in this policy is intended to create, or can create, any contractual or other legal rights to such processes.

### **Anti-Discrimination Policy**

In accordance with Title VII, Civil Rights Act of 1964, the selection and hiring of applicants shall be made without regard to age, race, color, creed, sex, marital status, national origin, religion, ancestry, or place of residence. Additionally, SLCS hiring shall be in accordance with the Americans with Disabilities Act of 1990 ("ADA") which requires candidate selection to be made without regard to disability if an individual is disabled, as defined by the ADA, and is qualified to perform the duties and/or essential functions of the advertised position and can perform these duties and/or functions with or without reasonable accommodation. Finally, employee selection shall be made without regard to age as mandated in the Age Discrimination Act of 1967.

(NOTE: The aforementioned federal laws [Title VII of the Civil Rights Act, ADA, and Age Discrimination Act] have provisions that broaden their application beyond hiring to include promotion, discharge, compensation, or terms, conditions or privileges of employment. SLCS recognizes their application throughout the employment spectrum and is strictly committed to their provisions and protections in all aspects of employment at SLCS.)

# **Employee Evaluation** (Section 25)

#### **Evaluations**

All teachers at SLCS will receive at least one formal evaluation per calendar year and several informal evaluations. A formal evaluation is a pre-determined evaluation, wherein the teacher will be informed of the time, methodology, and expectations of the evaluator/Director. This information will be introduced to all teachers at the beginning of the school year so they understand the purpose and methods they will be evaluated against. In a formal evaluation, each employee will meet in a pre-conference with the evaluator prior to the evaluation to review lesson plans and evaluation criteria as set forth below.

The evaluation process will provide an opportunity to set personal and professional goals in alignment with the mission and philosophy of the school. Based on the research given in Improving Instruction Through Effective Teacher Evaluation, SLCS will identify and measure instructional strategies, professional behaviors and delivery of course content knowledge that affect student learning. The Director/Principal will use formative and summative evaluations. In using formative evaluations, the Director/Principal will provide feedback on how to improve performance and what types of professional development opportunities to enhance performance. Using summative evaluations, the Director/Principal will make a decision on salary, personal assignments, transfers or dismissals. By implanting both formative and summative evaluations, teachers will be aware of any areas of weakness in their performance (formative), so they can understand why the decision of salary, personal assignments or dismissal (summative) is made. An officer of the Board may be present at formal performance evaluations. The signature of the faculty/staff member and the principal will be required at the conclusion of a formal evaluation. These procedures do not alter the "at-will" employment relationship with SLCS. No policy, procedure or practice shall alter the employment "at-will" relationship.

The school will maintain a confidential personnel file for each employee. The personnel file will contain the evaluation documents discussed in this section, as well as any other employment-related documents or correspondence. Employees will have the right to make written objections to the observations or review findings within one week of receipt by stating areas of disagreement. These objections will be attached to the observation and/or evaluation and kept in the employee's personnel file.

### **Entry Years Enhancement (EYE) Program**

SLCS is committed to the development of its entry level teachers, and we will provide special attention to these teachers during their first three years of employment to provide them an avenue for success and competence as required by Utah Admin. R277-522. SLCS will accomplish this by ensuring its entry level teachers: (i) develop the skills required of

capable teachers; and (ii) complete all enhancements enumerated in R277-522 for Level 1 teachers.

The purpose of SLCS's EYE Program is to develop in entry level teachers a successful set of teaching skills and strategies with assistance from experienced colleagues. As part of SLCS's EYE Program, the Director will assign each Level 1 teacher, as defined by law, a mentor-teacher in the first semester of teaching to supervise, support, and act as a resource for the entry level teacher as set forth in R277-522-3(B). Additionally, SLCS will provide training, mentoring, testing, assessment, evaluation, and assistance in developing and evaluating each entry level teacher's professional portfolio.

# **Employment of Relatives** (Section 26)

The purpose of our policy and procedures regarding the employment of relatives is to ensure employment at the school is based solely on merit and job availability, and secondly, to avoid the actual or perceived preferential treatment of relatives. Although SLCS will not prohibit employment of relatives defined as a father, mother, husband, wife, son, daughter, sister, brother, uncle, aunt, nephew, niece, first cousin, mother-in-law, father-in-law, brother-in-law, sister-in-law, son-in-law, daughter-in-law and domestic partner, it does provide the following safeguards as referenced in UCA 53A-1A-518:

If a relative of a charter school officer is to be considered for employment in a charter school, the charter school officer shall:

- (i) disclose the relationship, in writing, to the other charter school officers;
- (ii) submit the employment decision to the charter school's governing board for the approval, by majority vote, of the charter school's governing board;
  - (iii) abstain from voting on the issue; and
- (iv) be absent from any meeting when the employment is being considered and determined.
- (3) (a) Except as provided in Subsections (3)(b) and (3)(c), a charter school officer or a relative of a charter school officer may not have a financial interest in a contract or other transaction involving a charter school in which the charter school officer serves as a charter school officer.
- (b) If a charter school's governing board considers entering into a contract or executing a transaction in which a charter school officer or a relative of a charter school officer has a financial interest, the charter school officer shall:
  - (i) disclose the financial interest, in writing, to the other charter school officers;
- (ii) submit the contract or transaction decision to the charter school's governing board for the approval, by majority vote, of the charter school's governing board;
  - (iii) abstain from voting on the issue; and
- (iv) be absent from any meeting when the contract or transaction is being considered and determined.
- (c) The provisions in Subsection (3)(a) do not apply to a reasonable contract of employment for:
  - (i) the chief administrative officer of a charter school; or
- (ii) a relative of the chief administrative officer of a charter school whose employment is approved in accordance with the provisions in Subsection (2).
- (4) The State Board of Education or State Charter School Board may not operate a charter school.

# nsurance (Section 27)

Prior to its opening date, Salt Lake Charter School assures that it will acquire and maintain a certificate of insurance for all insurances covered under this section and will maintain insurance coverage as a budgetary priority. SLCS will secure and maintain in force \$2,000,000 per occurrence in liability insurance, property insurance, comprehensive/collision insurance, and its employee dishonesty bond through Utah Division of Risk Management. As of the date of this application, Risk Management has provided us with the following information:

General Liability Coverage (Bodily Injury and Property Damage). SLCS will acquire and maintain general liability coverage up to \$2,000,000 without a deductible through the bond holder of the building, most likely the developer. This general liability coverage has a premium of \$18 per student with a minimum \$1,000 per school. Coverage extends to staff, administration, and the board of directors and includes personal injury and claims based on civil rights violations.

Property Coverage (Building and/or Contents). SLCS will acquire and maintain property coverage up to the replacement value of the property as estimated by the school at the beginning of the fiscal year. Property coverage will be purchased through Utah Risk Management and will require a \$1,000 deductible per occurrence. SLCS will pay a minimum premium of \$100 for up to \$100,000 in replacement value. If the amount is greater than \$100,000, the rate is \$1 per \$1,000 in value. To prove contents, SLCS must keep serial numbers, receipts, invoices, and model information, and maintain copies of the same at a separate location.

Automobile Liability Coverage (Bodily Injury and Property Damage). In the event that it is required, SLCS will acquire and maintain automobile liability coverage up to \$2,000,000 per occurrence including PIP coverage. Automobile liability coverage will be purchased through Utah Risk Management for \$125 to \$200 per year with a \$1,000 deductible per occurrence.

Workers Compensation Coverage. SLCS will acquire and maintain workers compensation insurance covering job related injuries, medical indemnity, rehabilitation, personal injury (\$100,000 for bodily injury by accident, \$500,000 for bodily injury by disease with a \$100,000 limit per employee). SLCS will purchase this insurance through the Workers Compensation fund for approximately \$4,800 per year (for both professional staff and non-professional employees).

Dishonesty Bond and Government Crime Policy. SLCS will acquire and maintain a dishonesty bond and government crime policy that covers errors and omissions, employee

theft, faithful performance, and coverage for employee and officer bonds. This coverage will be purchased through Utah Risk Management for \$250 per year.

# Conversion Schools (Section 28)

Not Applicable

# Assurances (Section 29)

# The applicant charter school hereby assures and certifies to the State Superintendent of Public Instruction

- A. The charter school will make provision for such fiscal control and fund accounting procedures as may be necessary to assure proper disbursement and accounting for all funds.
- B. The charter school will maintain a clear, written procedure and process for auditing school finances as per the requirements of the Utah State Office of Education.
- C. The charter school gives the Utah State Office of Education or the U.S. Comptroller General, through any authorized representative, the access to, and the right to examine, all records, papers, or other documents related to all funds, including the submission of reports as may be required.
- D. The charter school will annually maintain written evidence of liability and other appropriate insurance coverages, including a description of the levels of coverage and the relationship of these coverages to local and state agency obligations.
- E. The charter school will make such reports, including reports of evaluations, in such form and containing such information as the State Superintendent of Public Instruction may reasonably require to carry out his legislative functions and to determine the extent to which funds have been effective in carrying out legislative purposes and project objectives.
- F. The charter school will comply with appropriate rules, regulations, and state guidelines except as specifically waived by the Utah State Board of Education or Legislature, and effective control will be maintained over, and accountability provided, for all funds, property, and other assets. The charter school will also adequately safeguard all public property and shall assure that it is used solely for authorized purposes.
- G. After settling any outstanding debt, all physical and other assets owned by the charter school become the property of the Utah State Board of Education upon the termination of the charter school.
- H. The charter school will comply with the requirements of the Family Educational Rights and Privacy Act of 1974.
- I. The charter school will not discriminate in program benefits, participation, employment, or treatment on the basis of race, color, religion or national origin, and will comply with the provisions of Title IX of the Education Amendments of 1972 prohibiting discrimination on the basis of gender.
- J. The charter school assures that no otherwise qualified person shall, on the basis of a disability, be excluded from participation in, be denied the benefits of, or otherwise be subjected to discrimination under any program or activity that receives or benefits from local, state, or federal financial assistance.
- K. The charter school will not expend program funds for any education program, activity, or service related to sectarian instruction or religious worship.
- L. The charter school will function under an open admission policy. If the number of students applying to enroll at any grade level exceeds the capacity of the school or of, classes, or grade levels within the school, then those to be admitted shall be chosen at random from among the applicants, within the allowable mandatory and optional preferences specified in Section 53A-1a-506, Utah Code Annotated.

- M. The charter school assures that it will not conduct a program of instruction until such time as:
  - (1) The requisite health and safety standards for the school building have been met according to the local fire and health department inspectors;
  - (2) Adequate equipment, and materials are available; and
  - (3) Conditions are adequate to provide for the economical operation of the school with an adequate learning environment.
- N. The charter school will comply with all applicable federal and state laws, rules, and regulations regarding the recruitment, screening, selection, and evaluation of all school employees.
- O. The charter school will only employ educators who hold valid Utah Professional Educator Licenses or who meet State Board requirements for alternative licensing routes or Board authorization.
- P. The charter school will employ the use of the Utah State Core Curriculum as the foundation for the instructional program for the school.
- Q. At the beginning of every school year and prior administering any state assessment, the charter school will review the State Ethics Policy PowerPoint with all teachers who will administer any state assessment during the school year. School test proctors are then responsible to read the Standard Test Administration and Testing Ethics Policy for Utah Educators brochure and then sign the Standard Test Administration and Testing Ethics Policy document. The signed document must be kept on file at the school.

The charter school will administer the Iowa Test of Basic Skills (IOWA), the Utah State Core Course End-of-Level Tests (Criterion Referenced Test - CRT), the Direct Writing Assessment (DWA), the Utah Basic Skills Competency Test (UBSCT), and the Utah Alternate Language Proficiency Assessment (UALPA), in the grade levels required by U-PASS as a fundamental part of the overall assessment program for the school. Administration of each state assessment will follow all ethical testing procedures including a secure testing site as defined in the Standard Test Administration and Testing Ethics Policy for Utah Educators.

The school will administer all required assessments in a secure and standardized manner, and have a process in place to administer criterion-referenced tests (CRTs) via the computer. All test administrations will follow the protocol for submission of school files, ordering and administration of the test in the testing windows for each assessment.

Virtual schools are responsible to secure approved sites where state assessments can be administered and proctored.

- R. The charter school assures that resources will be available and a process established to develop a Student Education Plan/Student Education Occupation Plan (SEP/SEOP) for each student.
- S. The charter school will operate with a written procedure for student suspension and dismissal, including appeal procedures.
- T. The charter school will maintain an active parent/guardian involvement process including some formal mechanism for meaningful involvement in site-based decision making.
- U. The charter school will not charge tuition or fees, except those fees allowed by law. Governing Boards will adopt allowable fees annually in an open board meeting.
- V. The charter school will operate under the provisions of the Utah Open Meeting Law and adopt bylaws in an open meeting.

- W. A copy of the charter will be supplied to interested individuals or groups on request.
- X. The charter school will submit an appropriately amended application prior to any material change affecting the purpose, administration, organization, or operation of the school.
- Y. A secondary charter school will be accredited or in the process of seeking accreditation.
- Z. The charter school will acquire and maintain nonprofit corporate status.
- AA. The charter school will follow all state procurement rules.
- BB. The charter school will maintain accurate student transcripts.
- CC. All governing board members will attend a mandatory human resources training annually.

The chief administrative officer of the applicant charter school certifies that, to the best of his/her knowledge and belief, the data in this application are true and accurate, and that the applicant will comply with the assurances noted above if this application is approved. Therefore, this application for charter school status and funding is hereby submitted with the full approval and support of the governing body and chief administrative officer of the proposed charter school.

Name (type): Angela Hansen Aiono

Title (type): Chair, Salt Lake Charter School, Inc.

Signature:

**Date:** March 29, 2011

### **Admission Procedures**

Admission is not limited based upon ethnicity, national origin, religion, gender, income level, disabling condition, proficiency in the English language or athletic ability. There are no tuition or fees charged for attending Salt Lake Charter School except those allowed by law.

Salt Lake Charter School will admit all eligible pupils who submit a timely application. A charter school shall give enrollment preference to children of founding members, pupils returning to the charter school in the second or any subsequent year of its operation and to siblings of pupils already enrolled in the charter school. If, by the application deadline, the number of applications exceeds the capacity of a class, grade level, or building, all applications for that class, grade level or building will be selected for the available slots through a lottery, except that preference as allowed in law shall be given. After the application deadline, pupils for any remaining slots will be accepted in order of their lottery position. If an opening in the school occurs mid-year and no students remain from the original lottery, a notice for applications will be announced and applicants enrolled on the same basis as outlined above.

These admission procedures have been approved in legislation and by the Utah State Board of Education. If you have other administrative details of how you intend to facilitate acceptance of applicants to your school, they should not be in conflict with the language noted above.

#### **Proof of Insurance**

Salt Lake Charter School will provide to the Board a certificate of insurance before the first day of school in its initial year and annually thereafter.

#### **Electronic Data Submission**

Salt Lake Charter School will have the technology and ability to meet all of the electronic data submission requirements for charter schools.

#### **Nonsectarian Statement**

Salt Lake Charter School is nonsectarian in its programs, admission policies and employment practices and all other operations.

## Special Education/Exceptional Student Services Training

The applicant/authorized signer for Salt Lake Charter School will take a one-day Special Education training class sponsored by the Utah Department of Education subsequent to signing the contract, but prior to the first day of instruction and annually thereafter.

#### **Assessment**

Salt Lake Charter School will name an individual to act as the Assessment Director prior to the first day of instruction, who shall be responsible for ensuring that all U-PASS assessments are administered in a secure and standardized manner, in accordance with information provided during regular Assessment Director meetings and specific assessment trainings.

Angela Hansen Aiono CAO

**CAO** Signature

March 29, 2011

Date

# **Utah State Retirement** (Section 30)

Salt Lake Charter School will not participate in Utah State Retirement, but will provide a compensation package for all full-time employees.

# Additional Information/Letters of Support (Section 31)



8201 Peters Road, Suite 1000, Plantation, FL 33324

Phone (954) 916 - 2703 Fax (954) 916 - 2601

March 15, 2011

Harmony Educational Services ATTN: Mrs. Angela Aiono 3435 East Stonebridge Lane Eagle Mountain, UT 84005

Dear Harmony Educational Services,

I am pleased to lend my support to The Salt Lake Charter School in the amount of \$10,000,000.00 (Ten Million USD), over a period of 5 years.

My foundation supports initiatives and projects directed towards the under privileged Pacific Island students. The Salt Lake Charter School is the type of project this foundation supports.

Thank you for dedicating your time and efforts to the betterment of the Pacific Island community.

Sincerely,

Paul F. Soliai II, President The Paul Soliai Foundation